

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited
Date Submitted	2 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>969</u> Descrip	otion : HUA L	EN INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
g month		
h		
ı	No. of preference	ng month

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,191,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wie vement durin	g the month			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(20 /09/ 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
shares				·		
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)				·		
(110101)		Tot	al A. (Ordin	ary shares)	Nil	
		100		nce shares)	N/A	-
				Other class)	N/A	-
Total funds raised dur	ing the month	from exercise of		· · ·····)	- -	-
options (State currenc				N/A		
, , , , , , , , , , , , , , , , , , ,	· ·					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	of nominal	c	nal value at lose of ding month	Exercia during mont	the	minal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy) <u>2. N/A</u>	(/	/)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A								
(/ /)								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.		nary shares)	Nil	
						ence shares)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Redeemable Tranche 1	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1					
Convertible Note – Principa Amount HK\$366,600,000						
Alloulit HK\$500,000,000	τιz¢	UK\$227 100 000	N1:1	HIZE227 100 000	NT:1	278 500 000
Stock code (if listed)	<u>HK</u> \$	HK\$227,100,000	Nil	HK\$227,100,000	Nil	378,500,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)	(20/02/2009)					
(dd/mm/yyyy))	(17/01/2014)					
2. Redeemable Tranche 2	(17,01/2017)					
2. Redeemable Tranche 2 Convertible Note – Princ	vinal					
	<u>aipai</u>					
Amount HK\$306,600,000						
	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares	· •				
Subscription price	HK\$0.60 per conv	version share				
EGM approval date	(20/02/2000)					
(if applicable)	(20/02/2009) (17/01/2014)					
(dd/mm/yyyy)	(17/01/2014)					
3. Redeemable	<u> </u>					
Convertible Notes - Prin	<u> </u>					
Amount HK\$24,000,000)					
	HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)	(00/10/0010)					
(dd/mm/yyyy)	(08/12/2010)					
4. Redeemable						
Convertible Notes - Prin	cipal					
Amount HK\$45,750,000)					
	HK\$	HK\$45,750,000	Nil	HK\$45,750,000	Nil	76,250,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv					
EGM approval date	(under the general					
(if applicable)	granted to the direct					
(dd/mm/yyyy)	AGM held on 1 Ju	ne 2012)				
				rdinary shares)	Nil	
			(Pre	ference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks (1) on page 10	-	See Remarks
	-	
shares (Note 1)		
2. See Remarks (2) on page 10		See Remarks
	-	
shares (Note 1)	-	
3.		
5	-	
	-	
	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in	Issued	Share	Capital
		1000000	~	Capitan

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A	_		
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	N/A			
6	Demunchass of	repurchased (Note 1)	(/ /)		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares	N/A			
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	N/A	_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		

			Fo	For Main Board and GEM listed issuers			
					No. of new	No. of new	
					shares of issuer		
					issued during	issuer	
					the month	which may	
					pursuant	be issued	
					thereto	pursuant	
						thereto as	
						at close of	
	Type of Issue					the month	
			Class of shares issuable _ (<i>Note 1</i>)	N/A			
9.	Capital			//)			
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date: (/ /)			
			(dd/mm/yyyy)				
			Class of shares issuable	N/A			
			(Note 1)				
10	Other	At price. State					
10.	(Please specify)	At price : State currency	— Issue and allotment (/ /)			
	(I lease speeny)	currency	date : (dd/mm/yyyy)				
			ECM and and the (//)			
			EGM approval date: ((dd/mm/yyyy)	, , ,			
			(dd/mm/yyyy)			<u> </u>	
			Total E. (Ord	inary shares) Nil		
				rence shares			
				(Other class	/		
				(Other class	$J = \frac{1N/A}{A}$		
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

(1) A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
 Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
 agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.

(2) On 10 September 2015, the Company entered into the non-legally binding Memorandum of Understanding with the Subscriber, pursuant to which the Subscriber intended to subscribe, and the Company intended to allot and issue 6,000,000,000 Subscription Shares at the Subscription Price of HK\$0.16 upon completion of the Possible Subscription.

Submitted by: <u>Wan Hok Shing</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*