

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted Hua Lien Internationa 3 January 2012			ing) Company	Limited	
I. Movements in Authorised Share Cap	pital				
1. Ordinary Shares					
(1) Stock code : 969 Descri	ription:	HUA LI	EN INT'L		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	6,000	,000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	6,000,	.000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code : N/A Descri	ription :				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

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Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	-
• •		(State	capital
Balance at close of preceding month Increase/(decrease) Balance at close of the month		(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,391,180,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,391,180,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) shares (Note 1) (/ /shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal	Nomir cl		during	the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>)</i>	p						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(/	/)					
2. N/A	,)	-				
							_	
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A								
	<u> </u>						<u> </u>	<u>.</u>
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
4. N/A								
(/ /)								.
Stock code (if listed) Class of shares issuable (Note 1)				_				
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total B.	(O ₁	rdinary shares)	Nil	
				Tomi D.		ference shares)_		_
						(Other class)		-

Convertibles (i.e. Convertible	e into Shares of	the Issuer which are	to be Listed)			
Class and description	Currenc amour	nt preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Redeemable Tranche 1	Outstanc	illig illollul	monui	of the month		
Convertible Note – Princip	al					
Amount HK\$366,600,000						
	HK\$	HK\$320,100,000	Nil	HK\$320,100,000	Nil	533,500,000
Stock code (if listed)	N/A					
Class of shares	Oudin our abou					
issuable (<i>Note 1</i>) Subscription price	Ordinary shar	conversion share				
EGM approval date	11K\$0.00 per	Conversion share				
(if applicable)						
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2		·				
Convertible Note – Prince	cinal					
Amount HK\$306,600,000	<u></u>					
7 Hillouit 11114500,000,000	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A	<u>πτφ300,000,000</u>	1411	Πιφσου,σου,σου	TVII	311,000,000
Class of shares						
issuable (Note 1)	Ordinary shar	es				
Subscription price		conversion share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(20/02/2009)					
3. Redeemable						
Convertible Notes - Prin	ncipal					
Amount HK\$24,000,000)					
	HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed)	N/A				_	
Class of shares						
issuable (Note 1)	Ordinary shar					
Subscription price	HK\$0.60 per	conversion share				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(08/12/2010)					
	(08/12/2010)					
4.						
0, 1, 1, 2011 - 5			-			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
, ,,,,,,			Total C. (C	Ordinary shares)	N/A	
				eference shares)	N/A	= -
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remark		See Remark
	1	
	1	
shares (Note 1)	1	
2.		
2	1	
	1	
	1	
shares (Note 1)	1	
Sildres (Note 1)		
3.		
	1	
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IN/A	

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto pursua thereto at close	of r nay ed int as e of
	Type of Issue				the mo	nth —
			Class of shares issuable (Note 1)	N/A	_	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A	_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)	N/A	_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) (///)At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /Redemption of Redemption date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (11)8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other At price : State currency (11)Issue and allotment (Please specify) date: (dd/mm/yyyy) (11)EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes)
may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.