日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2017
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited
Date Submitted	4 September 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>969</u> Descrip	tion : HUA LI	EN INT'L		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code : <u>N/A</u> Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : N/A Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,191,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,191,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(20 /09/ 2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u></u>						
shares						
(Note 1)				·		
		Tot	al A. (Ordin	ary shares)	Nil	
		100		nce shares)	N/A	-
				Other class)	N/A	-
Total funds raised duri	ng the month	from exercise of				-
options (State currency		nom exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	during	the close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(
$\begin{array}{c} (dd/MM/yyyy) \\ 3. N/A \end{array}$	(///)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		•				
(/ /)			·			
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			Total B.	(Ordinary shares)	Nil	
			Total D.	(Preference shares)		
				(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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Stock code (if listed) N/A Class of shares issuable (Note 1) Subscription price HK\$0.60 per conversion share EGM approval date (20/02/2009) (if applicable) (20/02/2009) (d/mm/yyyy) (17/01/2014) 3. Redeemable	Class and description 1. Redeemable Tranche 1 Convertible Note – Princip	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) N/A Class of shares Ordinary shares issuable (Not 1) Ordinary shares Subscription price HKS0.60 per conversion share EGM approval date (2002/2009) (if applicable) (2002/2009) (id/mm/yyyy)) (17/01/2014) 2. Redeemable Tranche 2 Onvertible Note - Principal Amount HK\$306.600,000 Nil Stock code (if listed) N/A Class of shares Gridmary shares issuable (Not 1) Ordinary shares Subscription price HKS060 per conversion share EGM approval date (17/01/2014) 3. Redeemable (2002/2009) (dd/mm/yyyy) (17/01/2014) 3. Redeemable (2002/2009) Convertible Notes - Principal Amount HK\$45,750,000 Amount HK\$45,750,000 Nil Stock code (if listed) N/A Class of shares Issuable (Note 1) Subscription price HKS0,06 per conversion share IGM approval date (Ir/RS0,06 per conversion share (if applicable) granted to the directors at the (dd/m	Amount HK\$366,600,000			N T ^{*1}	111/2027 100 000	N T'1	270 500 000
Class of shares issuable (<i>Note 1</i>) Ordinary shares Subscription price EGM approval date (if applicable) (20/02/2009) (id/mm/yyyy)) (17/01/2014) 2. Redeemable Tranche 2 Convertible Note - Principal Amount HKS306,600,000 HKS HKS HKS306,600,000 Stock code (if listed) NA Class of shares Ordinary shares issuable (<i>Note 1</i>) Ordinary shares Subscription price HKS0.60 per conversion share EGM approval date (if applicable) (20/02/2009) (id/mm/yyyy) (17/01/2014) 3. Redeemable Convertible Notes - Principal Amount HKS45,750,000 HKS HKS HKS45,750,000 Stock code (if listed) NA Class of shares Ordinary shares issuable (<i>Note 1</i>) Ordinary shares Stock code (if listed) Ordinary shares Stock code (if listed) Ordinary shares Gammark issuable (<i>Note 1</i>) Ordinary shares Stock code (if listed) Ordinary shares Gas of shares Gas of shares Stock code (if listed) Convertible <	Stock code (if listed)		HK\$227,100,000	Nil	HK\$227,100,000	Nıl	378,500,000
issuable (Note 1) Subscription price If Applicable) (2002/2009) (17/01/2014) 2. Redeemable Tranche 2 Convertible Note - Principal Amount HKS306,600,000 HKS HKS306,600,000 Nil HKS306,600,000 Nil 511,000,000 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (20/02/2009) (d/mm/yyyy) (17/01/2014) HKS HKS45,750,000 Nil HKS45,750,000 Nil 76,250,000 HKS HKS45,750,000 Nil HKS45,750,000 Nil 76,250,000 Nil 76,250,000 Nil 76,250,000 Nil 76,250,000 Nil 76,250,000 Nil 76,250,000 Nil 76,250,000 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) AGM held on 1 June 2012) 4. N/A Total C. (Ordinary shares) Nil (Preference shares) Nil (Preference shares) Nil		1 1/21					
Subscription price EGM approval date (if applicable) (2002/2009) (17/01/2014) 2. Redeemable Tranche 2 Convertible Note – Principal Amount HKS306,600,000 HK\$ Milester HK\$ Stock code (if listed) N/A Class of shares Subscription price EGM approval date (if applicable) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (if applicable) (2002/2009) (dd/mm/yyyy) (17/01/2014) 3. Redeemable Convertible Notes - Principal Amount HK\$45,750,000 HK\$ HK\$0.60 per conversion share IK\$0.60 per conversion share Issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share If applicable) Ordinary shares issuable (Note 1) Stock code (if listed) Class of shares GM held on 1 June 2012)		Ordinary shares					
EGM approval date (if applicable) (20/02/2009) (17/01/2014) 2. Redeemable Tranche 2 Convertible Note - Principal Amount HK\$306.600.000 Nil Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price EGM approval date (if applicable) (20/02/2009) (17/01/2014) 3. Redeemable (20/02/2009) (17/01/2014) 3. Redeemable (20/02/2009) (17/01/2014) 3. Redeemable (20/02/2009) (17/01/2014) 3. Redeemable Ordinary shares issuable (Note 1) Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$ 50.60 per conversion share Issuable (Note 1) Ordinary shares Subscription price Ordinary shares Issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share If applicable (fi applicable) Ordinary shares Issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share ISSUBSCRIPTION price HK\$0.60 per conversion share IS			version share				
(dd/mm/yyyy)) (17/01/2014) 2. Redeemable Tranche 2		· · · · ·					
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Convertible Note - Principal Amount HK\$306,600,000 HK\$ HK\$306,600,000 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (17 aplicable) (14 applicable) (20/02/2009) (dd/mm/yyyy) (17/01/2014) 3. Redeemable		(17/01/2014)					
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Image: High High High High High High High High	Convertible Note - Prin	cipal					
Image: High stock code (if listed) N/A HKS MKS306,600,000 Nil HKS306,600,000 Nil 511,000,000 Class of shares issuable (Note 1) Ordinary shares HKS0.60 per conversion share HKS45,750,000 Nil HKS45,750,000 Nil 76,250,000 Stock code (if listed) N/A Ordinary shares HKS0.60 per conversion share HKS0.60 per conversion share HKS45,750,000 Nil 76,250,000 Stock code (if listed) Ordinary shares Ordinary shares Image: Conversion share Image: Conversion share	Amount HK\$306,600,000						
Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HKS0.60 per conversion share EGM approval date (if applicable) (if applicable) (20/02/2009) (d/mm/yyyy) (17/01/2014) 3. Redeemable		HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (20/02/2009) (if applicable) (20/02/2009) (id/mm/yyyy) (17/01/2014) 3. Redeemable Convertible Notes - Principal Amount HK\$45,750,000 HK\$ HK\$ HK\$45,750,000 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (under the general mandate (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012) 4. N/A	Stock code (if listed)		<u> </u>				
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EGM approval date (if applicable) (20/02/2009) (dd/mm/yyyy) (17/01/2014) 3. Redeemable	issuable (Note 1)						
(if applicable) (20/02/2009) (dd/mm/yyyy) (17/01/2014) 3. Redeemable		HK\$0.60 per conv	version share				
(dd/mm/yyyy) (17/01/2014) 3. Redeemable							
3. Redeemable Convertible Notes - Principal Amount HK\$45,750,000 HK\$ HK\$ HK\$ HK\$45,750,000 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (under the general mandate (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012) 4. N/A							
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Amount HK\$45,750,000 HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000 Stock code (if listed) N/A Ordinary shares 0rdinary shares 1000000000000000000000000000000000000							
HK\$ HK\$45,750,000 Nil HK\$45,750,000 Nil 76,250,000 Stock code (if listed) N/A		<u> </u>					
Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (under the general mandate (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012) 4. N/A	Amount HK\$45,750,000	00					
Class of shares Ordinary shares issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (under the general mandate (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012) 4. N/A			HK\$45,750,000	Nil	HK\$45,750,000	Nil	76,250,000
issuable (Note 1) Ordinary shares Subscription price HK\$0.60 per conversion share EGM approval date (under the general mandate (if applicable) granted to the directors at the (dd/mm/yyyy) AGM held on 1 June 2012) 4. N/A		N/A					
EGM approval date (if applicable) (dd/mm/yyyy) (under the general mandate granted to the directors at the AGM held on 1 June 2012) 4. N/A	issuable (Note 1)						
(if applicable) (dd/mm/yyyy) granted to the directors at the AGM held on 1 June 2012) 4. N/A							
(dd/mm/yyyy) AGM held on 1 June 2012) 4. N/A							
4. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A		AGM held on 1 Jur	ie 2012)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A	4. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A							
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A			<u> </u>				
(if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A							
(dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A							
Total C. (Ordinary shares) Nil (Preference shares) N/A							
(Preference shares) N/A				Total C. (O	rdinary shares)	Nil	_
(Other class) N/A					ference shares)		-
					(Other class)	N/A	

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks (1) on page 10		See Remarks
shares (Note 1)		
2. See Remarks (2) (a) and (2) (b) on page 10		See Remarks
	_	
	_	
	_	
shares (Note 1)		
3. See Remarks (3) (a) and (3) (b) on page 10		See Remarks
	-	
shares (Note 1)		
4		
	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N!1	
(Preference shares)		
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	N/A			
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

S. Scrip dividend At price : State Issue and allotment $(// /)$ J. Serip dividend At price : State Issue and allotment $(// /)$ G. Repurchase of shares Class of shares N/A G. Redemption of shares Class of shares N/A G. Redemption of shares Class of shares issuable N/A N/A G. Redemption of shares Class of shares issuable N/A N/A G. Consideration issue At price : State Issue and allotment $(/ / /)$ $(/ / /)$ B. Consideration issue At price : State $(drimn/yyyy)$ Issue and allotment $(/ / /)$ $(/ / /)$ G. Consideration issue At price : State $(dri$		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Class of shares currenzy N/A_ repurchased (Note 1) 6. Repurchase of shares Class of shares N/A_ repurchased (Note 1) 7. Redemption of shares Class of shares N/A_ redeemed (Note 1) 7. Redemption of shares Class of shares N/A_ redeemed (Note 1) 7. Redemption of shares Class of shares N/A_ redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable currency N/A_ (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /)				N/A	_		
EGM approval date: $(//)$ G. Repurchase of shares N/A_ repurchase of shares Class of shares Mathematical Construction (d/mm/yyyy) Cancellation date : Class of shares (//) G. Repurchase of shares Cancellation date : Class of shares (//) Class of shares N/A_ (d/mm/yyyy) EGM approval date: (//) (//) Redemption of shares N/A_ Redemption date : (///) (d/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (d/mm/yyyy) EGM approval date: N/A_ Redemption date : (///) (///) EGM approval date: (///) (///) EGM approval date: (///) (///) 8. Consideration issue At price : State currency Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)	5.	Scrip dividend At price : State	Issue and allotment	(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares Class of shares Redemption of shares N/A Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$			EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) 7. Redemption of shares Class of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Class of shares issuable Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
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Class of shares N/A_{-} Redemption of shares Redemption date : $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$	6.			(/ /)		
7. Redemption of shares Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$				(/ /)		
7. Redemption of shares Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM shares issuable <u>N/A</u> (Note 1) 8. Consideration issue At price : State currency <u>Issue and allotment</u> $(//)$ EGM approval date: $(//)$				N/A	_		
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)				N/A	_		
	8.	Consideration issue At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				rdinary shares ference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

- A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
- (2) (a) On 18 July 2016, the Company entered into a Subscription Agreement with the Subscriber pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue 3,700,000,000 Subscription Shares at the Subscription Price of HK\$0.16 per Subscription Share. The issue of Subscription Shares is subject to independent shareholders' approval at the forthcoming extraordinary general meeting. For details, please refer to the Company's announcements dated 21 July 2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and 16 December 2016; and

(b) Please refer to the Company announcement dated 3 March 2017, the Company announced that the Company is considering matters in relation to the lapse of the Subscription Agreement.

(3) (a) On 18 July 2016, the Company entered into a Placing Agreement with the Placing Agent pursuant to which the Placing Agent has conditionally agreed, on a fully underwritten basis, to procure not less than six Placees to subscribe for 800,000,000 Placing Shares at the Placing Price of HK\$0.16 per Placing Share. The issue of Placing Shares is subject to independent shareholders' approval at the forthcoming extraordinary general meeting. For details, please refer to the Company's announcements dated 21 July 2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and 16 December 2016; and

(b) Please refer to the Company announcement dated 3 March 2017, the Company announced that the Company is considering matters in relation to the lapse of the Placing Agreement.

Submitted by: Wan Hok Shing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*