

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited	
Date Submitted	4 October 2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>969</u> Descrip	ption : HUA L	IEN INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
			(5)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

2. Preference Shares

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
	No. of preference shares	Par value No. of preference (State shares currency)

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,391,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,391,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares	Countral 1	E 1	C	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(20/09/ 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	_
Total funds raised dur	ring the month	from exercise of	f			_
options (State currenc				N/A		

1. Unlisted warrants	HK\$			the close of the month		close of the month
	HK\$					
		HK\$98,841,600	Nil	HK\$98,841,600	Nil	164,736,000
(03/10/2011)						
Stock code (if listed)	N/A		_			
Class of shares	Ord	nomy chores				
issuable (<i>Note 1</i>) Subscription price		inary shares	-			
EGM approval date	пкэ	0.00	-			
(if applicable) (dd/mm/yyyy)	(20/	09/2007)				
<u>2. N/A</u>	· · · ·		_			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4. N/A	(//)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B.	(Ordinary shares)	Nil	
				(Preference shares)		
				(Other class)		

Convertibles ((i.e.	Convertible	into	Shares	of the	Issuer	which a	re to be	Listed)
	(

Convertibles (i.e. Convertible	le into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1						
Convertible Note – Princip	bal					
Amount HK\$366,600,000						
	HK\$	HK\$320,100,000	Nil	HK\$320,100,000	Nil	533,500,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)	(20,102,120,00)					
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2						
Convertible Note – Prin	cipal					
Amount HK\$306,600,000						
	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(20/02/2009)					
3. Redeemable						
Convertible Notes - Prin	ncipal					
Amount HK\$24,000,00	0					
	HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed)	N/A	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(08/12/2010)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
· · · · · · /			Total C. (O	rdinary shares)	N/A	
				ference shares)	N/A	-
			•	(Other class)	N/A	-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remark	-	See Remark
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	hts issue	At price :	State currency -	 Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/</u> (///		the month
1. Righ	hts issue	At price :	State currency –	 (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /)	
1. Rigi	hts issue	At price :	State currency -	 date : (dd/mm/yyyy) EGM approval date:			
				EGM approval date: (dd/mm/yyyy)	(/ /	×	
)	
				Class of shares issuable (<i>Note 1</i>)	N/#	<u>A</u>	
2. Ope	en offer	At price :	State currency –	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (<i>Note 1</i>)	N/2	<u>A</u>	
3. Plac	cing	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares issuable (Note 1)	N/2	<u>A</u>	
4. Bon	us issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	

			For Main	s	and GEM list No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
-	Type of Issue					the month
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers	For Main Board and GEM listed issuers			
			No. of new No. of new	ew			
			shares of issuer shares of				
			issued during issuer				
			the month which m				
			pursuant be issue				
			thereto pursuar				
			thereto				
			at close				
	Type of Issue		the mon	th			
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)				
			EGM approval date: (/ /) (dd/mm/yyyy)				
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)				
			EGM approval date: (/ /) (dd/mm/yyyy)				
			Total E. (Ordinary shares) Nil				
			(Preference shares) N/A				
			(Other class) N/A				
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes)

may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and

agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.

Submitted by: <u>Wan Hok Shing</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.