

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際(控股)有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 969)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

Based on the information currently available, the Board would like to inform the Shareholders and potential investors that the interim results of the Group for the period ended 30 June 2013 is expected to record a substantial increase in loss for the period as compared with that for the corresponding period in 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Hua Lien International (Holding) Company Limited (the “Company”, together with its subsidiaries as the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “SFO”).

Based on the information currently available, the board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the interim results of the Group for the period ended 30 June 2013 is expected to record a substantial increase in loss for the period as compared with that for the corresponding period in 2012. The anticipated substantial increase in the loss for the period ended 30 June 2013 is mainly attributable to the operating loss of the Group’s new Jamaica Sugar Industry Projects as defined in Company’s circular dated 11 December 2012. The Board believes that the main reasons attributable to the expected substantial operating loss of Jamaica Sugar Industry Projects for the period ended 30 June 2013 are (i) the foreign exchange loss from the U.S. dollar-denominated debts as a result of the depreciation in the value of the Jamaican dollar, and (ii) the decrease in fair value of biological assets as a result of the drought conditions and hurricane being experienced have negatively affected the growth and so the expected sugar cane yields of the Jamaica Sugar Industry Projects.

* For identification purpose only

The Company is still in the process of finalizing the Group's interim results for the period ended 30 June 2013 and the comparative figures. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the current unaudited consolidated management accounts of the Group, and such information has not been audited by the Company's independent auditor. Shareholders and potential investors are advised to refer to the details of the Group's financial results for the period ended 30 June 2013 which is expected to be released in late August 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Hua Lien International (Holding) Company Limited
Tang Jianguo
Chairman

Hong Kong, 22 July 2013

As at the date of this announcement, the Board comprises six Directors, of which three are executive Directors, namely Mr. Tang Jianguo, Mr. Han Hong and Mr. Hu Yebi and three are independent non-executive Directors, namely Dr. Zheng Liu, Mr. Yu Chi Jui and Ms. Li Xiao Wei.