

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2011 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hua Lien International (Holding) Company Limited |
|----------------|--|
| Date Submitted | 2 November 2011 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>969</u> Descrip | otion : <u>HUA L</u> | IEN INT'L | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 6,000,000,000 | HK\$0.10 | HK\$600,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 6,000,000,000 | <u>HK\$0.10</u> | HK\$600,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| ption : | | |
|--------------------------|----------------------------------|---|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ption : | | |
| | No. of preference shares | Par value No. of preference (State shares currency) |

| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,391,180,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 1,391,180,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|--|----------------|------------------|---------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | Countral 1 | E 1 | C | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme | | | | | | |
| | | | | | | |
| | | | | | | |
| (20/09/ 2007) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | ary shares) | Nil | |
| | | | | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | _ |
| Total funds raised dur | ring the month | from exercise of | f | | | _ |
| options (State currenc | | | | N/A | | |
| | | | | | | |

No. of new No. of new shares of issuer shares of issued during issuer which the month may be issued pursuant thereto pursuant thereto as at Currency Nominal value at Exercised Nominal value at close of the Description of warrants of nominal close of during the close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted warrants HK\$98,841,600 Nil Nil Nil Nil HK\$ (03/10/2011) (Expired on 3 October 2011) Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (20/09/2007) N/A 2. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A 3. / / () Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 1 / N/A 4. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

| Convertibles (| (i.e. | Convertible | into | Shares | of the | Issuer | which a | re to be | Listed) |
|----------------|-------|-------------|------|--------|--------|--------|---------|----------|---------|
| | (| | | | | | | | |

| Convertibles (i.e. Convertible | le into Shares of the I | ssuer which are to | be Listed) | | | |
|--------------------------------|--------------------------------------|---|----------------------------------|---------------------------------|---|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Redeemable Tranche 1 | | | | | | |
| Convertible Note – Princip | bal | | | | | |
| Amount HK\$366,600,000 | | | | | | |
| | HK\$ | HK\$320,100,000 | Nil | HK\$320,100,000 | Nil | 533,500,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.60 per conv | version share | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (20,102,120,00) | | | | | |
| (dd/mm/yyyy)) | (20/02/2009) | | | | | |
| 2. Redeemable Tranche 2 | | | | | | |
| Convertible Note – Prin | cipal | | | | | |
| Amount HK\$306,600,000 | | | | | | |
| | HK\$ | HK\$306,600,000 | Nil | HK\$306,600,000 | Nil | 511,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.60 per conv | version share | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (20/02/2009) | | | | | |
| 3. Redeemable | | | | | | |
| Convertible Notes - Prin | ncipal | | | | | |
| Amount HK\$24,000,00 | 0 | | | | | |
| | HK\$ | HK\$24,000,000 | Nil | HK\$24,000,000 | Nil | 40,000,000 |
| Stock code (if listed) | N/A | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | | | | | |
| Subscription price | HK\$0.60 per conv | version share | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (08/12/2010) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| · · · · · · / | | | Total C. (O | rdinary shares) | N/A | |
| | | | | ference shares) | N/A | - |
| | | | • | (Other class) | N/A | - |
| | | | | | | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. See Remark | - | See Remark |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | hts issue | At price : | State currency - | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/</u> (/// | | the month |
|---------|-----------|------------|---------------------|---|----------------|----------|-----------|
| 1. Righ | hts issue | At price : | State currency – | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: | (/ / |) | |
| 1. Rigi | hts issue | At price : | State currency - | date : (dd/mm/yyyy) EGM approval date: | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | × | |
| | | | | | |) | |
| | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/# | <u>A</u> | |
| 2. Ope | en offer | At price : | State currency – | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | N/2 | <u>A</u> | |
| 3. Plac | cing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/2 | <u>A</u> | |
| 4. Bon | us issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | |
| | | | | | | | |

| | | | For Main | sł | and GEM list No. of new hares of issuer ssued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---|--|------------|----|---|--|
| - | Type of Issue | | | | | the month |
| | | Class of shares issuable (<i>Note 1</i>) | <u>N/A</u> | _ | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | N/A | _ | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | - <u></u> |
| | | Class of shares issuable (<i>Note 1</i>) | N/A | _ | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | | | | | |

| | | | For Main Board and GEM listed issuers | For Main Board and GEM listed issuers | | |
|-----|---------------------------|------------------------------|--|---------------------------------------|--|--|
| | | | No. of new No. of new | ew | | |
| | | | shares of issuer shares of | | | |
| | | | issued during issuer | | | |
| | | | the month which m | | | |
| | | | pursuant be issue | | | |
| | | | thereto pursuar | | | |
| | | | thereto | | | |
| | | | at close | | | |
| | Type of Issue | | the mon | th | | |
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Class of shares issuable <u>N/A</u> (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | Total E. (Ordinary shares) Nil | | | |
| | | | (Preference shares) N/A | | | |
| | | | (Other class) N/A | | | |
| L | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes)

may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and

agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.

Submitted by: <u>Wan Hok Shing</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.