

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	7): <u>30/0</u>	09/2015		
To: Hong Kong Exchar	nges and Clea	aring Limited	d		
Name of Issuer	Hua	Lien Interna	tional (Hold	ling) Company	Limited
Date Submitted	6 Oc	tober 2015			
I. Movements in Author1. Ordinary Shares	ised Share C	apital			
(1) Stock code :	969 Des	cription:	HUA LI	EN INT'L	
			f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		6,000	0,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)			Nil		Nil
Balance at close of the r	nonth	6,000	0,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code :	N/A Des	cription:			
			f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month				
Increase/(decrease)					
Balance at close of the r	nonth				

2. Preference Shares			
Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month	2,191,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Nil Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	: Issuer whicl	n are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal) value	clo	al value at ose of ing month	during	the	Nominal value a close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)	,	, ,						
(dd/mm/yyyy) 4. N/A	(/ /)					
1. 1V/A	<u>—</u>							
	<u> </u>						_	
(/ /) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ /)					
(66, 11111) уууу)		, ,	,					
				Total B.		dinary shares)		_
					(Pref	erence shares) (Other class)		-
						(00101 01000)	17/11	-

Convertibles (i.e. Convertible	n into	Sharas of tha l	squar which are to	ha Listad)	For Main Board and	GEM listed	Issuers
Class and description	e into i	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1							
Convertible Note – Principa	al						
Amount HK\$366,600,000		1117¢	HHZ#227 100 000	2711	1117¢227 100 000	2771	250 500 000
Stock code (if listed)	N/A	HK\$	HK\$227,100,000	Nil	HK\$227,100,000	Nil	378,500,000
Class of shares	1N/ A	-					
issuable (Note 1)	Ordi	inary shares					
Subscription price	_	80.60 per conv	version share				
EGM approval date		,					
(if applicable)	(20/	02/2009)					
(dd/mm/yyyy))	(17/	01/2014)					
2. Redeemable Tranche 2							
Convertible Note – Prince	cipal						
Amount HK\$306,600,000							
. , , ,		HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A						
Class of shares			_				
issuable (Note 1)	Ordi	inary shares					
Subscription price	HKS	60.60 per conv	version share				
EGM approval date		-					
(if applicable)		02/2009)					
(dd/mm/yyyy)	(17/	01/2014)					
3. Redeemable							
Convertible Notes - Prin	cipal						
Amount HK\$24,000,000)						
		HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed)	N/A	· ·					
Class of shares							
issuable (Note 1)		inary shares					
Subscription price	HKS	0.60 per conv	ersion share				
EGM approval date							
(if applicable)	(Nº /	12/2010)					
(dd/mm/yyyy)	(08/	12/2010)					
4. Redeemable							
Convertible Notes - Prin							
Amount HK\$45,750,000	<u>) </u>	11174	1117045 550 000	3.717	11170 45 550 000	27''	5.050 000
Stook and a (if lists 4)	NT/A	HK\$	HK\$45,750,000	Nil	HK\$45,750,000	Nil	76,250,000
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)	Ordi	inary shares					
Subscription price		80.60 per conv	version share				
EGM approval date		er the general					
(if applicable)		ted to the direct					
(dd/mm/yyyy)		A held on 1 Ju					
			,	Total C. (O	rdinary shares)	Nil	
					ference shares)	N/A	=
					(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unaer	Share Option Schemes)		
Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	See Remarks (1) on page 10		See Remarks
	boo itematics (1) on page 10		500 110111111 115
-			
-	(/ /)		
_	shares (Note 1)		
_	shares (Note 1)		
2.	See Remarks (2) on page 10		See Remarks
_			
_	(/ /)		
_	shares (Note 1)		
_			-
3.			
-			
-			
-			
-	shares (Note 1)		
-	shares (Note 1)		
-	T-4-1 D (0.1'	NT'I	
_	Total D. (Ordinary shares)	Nil	
_	(Preference shares)	N/A	
	(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A			the month
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable	N/A	_		
5.	Scrip dividend At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

(Preference shares)

(Other class)

N/A

N/A

Remarks (if any):	Re	marks	(if	any)):
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(1) A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
(2) On 10 September 2015, the Company entered into the non-legally binding Memorandum of Understanding
with the Subscriber, pursuant to which the Subscriber intended to subscribe, and the Company intended to allot
and issue 6,000,000,000 Subscription Shares at the Subscription Price of HK\$0.16 upon completion of the
Possible Subscription.
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.