# **日KEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2017 |
|------------------------------------|------------|
| For the month ended (dd/mm/yyyy) : | 31/10/2017 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hua Lien International (Holding) Company Limited |
|----------------|--|
| Date Submitted | 3 November 2017                                  |

#### I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |  |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>969</u> Descrip | otion : HUA LI         | EN INT'L                         |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | 6,000,000,000          | HK\$0.10                         | HK\$600,000,000                                 |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |  |
| Balance at close of the month       | 6,000,000,000          | HK\$0.10                         | HK\$600,000,000                                 |  |
| (2) Stock code : <u>N/A</u> Descrip | otion :                |                                  |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |   |  |
| Increase/(decrease)                 |                        |                                  |   |  |
| Balance at close of the month       |                        |                                  |   |  |

## 2. Preference Shares

| Stock code : <u>N/A</u> Descri      | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : N/A Description :      |                                |                                  |   |  |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |  |

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

## II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,191,180,000 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil           | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 2,191,180,000 | N/A         | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option | Schemes of the Is | ssuer)       |              |  |  |
|--|--------------|-------------------|--------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |              |                   |              |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  |              | Movement durin    | g the month  |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and —                                     |              |                   | g the month  |              |  |  |
| class of shares  |              |                   |              |              |  |  |
| issuable   | Granted      | Exercised         | Cancelled    | Lapsed       |  |  |
| 1. Share Option  |              |                   |              |              |  |  |
| Scheme   |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
| (20 /09/ 2007)   |              |                   |              |              |  |  |
| Ordinary shares  | Nil          | Nil               | Nil          | Nil          | Nil  | Nil  |
| (Note 1)   |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
| 2. N/A   |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
| ( / / )  |              |                   |              |              |  |  |
| shares   |              |                   |              |              |  |  |
| (Note 1)   |              |                   |              |              |  |  |
| 3. N/A   |              |                   |              |              |  |  |
| <u></u>  |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
|  |              |                   |              |              |  |  |
| shares   |              |                   |              |              |  |  |
| (Note 1)   |              |                   |              | ·            |  |  |
|  |              | Tot               | al A. (Ordin | ary shares)  | Nil  |  |
|  |              | 100               |              | nce shares)  | N/A  | -  |
|  |              |                   |              | Other class) | N/A  | -  |
| Total funds raised duri                                | ng the month | from exercise of  |              |              |  | -  |
| options (State currency                                |              | nom exercise of   |              | N/A          |  |  |
|  |              |                   |              |              |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency<br>of nominal<br>value | Nominal value<br>close of<br>preceding mon | during   | the close of the    | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------|---------------------|--|--|
| 1. N/A   |                                 | 1 0  |          |                     |  |  |
|  |                                 |  |          |                     |  |  |
|  |                                 |  |          |                     |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                                 |  |          |                     |  |  |
| Subscription price   |                                 |  |          |                     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | ( /                             | / )  |          |                     |  |  |
| 2. N/A   |                                 |  |          |                     |  |  |
| ( / / )  |                                 |  |          |                     |  |  |
| Stock code (if listed)   |                                 |  |          |                     |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                                 |  |          |                     |  |  |
| Subscription price   |                                 |  |          |                     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | (                               |  |          |                     |  |  |
| $\begin{array}{c} (dd/MM/yyyy) \\ 3. N/A \end{array}$                              | (                               | /// <b>)</b>                               |          |                     |  |  |
|  |                                 |  |          |                     |  |  |
|  |                                 |  |          |                     |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |          |                     |  |  |
| Subscription price   |                                 |  |          |                     |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                               | (                               | / / )                                      |          |                     |  |  |
| 4. N/A   |                                 | •  |          |                     |  |  |
|  |                                 |  |          |                     |  |  |
| ( / / )  |                                 |  | ·        |                     |  |  |
| Stock code (if listed)   |                                 |  |          |                     |  |  |
| Class of shares  |                                 |  |          |                     |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price                                   |                                 |  |          |                     |  |  |
| EGM approval date  |                                 |  |          |                     |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | (                               | / / )                                      |          |                     |  |  |
|  |                                 |  | Total B. | (Ordinary shares)   | Nil  |  |
|  |                                 |  | Total D. | (Preference shares) |  |  |
|  |                                 |  |          | (Other class)       |  |  |
|  |                                 |  |          |                     |  |  |

| Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) |
|--|
|--|

| Stock code (if listed)       N/A         Class of shares       issuable (Note 1)         Subscription price       HK\$0.60 per conversion share         EGM approval date       (20/02/2009)         (if applicable)       (20/02/2009)         (d/mm/yyyy)       (17/01/2014)         3. Redeemable   | Class and description          1. Redeemable Tranche 1         Convertible Note – Princip | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at close of<br>the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---|--------------------------------------|---|----------------------------------|---------------------------------|---|---|
| Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Not 1)       Ordinary shares         Subscription price       HKS0.60 per conversion share         EGM approval date       (2002/2009)         (if applicable)       (2002/2009)         (id/mm/yyyy))       (17/01/2014)         2. Redeemable Tranche 2       Onvertible Note - Principal         Amount HK\$306.600,000       Nil         Stock code (if listed)       N/A         Class of shares       Gridmary shares         issuable (Not 1)       Ordinary shares         Subscription price       HKS060 per conversion share         EGM approval date       (17/01/2014)         3. Redeemable       (2002/2009)         (dd/mm/yyyy)       (17/01/2014)         3. Redeemable       (2002/2009)         Convertible Notes - Principal       Amount HK\$45,750,000         Amount HK\$45,750,000       Nil         Stock code (if listed)       N/A         Class of shares       Issuable (Note 1)         Stock code (if listed)       Gridmary shares         Issuable (Note 1)       Ordinary shares         Issuable (Note 1)       IHS0.60 per conversion share         IGM approval date <t< td=""><td>Amount HK\$366,600,000</td><td></td><td></td><td><b>N</b> T<sup>*1</sup></td><td>111/2027 100 000</td><td>N T'1</td><td>270 500 000</td></t<>   | Amount HK\$366,600,000  |                                      |   | <b>N</b> T <sup>*1</sup>         | 111/2027 100 000                | N T'1   | 270 500 000   |
| Class of shares<br>issuable ( <i>Note 1</i> )       Ordinary shares         Subscription price<br>EGM approval date<br>(if applicable)       (20/02/2009)         (id/mm/yyyy))       (17/01/2014)         2. Redeemable Tranche 2       Convertible Note - Principal         Amount HKS306,600,000       HKS         HKS       HKS306,600,000         Stock code (if listed)       NA         Class of shares       Ordinary shares         issuable ( <i>Note 1</i> )       Ordinary shares         Subscription price       HKS0.60 per conversion share         EGM approval date<br>(if applicable)       (20/02/2009)         (id/mm/yyyy)       (17/01/2014)         3. Redeemable       Convertible Notes - Principal         Amount HKS45,750,000       HKS         HKS       HKS45,750,000         Stock code (if listed)       NA         Class of shares       Ordinary shares         issuable ( <i>Note 1</i> )       Ordinary shares         Stock code (if listed)       Ordinary shares         Stock code (if listed)       Ordinary shares         Gammark issuable ( <i>Note 1</i> )       Ordinary shares         Stock code (if listed)       Ordinary shares         Gas of shares       Gas of shares         Stock code (if listed)       Convertible     <   | Stock code (if listed)  |                                      | HK\$227,100,000                             | Nil                              | HK\$227,100,000                 | Nıl   | 378,500,000   |
| issuable (Note 1)<br>Subscription price<br>If Applicable)<br>(2002/2009)<br>(17/01/2014)<br>2. Redeemable Tranche 2<br>Convertible Note - Principal<br>Amount HKS306,600,000<br>HKS HKS306,600,000 Nil HKS306,600,000 Nil 511,000,000<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(20/02/2009)<br>(d/mm/yyyy)<br>(17/01/2014)<br>HKS HKS45,750,000 Nil HKS45,750,000 Nil 76,250,000<br>HKS HKS45,750,000 Nil HKS45,750,000 Nil 76,250,000<br>Nil 76,250,000 Nil 76,250,000<br>Nil 76,250,000 Nil 76,250,000 Nil 76,250,000 Nil 76,250,000<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>AGM held on 1 June 2012)<br>4. N/A<br>Total C. (Ordinary shares)<br>Nil<br>(Preference shares)<br>Nil<br>(Preference shares)<br>Nil  |   | 1 1/21                               |   |                                  |                                 |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)       (2002/2009)<br>(17/01/2014)         2. Redeemable Tranche 2       Convertible Note – Principal         Amount HKS306,600,000       HK\$         Milester       HK\$         Stock code (if listed)       N/A         Class of shares       Subscription price         EGM approval date<br>(if applicable)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date<br>(if applicable)       (2002/2009)         (dd/mm/yyyy)       (17/01/2014)         3. Redeemable       Convertible Notes - Principal         Amount HK\$45,750,000       HK\$         HK\$0.60 per conversion share       IK\$0.60 per conversion share         Issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         If applicable)       Ordinary shares         issuable (Note 1)       Stock code (if listed)         Class of shares       GM held on 1 June 2012)  |   | Ordinary shares                      |   |                                  |                                 |   |   |
| EGM approval date<br>(if applicable)       (20/02/2009)<br>(17/01/2014)         2. Redeemable Tranche 2       Convertible Note - Principal         Amount HK\$306.600.000       Nil         Stock code (if listed)       N/A         Class of shares<br>issuable (Note 1)       Ordinary shares         Subscription price<br>EGM approval date<br>(if applicable)       (20/02/2009)<br>(17/01/2014)         3. Redeemable       (20/02/2009)<br>(17/01/2014)         3. Redeemable       (20/02/2009)<br>(17/01/2014)         3. Redeemable       (20/02/2009)<br>(17/01/2014)         3. Redeemable       Ordinary shares<br>issuable (Note 1)         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$ 50.60 per conversion share         Issuable (Note 1)       Ordinary shares         Subscription price       Ordinary shares         Issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         If applicable (fi applicable)       Ordinary shares         Issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         ISSUBSCRIPTION price       HK\$0.60 per conversion share         IS   |   |                                      | version share                               |                                  |                                 |   |   |
| (dd/mm/yyyy))       (17/01/2014)         2. Redeemable Tranche 2   |   | · · · · ·                            |   |                                  |                                 |   |   |
| 2. Redeemable Tranche 2         Convertible Note - Principal         Amount HK\$306,600,000         Ites issuable (Note i)         Subscription price         EGM approval date         (if applicable)         (2002/2009)         (dd/mm/yyyy)         (1701/2014)         3. Redeemable         Convertible Notes - Principal         Amount HK\$45,750,000         HK\$         HK\$0.60 per conversion share         EGM approval date         (if applicable)         Convertible Notes - Principal         Amount HK\$45,750,000         HK\$         HK\$0.60 per conversion share         Issuable (Note 1)         Stock code (if listed)         Ordinary shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (add mm/yyyy)         AGM held on 1 June 2012)         4. N/A         Subscription price         Issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (No   |   |                                      |   |                                  |                                 |   |   |
| Convertible Note - Principal         Amount HK\$306,600,000         HK\$       HK\$306,600,000         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (17 aplicable)         (14 applicable)       (20/02/2009)         (dd/mm/yyyy)       (17/01/2014)         3. Redeemable   |   | (17/01/2014)                         |   |                                  |                                 |   |   |
| Amount HK\$306,600,000       HK\$       HK\$306,600,000       Nil       HK\$306,600,000       Nil       511,000,000         Stock code (if listed)       N/A       Ordinary shares       HK\$0.60 per conversion share       511,000,000         Subscription price       HK\$0.60 per conversion share       HK\$0.60 per conversion share       1       511,000,000         3. Redeemable       (20/02/2009)       (17/01/2014)       3       3       Redeemable       76,250,000         Convertible Notes - Principal       Amount HK\$45,750,000       Nil       HK\$45,750,000       Nil       76,250,000         Mount HK\$45,750,000       N/A       Ordinary shares       Nil       HK\$45,750,000       Nil       76,250,000         Stock code (if listed)       N/A       Ordinary shares       HK\$0.60 per conversion share       76,250,000       Nil       76,250,000         Stock code (if listed)       Ordinary shares       Ordinary shares       Ordinary shares       0/10,000       76,250,000       Nil       76,250,000         Mile (if applicable)       granted to the directors at the       Ordinary shares       Nil       N/A       76,250,000       Nil       76,250,000       Nil       76,250,000         Mile (if applicable)       granted to the directors at the       Ordinm/sysyyy       AGM he  | 2. Redeemable Tranche 2   |                                      |   |                                  |                                 |   |   |
| Image: High High High High High High High High   | Convertible Note - Prin   | cipal                                |   |                                  |                                 |   |   |
| Image: High stock code (if listed)       N/A       HKS MKS306,600,000       Nil       HKS306,600,000       Nil       511,000,000         Class of shares       issuable (Note 1)       Ordinary shares       HKS0.60 per conversion share       HKS45,750,000       Nil       HKS45,750,000       Nil       76,250,000         Stock code (if listed)       N/A       Ordinary shares       HKS0.60 per conversion share       HKS0.60 per conversion share       HKS45,750,000       Nil       76,250,000         Stock code (if listed)       Ordinary shares       Ordinary shares       Image: Conversion share       Image: Conversion share | Amount HK\$306,600,000  |                                      |   |                                  |                                 |   |   |
| Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HKS0.60 per conversion share         EGM approval date       (if applicable)         (if applicable)       (20/02/2009)         (d/mm/yyyy)       (17/01/2014)         3. Redeemable   |   | HK\$                                 | HK\$306,600,000                             | Nil                              | HK\$306,600,000                 | Nil   | 511,000,000   |
| issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (20/02/2009)         (if applicable)       (20/02/2009)         (id/mm/yyyy)       (17/01/2014)         3. Redeemable       Convertible Notes - Principal         Amount HK\$45,750,000       HK\$         HK\$       HK\$45,750,000         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (under the general mandate         (if applicable)       granted to the directors at the         (dd/mm/yyyy)       AGM held on 1 June 2012)         4. N/A  | Stock code (if listed)  |                                      | <u> </u>                                    |                                  |                                 |   |   |
| Subscription price       HK\$0.60 per conversion share         EGM approval date       (20/02/2009)         (if applicable)       (20/02/2009)         (d/mm/yyyy)       (17/01/2014)         3. Redeemable  | Class of shares   |                                      |   |                                  |                                 |   |   |
| EGM approval date<br>(if applicable)       (20/02/2009)         (dd/mm/yyyy)       (17/01/2014)         3. Redeemable  | issuable (Note 1)   |                                      |   |                                  |                                 |   |   |
| (if applicable)       (20/02/2009)         (dd/mm/yyyy)       (17/01/2014)         3. Redeemable   |   | HK\$0.60 per conv                    | version share                               |                                  |                                 |   |   |
| (dd/mm/yyyy)       (17/01/2014)         3. Redeemable  |   |                                      |   |                                  |                                 |   |   |
| 3. Redeemable         Convertible Notes - Principal         Amount HK\$45,750,000         HK\$       HK\$         HK\$       HK\$45,750,000         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (under the general mandate         (if applicable)       granted to the directors at the         (dd/mm/yyyy)       AGM held on 1 June 2012)         4. N/A  |   |                                      |   |                                  |                                 |   |   |
| Convertible Notes - Principal         Amount HK\$45,750,000         HK\$       HK\$45,750,000         Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (under the general mandate         (if applicable)       granted to the directors at the         (dd/mm/yyyy)       AGM held on 1 June 2012)         4.       N/A         Stock code (if listed)   |   | (17/01/2014)                         |   |                                  |                                 |   |   |
| Amount HK\$45,750,000       HK\$       HK\$45,750,000       Nil       HK\$45,750,000       Nil       76,250,000         Stock code (if listed)       N/A       Ordinary shares       0rdinary shares       1000000000000000000000000000000000000   |   |                                      |   |                                  |                                 |   |   |
| HK\$       HK\$45,750,000       Nil       HK\$45,750,000       Nil       76,250,000         Stock code (if listed)       N/A   |   | <u> </u>                             |   |                                  |                                 |   |   |
| Stock code (if listed)       N/A         Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (under the general mandate         (if applicable)       granted to the directors at the         (dd/mm/yyyy)       AGM held on 1 June 2012)         4.       N/A  | Amount HK\$45,750,000   | 00                                   |   |                                  |                                 |   |   |
| Class of shares       Ordinary shares         issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (under the general mandate         (if applicable)       granted to the directors at the         (dd/mm/yyyy)       AGM held on 1 June 2012)         4.       N/A   |   |                                      | HK\$45,750,000                              | Nil                              | HK\$45,750,000                  | Nil   | 76,250,000  |
| issuable (Note 1)       Ordinary shares         Subscription price       HK\$0.60 per conversion share         EGM approval date       (under the general mandate         (if applicable)       granted to the directors at the         (dd/mm/yyyy)       AGM held on 1 June 2012)         4. N/A   |   | N/A                                  |   |                                  |                                 |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)       (under the general mandate<br>granted to the directors at the<br>AGM held on 1 June 2012)         4. N/A  | issuable (Note 1)   |                                      |   |                                  |                                 |   |   |
| (if applicable)<br>(dd/mm/yyyy)       granted to the directors at the<br>AGM held on 1 June 2012)         4. N/A   |   |                                      |   |                                  |                                 |   |   |
| (dd/mm/yyyy)       AGM held on 1 June 2012)         4. N/A   |   |                                      |   |                                  |                                 |   |   |
| 4. N/A   |   |                                      |   |                                  |                                 |   |   |
| Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         Total C. (Ordinary shares)         Nil         (Preference shares)         N/A  |   | AGM held on 1 Jur                    | ie 2012)                                    |                                  |                                 |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>Total C. (Ordinary shares) Nil<br>(Preference shares) N/A  | 4. N/A  |                                      |   |                                  |                                 |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>Total C. (Ordinary shares) Nil<br>(Preference shares) N/A  |   |                                      |   |                                  |                                 |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>Total C. (Ordinary shares) Nil<br>(Preference shares) N/A  | Stock code (if listed)  |                                      |   |                                  |                                 |   |   |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A   |   |                                      |   |                                  |                                 |   |   |
| Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         Total C. (Ordinary shares)         Nil         (Preference shares)         N/A   |   |                                      |   |                                  |                                 |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>Total C. (Ordinary shares) Nil<br>(Preference shares) N/A  |   |                                      | <u> </u>                                    |                                  |                                 |   |   |
| (if applicable)<br>(dd/mm/yyyy)<br>Total C. (Ordinary shares) Nil<br>(Preference shares) N/A   |   |                                      |   |                                  |                                 |   |   |
| (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A  |   |                                      |   |                                  |                                 |   |   |
| Total C. (Ordinary shares)       Nil         (Preference shares)       N/A   |   |                                      |   |                                  |                                 |   |   |
| (Preference shares) N/A  |   |                                      |   | Total C. (O                      | rdinary shares)                 | Nil   | _   |
| (Other class) N/A  |   |                                      |   |                                  | ference shares)                 |   | -   |
|  |   |                                      |   |                                  | (Other class)                   | N/A   |   |

| under Share Option Schemes)   |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. See Remarks (1) on page 10   |   | See Remarks  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 2. See Remarks (2) (a) and (2) (b) on page 10   |   | See Remarks  |
|   | _   |  |
|   | _   |  |
|   | _   |  |
| shares (Note 1)   |   |  |
| 3. See Remarks (3) (a) and (3) (b) on page 10   |   | See Remarks  |
|   |   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| 4   |   |  |
|   |   |  |
|   | _   |  |
|   | _   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N!1   |  |
|   |   |  |
| (Preference shares)   |   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|    | Type of Issue | ssued Share Capital |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|---------------------|---|-------|---|---|---|
|    |               |                     | Class of shares issuable  | N/A   |   |   |   |
| 1. | Rights issue  | At price : State    | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |   |   |
|    |               |                     |   |       |   |   |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                      | N/A   | _ |   |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |   |   |
|    |               |                     |   |       |   |   |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                      | N/A   |   |   |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |   |   |
|    |               |                     |   |       |   |   |   |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                      | N/A   | _ |   |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |   |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |   |   |
|    |               |                     |   |       |   |   | <u> </u>  |
|    |               |                     |   |       |   |   |   |

| S. Scrip dividend       At price : State       Issue and allotment $(// / )$ J. Serip dividend       At price : State       Issue and allotment $(// / )$ G. Repurchase of shares       Class of shares $N/A$ G. Redemption of shares       Class of shares $N/A$ G. Redemption of shares       Class of shares issuable $N/A$ $N/A$ G. Redemption of shares       Class of shares issuable $N/A$ $N/A$ G. Consideration issue At price : State       Issue and allotment $(// / )$ $(// / )$ B. Consideration issue At price : State $(drimn/yyyy)$ Issue and allotment $(// / )$ $(// / )$ G. Consideration issue At price : State $(dri$ |    | Type of Issue                        |                                    |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|---|----|--------------------------------------|------------------------------------|-------|---|---|---|
| 5. Scrip dividend       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         6. Repurchase of<br>shares       Class of shares<br>currenzy       N/A_<br>repurchased (Note 1)         6. Repurchase of<br>shares       Class of shares       N/A_<br>repurchased (Note 1)         7. Redemption of<br>shares       Class of shares       N/A_<br>redeemed (Note 1)         7. Redemption of<br>shares       Class of shares       N/A_<br>redeemed (Note 1)         7. Redemption of<br>shares       Class of shares       N/A_<br>redeemed (Note 1)         8. Consideration issue At price : State<br>currency       Class of shares issuable<br>currency       N/A_<br>(Note 1)         8. Consideration issue At price : State<br>currency       Issue and allotment<br>date : (d/mm/yyyy)       ( / / )   |    |                                      |                                    | N/A   | _ |   |   |
| EGM approval date: $(//)$ G. Repurchase of shares       N/A_         repurchase of shares       Class of shares         Mathematical Construction (d/mm/yyyy)       Cancellation date :         Class of shares       (//)         G. Repurchase of shares       Cancellation date :         Class of shares       (//)         Class of shares       N/A_         (d/mm/yyyy)       EGM approval date:         (//)       (//)         Redemption of shares       N/A_         Redemption date :       (///)         (d/mm/yyyy)       EGM approval date:         (///)       EGM approval date:       (///)         (d/mm/yyyy)       EGM approval date:       N/A_         Redemption date :       (///)       (///)         EGM approval date:       (///)       (///)         EGM approval date:       (///)       (///)         8. Consideration issue At price :       State currency       Issue and allotment (///)         EGM approval date:       (///)       EGM approval date:       (///)  | 5. | Scrip dividend At price : State      | Issue and allotment                | ( / / | ) |   |   |
| 6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)         7. Redemption of shares       Class of shares         Redemption of shares       N/A         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$   |    |                                      | EGM approval date:                 | ( / / | ) |   |   |
| 6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)         7. Redemption of shares       Class of shares         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         8. Consideration issue At price : $\frac{State}{currency}$ Class of shares issuable         Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$  |    |                                      |                                    |       |   |   |   |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ Redemption of shares       N/A         redeemed (Note 1)          Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ 8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ GM approval date : $(//)$ EGM approval date : $(//)$  |    |                                      |                                    | N/A   | _ |   |   |
| Class of shares $N/A_{-}$ Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$  | 6. |                                      |                                    | ( / / | ) |   |   |
| 7. Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$   |    |                                      |                                    | ( / / | ) |   |   |
| 7. Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$   |    |                                      |                                    |       |   |   |   |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>EGM approval date: $(//)$<br>(dd/mm/yyyy)<br>EGM shares issuable <u>N/A</u><br>(Note 1)<br>8. Consideration issue At price : State<br>currency <u>Issue and allotment</u> $(//)$<br>EGM approval date: $(//)$   |    |                                      |                                    | N/A   | _ |   |   |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$<br>EGM approval date: $( / / )$<br>EGM approval date: $( / / )$  | 7. |                                      | Redemption date :<br>(dd/mm/yyyy)  | ( / / | ) |   |   |
| 8. Consideration issue At price : State<br>currency Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )  |    |                                      |                                    | ( / / | ) |   |   |
| 8. Consideration issue At price : State<br>currency Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )  |    |                                      |                                    |       |   |   |   |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )   |    |                                      |                                    | N/A   | _ |   |   |
|   | 8. | Consideration issue At price : State |                                    | ( / / | ) |   |   |
|   |    |                                      | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |   |   |
|   |    |                                      |                                    |       |   |   |   |

|     | Type of Issue             |                  |   |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---------------------------|------------------|---|--|---|---|
|     |                           |                  | Class of shares issuable (Note 1)                               | N/A  |   |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / )  |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                              | (//)   |   |   |
|     |                           |                  |   |  |   |   |
|     |                           |                  | Class of shares issuable (Note 1)                               | N/A  |   |   |
| 10. | Other<br>(Please specify) | At price : State | <ul> <li>Issue and allotment<br/>date : (dd/mm/yyyy)</li> </ul> | ( / / )  |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / )  |   |   |
|     |                           |                  |   | rdinary shares<br>ference shares<br>(Other class | s) N/A  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

Remarks (if any):

- A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
- (2) (a) On 18 July 2016, the Company entered into a Subscription Agreement with the Subscriber pursuant to which the Subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue 3,700,000,000 Subscription Shares at the Subscription Price of HK\$0.16 per Subscription Share. The issue of Subscription Shares is subject to independent shareholders' approval at the forthcoming extraordinary general meeting. For details, please refer to the Company's announcements dated 21 July 2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and 16 December 2016; and

(b) Please refer to the Company announcement dated 3 March 2017, the Company announced that the Company is considering matters in relation to the lapse of the Subscription Agreement.

(3) (a) On 18 July 2016, the Company entered into a Placing Agreement with the Placing Agent pursuant to which the Placing Agent has conditionally agreed, on a fully underwritten basis, to procure not less than six Placees to subscribe for 800,000,000 Placing Shares at the Placing Price of HK\$0.16 per Placing Share. The issue of Placing Shares is subject to independent shareholders' approval at the forthcoming extraordinary general meeting. For details, please refer to the Company's announcements dated 21 July 2016, 10 August 2016, 15 September 2016, 31 October 2016, 1 December 2016 and 16 December 2016; and

(b) Please refer to the Company announcement dated 3 March 2017, the Company announced that the Company is considering matters in relation to the lapse of the Placing Agreement.

Submitted by: Wan Hok Shing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*