

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/01/2014			
To: Hong Kong Exchanges a	nd Clearing	Limited			
Name of Issuer	Hua Lien	ı International (Hold	ling) Company	Limited	
Date Submitted	7 Februar	ry 2014			
I. Movements in Authorised S1. Ordinary Shares	Share Capita	al			
(1) Stock code : 969	Descrip	tion: <u>HUA LI</u>	EN INT'L		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	6,000,000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	l .	6,000,000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code : N/A	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	l .				

2. Preference Shares			
Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,191,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Nil Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants	Currency of nominal	Nomin cl	nal value at lose of	Exercise during mont	the	Nominal value a	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	preced	ling month	mont	n	month		
1. 1771								
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/	′ /)					
2. N/A								
			-					_
(/ /) Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A			,					
							_	
Stock code (if listed)								
Class of shares								
issuable (<i>Note 1</i>) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /	,					
4. N/A		/ /						
	<u> </u>							
							_	
(/ /) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
				Total B.	(Or	dinary shares)	Nil	_
					(Pref	erence shares)		-
						(Other class)	N/A	=

Convertibles (i.e. Convertible	into	Charas of the	lacuar which are t	o ha Listad)	For Main Board an	d GEM listed	issuers
Class and description	e into i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1							
Convertible Note – Principa	ıl						
Amount HK\$366,600,000		111 70	TTT: 02.45. 100.000	271	11170245 100 000	2711	400 500 000
-		HK\$	HK\$245,100,000	Nil	HK\$245,100,000	Nil	408,500,000
Stock code (if listed)	N/A						
Class of shares	- 1 // 1 1	·					
issuable (Note 1)	Ordi	inary shares					
Subscription price	HKS	\$0.60 per conv	version share				
EGM approval date			_				
(if applicable)	•	02/2009)					
(dd/mm/yyyy))	(17/	01/2014)	(;	See Remarks (2	2) on page 10)		
2. Redeemable Tranche 2							
Convertible Note – Prince	cipal						
Amount HK\$306,600,000							
		HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A	-					
Class of shares	0.1						
issuable (<i>Note 1</i>) Subscription price		inary shares \$0.60 per conv	vargion chara				
EGM approval date	ПК	bo.oo per con	ersion share				
(if applicable)	(20/	02/2009)					
(dd/mm/yyyy)		01/2014)	(9	See Remarks (2	2) on page 10)		
3. Redeemable		,		`			
Convertible Notes - Prin	cipal	•					
Amount HK\$24,000,000		•					
		HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed)	N/A		1111421,000,000				,,
Class of shares							
issuable (Note 1)		inary shares					
Subscription price	HKS	\$0.60 per conv	version share				
EGM approval date							
(if applicable)	(No /	12/2010)					
(dd/mm/yyyy) 4. Redeemable	(08/	12/2010)					
-	oir al						
Convertible Notes - Prin							
Amount HK\$45,750,000	<u>'</u>	T117.0h	111Z# 45 550 000	3.713	1117045 550 000	3.7*1	76.050.000
Stock code (if listed)	N/A	HK\$	HK\$45,750,000	Nil	HK\$45,750,000	Nil	76,250,000
Class of shares	1 N /A	•					
issuable (Note 1)	Ordi	inary shares					
Subscription price		\$0.60 per conv	version share				
EGM approval date		er the general					
(if applicable)		ted to the dire					
(dd/mm/yyyy)		A held on 1 Ju					
		<u> </u>			rdinary shares)	Nil	<u>-</u>
				(Pref	ference shares)	N/A	
					(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks (1) on page 10		See Remarks
		2
shares (Note 1)		
2.		
shares (Note 1)		
3.		
chomo (M. (. 1)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	1 1/11	

-	D 61					issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Гуре of Issue			NI/A			the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

(Other class)

N/A

Remarks (if any):
(1) A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
(2) The proposed extension of the maturity date of the outstanding convertible note for principal amount of
HK\$533,700,000 for a further term of 5 years as described in the circular dated 20 December 2013 to
shareholders has been approved by independent shareholders at an extraordinary general meeting held on
17 January 2014. The convertible note with an outstanding principal amount of HK\$18,000,000 will remain
to fall due on 27 February 2014.
Submitted by: Wan Hok Shing

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

Company Secretary

2. If there is insufficient space, please append the prescribed continuation sheet.