

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1 /yyyy):	30/04/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Hua Lien	International (Hold	ing) Company	Limited
Date Submitted	3 May 20	16		
I. Movements in Authorised Sh	nare Capita	1		
1. Ordinary Shares				
(1) Stock code : 969	_Descript	ion: HUA LI	EN INT'L	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	-	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : N/A	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	-			
Balance at close of the month	-			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descr	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

currency):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,191,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	h are to be L	isted				
Description of warrants	Currency of nominal	Nominal va			Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)		preceding n			month		
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	′ /)					
2. N/A							
(/ /)						_	
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	,						
(dd/mm/yyyy) 3. N/A	(/ /)					
J. 1V/1	<u> </u>						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	· ·		Total B	(0-	dinary shares)	Nil	
			10tai D		erence shares)	NII N/A	-
				•	(Other class)	N/A	

Convertibles (i.e. Convertible	e into	Shares of the l	Issuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1							
Convertible Note – Principa	al						
Amount HK\$366,600,000							
G. 1 1 ('C1' (1)	NT/A	HK\$	HK\$227,100,000	Nil	HK\$227,100,000	Nil	378,500,000
Stock code (if listed)	N/A	•					
Class of shares issuable (Note 1)	Ordi	inary shares					
Subscription price		\$0.60 per conv	version share				
EGM approval date	1111	po.oo per conv	ersion share				
(if applicable)	(20/	02/2009)					
(dd/mm/yyyy))		01/2014)					
2. Redeemable Tranche 2							
Convertible Note – Prince	cipal						
Amount HK\$306,600,000							
. , , ,		HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A			·		<u> </u>	
Class of shares							
issuable (Note 1)		inary shares					
Subscription price	HKS	\$0.60 per conv	version share				
EGM approval date							
(if applicable)		02/2009)					
(dd/mm/yyyy)	(1//	01/2014)					
3. Redeemable		•					
Convertible Notes - Prin		•					
Amount HK\$24,000,000)						
0, 1, 1, ('01', 1)	NT/A	HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed) Class of shares	N/A	•					
issuable (Note 1)	Ordi	inary shares					
Subscription price		\$0.60 per conv	version share				
EGM approval date	1111	, s.oo per conv					
(if applicable)							
(dd/mm/yyyy)	(08/	12/2010)					
4. Redeemable							
Convertible Notes - Prin	cipal						
Amount HK\$45,750,000)						
		HK\$	HK\$45,750,000	Nil	HK\$45,750,000	Nil	76,250,000
Stock code (if listed)	N/A						
Class of shares	_						
issuable (Note 1)		inary shares					
Subscription price		\$0.60 per conv					
EGM approval date (if applicable)		er the general ted to the direc					
(dd/mm/yyyy)		I held on 1 Ju					
(44, 11111) y y y y)	1101	i nora on i Ju	2012)	Total C. (O	rdinary shares)	Nil	
					ference shares)	N/A	-
				(- 10	(Other class)	N/A	<u>-</u>
1					·		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unuc	i Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	See Remarks (1) on page 10		See Remarks
•	\		
	(/ /)		
	sharas (Note 1)		
	shares (Note 1)		-
_	C D 1 (2) 10		G P I
2.	See Remarks (2) on page 10		See Remarks
	(/ /)		
	shares (Note 1)		
3.			
-			
•			
	(/ /)		
-	shares (Note 1)		
	Shares (whe 1)		
	Total D. (Ordinary shares)	NI:1	
] .	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Nil	
] .	(Preference shares)	N/A	
	(Other class)	N/A	

	ner movements m	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer during issuer the month pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy))
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)	
			Total E. (Ordinary sha (Preference sha (Other cl	res) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any):
(1) A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
(2) On 10 September 2015, the Company entered into the non-legally binding Memorandum of Understanding
with the Subscriber, pursuant to which the Subscriber intended to subscribe, and the Company intended to allot
and issue 6,000,000,000 Subscription Shares at the Subscription Price of HK\$0.16 upon completion of the
Possible Subscription.
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.