

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Hua L Date Submitted 5 May		ional (Hold	ing) Company	Limited	
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : 969 Desc	cription:	HUA LI	EN INT'L		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	6,000,	000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)	I	Nil		Nil	
Balance at close of the month	6,000,	000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code : N/A Desc	eription :				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2015

2. Preference Shares			
Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	N/A	N/A	N/A	N/A		
Balance at close of the						
month	2,191,180,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Nil Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

1. N/A	Description of warrants	Currency of nominal	Nomir cl	nal value at	during	the	Nominal value a	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
C	(Date of expiry - dd/mm/yyyy)	value	preced	ing month	mont	h	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) (/ /)	1. 1V/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) (/ /)									
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (Stock code (if listed) Class of shares								
(if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares					•				
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/	2. N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares)									_
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ((/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	3. N/A	<u> </u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A									
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Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	1, 17/11	<u> </u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A									_
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	,								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A	Class of shares								
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(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A									
Total B. (Ordinary shares) Nil (Preference shares) N/A	(if applicable)	(/ /)					
(Preference shares) N/A	<u> </u>		. ,						
					Total B.				_
COLICE CIGINE 11/11						(1161	(Other class)		_

Convertibles (i.e. Convertibl	a into	Shares of the 1	scuar which are to	ha Listad)	For Main Board and	GEM listed	issuers
Class and description	e into	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1							
Convertible Note – Princip	al						
Amount HK\$366,600,000			*****	2.711	*****		2=0 =00 000
C411-(:£1:-41)	NT/A	HK\$	HK\$227,100,000	Nil	HK\$227,100,000	Nil	378,500,000
Stock code (if listed) Class of shares	N/A	<u> </u>					
issuable (Note 1)	Ord	inary shares					
Subscription price		\$0.60 per conv	vargion chara				
EGM approval date	ПК	50.00 per conv	ersion share				
(if applicable)	(20/	(02/2009)					
(dd/mm/yyyy))		(01/2014)					
2. Redeemable Tranche 2	(-1/	/					
Convertible Note – Prin	cipal						
	cipai						
Amount HK\$306,600,000		TTT-0	HHZ#20 < <00 000	27'1	1111/h20 < <00 000	3.711	711 000 000
C4==1=== d= (:£1:=4=d)	N/A	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed) Class of shares		<u></u>					
issuable (Note 1)	Ord	inary shares					
Subscription price		\$0.60 per conv	vargion chara				
EGM approval date	1111	po.oo per conv	cision share				
(if applicable)	(20/	(02/2009)					
(dd/mm/yyyy)		(01/2014)					
3. Redeemable	(277	01/2011)					
Convertible Notes - Prin	cinal	-					
Amount HK\$24,000,000		=					
Amount 11K\$24,000,000	,	- 1117¢	1112024 000 000	NI:1	1112024 000 000	NI:1	40,000,000
Stock code (if listed)	N/A	HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Class of shares	11/7	1					
issuable (Note 1)	Ord	inary shares					
Subscription price		\$0.60 per conv	version share				
EGM approval date		фо.оо рег сопу	CISION SHAP				
(if applicable)							
(dd/mm/yyyy)	(08/	(12/2010)					
4. Redeemable		,					
Convertible Notes - Prin	cipal	-					
Amount HK\$45,750,000		-					
7 IIIIOMIII 111X#TJ, / JU,000	,	HK\$	HK\$45 750 000	Nil	HK\$45.750.000	Nil	76,250,000
Stock code (if listed)	N/A		HK\$45,750,000	1111	HK\$45,750,000	1111	10,230,000
Class of shares	1 1/ //	•					
issuable (Note 1)	Ord	inary shares					
Subscription price		\$0.60 per conv	version share				
EGM approval date		ler the general					
(if applicable)		ted to the direc					
(dd/mm/yyyy)		M held on 1 Ju					
			·	Total C. (O	rdinary shares)	Nil	_
					ference shares)	N/A	_
					(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unaei	r Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	See Remarks on page 10		See Remarks
* -	bee Remarks on page 10		See Remarks
-			
-			
-	1()(-1)		
-	shares (Note 1)		
2.			
1 _			
_			
	(/ /)		
	shares (Note 1)		
-			
3.			
-			
-			
-	(/ /)		
-	shares (Note 1)		
-	Shares (Note 1)		
-	Total D. (Ordinary shares)	NU	
-	` '	Nil	
_	(Preference shares)	N/A	
	(Other class)	N/A	

	r Movements in Issued Share Capital			
			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue			the month
N/A	Class of shares issuable (Note 1)			
(/ /	Rights issue At price : State Issue and allotment date : (dd/mm/yyyy))		
(/ /	EGM approval date: (dd/mm/yyyy))		
N/A	Class of shares issuable _ (Note 1)	_		
(/ /	Open offer At price: State Issue and allotment date: (dd/mm/yyyy))		
(/ /	EGM approval date: (dd/mm/yyyy))		
				-
N/A	Class of shares issuable _ (Note 1)	_		
(/ /	Placing At price : State Issue and allotment date : (dd/mm/yyyy))		
(/ /	EGM approval date: (dd/mm/yyyy))		
				-
N/A	Class of shares issuable _ (Note 1)			
(/ /	Bonus issue Issue and allotment date: (dd/mm/yyyy))		
(/ /	EGM approval date: (dd/mm/yyyy))		
	Class of shares issuable (Note 1) Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//	N/A / /)	/ /)

For Main Board and GEM listed issuers

			201 21		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

(Preference shares)

(Other class)

N/A

N/A

Remarks (if any):
A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.