

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Hua Li Date Submitted 4 June	en International (Hold 2013	ling) Company	Limited		
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 969 Descr	ription: <u>HUA Ll</u>	EN INT'L			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : N/A Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2013

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,191,180,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Nil Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants		Nomi	nal value at	Exerci:		Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)			ding month	mont		month		
1. N/A								
				·				
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date				•				
(if applicable) (dd/mm/yyyy)	()	, ,)					
2. N/A	(/	/)					
							_	<u> </u>
(/ /) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
3. N/A								
	<u></u>							
(/ /)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
4. N/A								
(/ /)								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
	\	. /	,					
				Total B.		rdinary shares)		_
					(Pre	ference shares)_ (Other class)	N/A N/A	-
						(Other Class)_	11/11	_

Convertibles (i.e. Convertible	e into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1	Outstanding	month	month	of the month		
-	1					
Convertible Note – Princip						
Amount HK\$366,600,000						
Control (CT) (1)	N/A HK\$	HK\$320,100,000	Nil	HK\$320,100,000	Nil	533,500,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary shares					
Subscription price	HK\$0.60 per con	version share				
EGM approval date	TIK \$0.00 per con	version share				
(if applicable)						
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2						
Convertible Note – Prin	cipal					
Amount HK\$306,600,000	 _					
7 Hillount 111 (\$300,000,000	——— HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A	111χψ300,000,000	1111	1113φ500,000,000	1111	511,000,000
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per con	version share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(20/02/2009)					
3. Redeemable						
Convertible Notes - Prin	ncipal					
Amount HK\$24,000,000	0					
-	HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed)	N/A					
Class of shares		·				
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per con	version share				
EGM approval date						
(if applicable)	(00/10/2010)					
(dd/mm/yyyy)	(08/12/2010)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)	<u>'</u>	Total C (O	Ordinary shares)	Nil	
				eference shares)	N/A	_
			(110	(Other class)	N/A	_
					11/11	_
L						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks (I) and (II) on page 10		See Remarks (I)
		and (II)
		unu (11)
1(171)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			NT/A			the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
$Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

(Other class)

N/A

Ren	narks	(11	any)

(I)	A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes)
	may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
	agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
(II)	On 31 May 2013, the Company entered into a subscription agreement pursuant to which the Company has
	conditionally agreed to issue convertible notes in the principal amount of HK\$45,750,000. Assuming full
	conversion of the convertible notes at the conversion price of HK\$0.6 per share, a total of 76,250,000
	conversion shares will be allotted and issued. For details, please refer to the Company's announcement of
	31 May 2013.
G 1	11 W W 1 Cl.
Subi	mitted by: Wan Hok Shing
Title	: Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.