

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (d	ld/mm/yyyy) :	31/1	0/2014					
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Name of Issuer Hua Lien International (Holding) Company Limited							
Date Submitted	3 Nover	nber 2014						
<ul><li>I. Movements in Authori</li><li>1. Ordinary Shares</li></ul>	sed Share Capi	ital						
(1) Stock code : 9	Descri	ption :	HUA LI	EN INT'L				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	ding month	6,000,	000,000	HK\$0.10	HK\$600,000,000			
Increase/(decrease)			Nil		Nil			
Balance at close of the month		6,000,	000,000	HK\$0.10	HK\$600,000,000			
(2) Stock code : N	J/A Descri	ption :						
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	ding month							
Increase/(decrease)								
Balance at close of the m	ionth							

2. Preference Shares			
Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	K\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,191,180,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Nil Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants	Currency of nominal	Nomin cl	nal value at lose of	Exercise during mont	the	Nominal value a	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)  1. N/A	value	preced	ling month	mont	n	month		
1. 1771								
( / / ) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( /	′ /	)					
2. N/A								
			-					_
( / / ) Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(	/ /	)					
3. N/A			,					
							_	
Stock code (if listed)								
Class of shares								
issuable ( <i>Note 1</i> )  Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(	/ /	,					
4. N/A		/ /						
	<u> </u>							
							_	
( / / ) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
(if applicable)								
(dd/mm/yyyy)	(	/ /	)					
				Total B.	(Or	dinary shares)	Nil	_
					(Pref	erence shares)		<del>-</del>
						(Other class)	N/A	=

issued which may be during the issued pursuant  Amount at  Currency of close of Converted pursuant close of the amount preceding during the Amount at close of thereto month	Convertibles (i.e. Convertible	o into l	Charas of the 1	squar which are to	ha Listad)	For Main Board and	GEM listed	lissuers
Convertible Note - Principal	Class and description	e into i	Currency of amount	Amount at close of preceding	Converted during the		shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Amount HKS366,600,000	-	1						
HKS		al						
Stock code (if listed)	Amount 11K\$500,000,000		ПК¢	HK\$227 100 000	N;I	HK\$227 100 000	NGI	279 500 000
Class of shares   Subscription price   EGM approval date (if applicable)   (20/02/2009)   (17/01/2014)   (20/02/2009)   (17/01/2014)   (20/02/2009)   (17/01/2014)   (20/02/2009)   (17/01/2014)   (20/02/2009)   (17/01/2014)   (20/02/2009)   (17/01/2014)   (20/02/2009)   (20/	Stock code (if listed)	NI/Δ		HK\$227,100,000	INII	HK\$227,100,000	INII	378,500,000
Subscription price   HK\$0.60 per conversion share   HK\$0.60 per conversion share   HK\$0.60 per conversion share   GU0/02/2009)   (dd/mm/yyyy)   (17/01/2014)	* * * * * * * * * * * * * * * * * * * *	11/1	•					
Subscription price EGM approval date (if applicable) (20/02/2009) (17/01/2014)   (20/02/2009) (17/01/2014)   (20/02/2009) (17/01/2014)   (20/02/2009) (17/01/2014)   (20/02/2009) (20/02/2009)   (20/02/2009) (20/0		Ordi	inary shares					
EGM approval date (if applicable) (20/02/2009) (dd/mm/yyyy) (17/01/2014)   2. Redeemable Tranche 2   Convertible Note – Principal	, , , , , , , , , , , , , , , , , , , ,		•	version share				
Convertible Note - Principal   Amount HK\$306,600,000			Par and					
Convertible Note - Principal   Amount HK\$306,600,000		(20/	02/2009)					
Convertible Note - Principal		(17/	01/2014)					
Max	2. Redeemable Tranche 2							
Max	Convertible Note – Prince	cipal						
MK\$   MK\$306,600,000   Nil   MK\$306,600,000   Nil   S11,000,000	Amount HK\$306.600.000							
Stock code (if listed)	. , ,		HK\$	HK\$306.600.000	Nil	HK\$306.600.000	Nil	511,000,000
Class of shares   issuable (Note 1)	Stock code (if listed)	N/A						
Subscription price   EGM approval date (if applicable) (20/02/2009) (17/01/2014)	* * * * * * * * * * * * * * * * * * * *							
EGM approval date (if applicable) (dd/mm/yyyy) (17/01/2014)  3. Redeemable  Convertible Notes - Principal  Amount HK\$24,000,000    HK\$   HK\$24,000,000   Nil   HK\$24,000,000   Nil   40,000,000	issuable (Note 1)	Ordi	inary shares					
(if applicable) (20/02/2009) (17/01/2014)  3. Redeemable  Convertible Notes - Principal  Amount HK\$24,000,000    HK\$   HK\$24,000,000   Nil   HK\$24,000,000   Nil   40,000,000			•	version share				
Convertible Notes - Principal   Amount HK\$45,750,000	EGM approval date							
3. Redeemable								
Convertible Notes - Principal   Amount HK\$24,000,000	(dd/mm/yyyy)	(17/	01/2014)					
Amount HK\$24,000,000	3. Redeemable							
HK\$   HK\$24,000,000   Nil   HK\$24,000,000   Nil   40,000,000	Convertible Notes - Prin	ncipal						
Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares  EGM approval date (if applicable) (dd/mm/yyyy) (08/12/2010)  4. Redeemable  Convertible Notes - Principal  Amount HK\$45,750,000  But HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (idd/mm/yyyy)  HK\$0.60 per conversion share (under the general mandate granted to the directors at the (dd/mm/yyyy)  AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A	Amount HK\$24,000,000	)						
Class of shares issuable (Note 1) Ordinary shares  EGM approval date (if applicable) (0d/mm/yyyy) (08/12/2010)  4. Redeemable  Convertible Notes - Principal  Amount HK\$45,750,000  HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares  EGM approval date (if applicable) (under the general mandate (if applicable) (granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A			HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. Redeemable  Convertible Notes - Principal Amount HK\$45,750,000  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (under the general mandate (if applicable) (under the general mandate (if applicable) (dd/mm/yyyy)  AGM held on 1 June 2012)  Total C. (Ordinary shares) N/A		N/A	· ·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. Redeemable  Convertible Notes - Principal  Amount HK\$45,750,000  HK\$ HK\$45,750,000  Nil HK\$45,750,000  Nil HK\$45,750,000  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)								
EGM approval date (if applicable) (dd/mm/yyyy) (08/12/2010)  4. Redeemable  Convertible Notes - Principal  Amount HK\$45,750,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A	, , , , , , , , , , , , , , , , , , , ,							
(if applicable) (dd/mm/yyyy)  4. Redeemable  Convertible Notes - Principal  Amount HK\$45,750,000  HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A		HKS	80.60 per conv	rersion share				
4. Redeemable  Convertible Notes - Principal Amount HK\$45,750,000  HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A								
4. Redeemable  Convertible Notes - Principal  Amount HK\$45,750,000  HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares  Subscription price  EGM approval date (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A		(Nº /	12/2010)					
Convertible Notes - Principal  Amount HK\$45,750,000  HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares  Subscription price HK\$0.60 per conversion share  (if applicable) (under the general mandate (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A		(06/	12/2010)					
Amount HK\$45,750,000  HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000  Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares  Subscription price HK\$0.60 per conversion share  (if applicable) (under the general mandate granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A		oie a 1						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  MK\$ HK\$45,750,000 Nil HK\$45,750,								
Stock code (if listed) N/A  Class of shares issuable (Note 1) Ordinary shares  Subscription price HK\$0.60 per conversion share  EGM approval date (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A	Amount HK\$45,750,000	<u> </u>	*****	TTT-0.1	****	1117¢ /	3.711	<b>5</b>
Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares)  N/A	Ctool 4- ('C1'-(-1)	NT/A		HK\$45,750,000	Nıl	HK\$45,750,000	Nıl	76,250,000
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares)  N/A		1N/A	•					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  AGM held on 1 June 2012)  Total C. (Ordinary shares) (Preference shares)  N/A		Ordi	inary charac					
EGM approval date (if applicable) (dd/mm/yyyy)  AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A				version share				
(if applicable) granted to the directors at the (dd/mm/yyyy)  AGM held on 1 June 2012)  Total C. (Ordinary shares) Nil (Preference shares) N/A								
(dd/mm/yyyy) AGM held on 1 June 2012) Total C. (Ordinary shares) Nil (Preference shares) N/A								
Total C. (Ordinary shares) Nil (Preference shares) N/A								
(Preference shares) N/A	\JJJJ/		011 1 0 0		Total C. (O	rdinary shares)	Nil	
· · · · · · · · · · · · · · · · · · ·								-
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						· <u></u>		= 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unaei	r Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	See Remarks on page 10		See Remarks
* -	bee Remarks on page 10		See Remarks
-			
-			
-	1()(-1)		
-	shares (Note 1)		
2.			
1 _			
_			
	( / / )		
	shares (Note 1)		
-			
3.			
-			
-			
-	( / / )		
-	shares (Note 1)		
-	Shares (Note 1)		
-	Total D. (Ordinary shares)	NU	
-	` '	Nil	
_	(Preference shares)	N/A	
	(Other class)	N/A	

	r Movements in Issued Share Capital			
			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue			the month
N/A	Class of shares issuable _ (Note 1)			
( / /	Rights issue At price: State Issue and allotment date: (dd/mm/yyyy)	)		
( / /	EGM approval date: (dd/mm/yyyy)	)		
N/A	Class of shares issuable _ (Note 1)	_		
( / /	Open offer At price: State Issue and allotment date: (dd/mm/yyyy)	)		
( / /	EGM approval date: (dd/mm/yyyy)	)		
				-
N/A	Class of shares issuable _ (Note 1)	_		
( / /	Placing At price : State Issue and allotment date : (dd/mm/yyyy)	)		
( / /	EGM approval date: (dd/mm/yyyy)	)		
				-
N/A	Class of shares issuable _ (Note 1)			
( / /	Bonus issue Issue and allotment date : (dd/mm/yyyy)	)		
( / /	EGM approval date: (dd/mm/yyyy)	)		
	Class of shares issuable (Note 1)  Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (	//	N/A / / )	/ / )

For Main Board and GEM listed issuers

			20111		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						-
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						_

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

(Preference shares)

(Other class)

N/A

N/A

Remarks (if any):
A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
Carlandina Alama Wan Hala China
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.