

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Lien International (Holding) Company Limited
Date Submitted	3 August 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>969</u> Descrip	otion : HUA L	EN INT'L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding 1	nonth		
Increase/(decrease)			-	
Balance at close of th	e month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,391,180,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,391,180,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Movement durin	g the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(20/09/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin		Nil	_
				nce shares)	N/A	_
				Other class)	N/A	_
Total funds raised duri options (State currency		from exercise of		N/A		
spassis (state currene	,,			1.1/1.1		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	of nominal	c	nal value at lose of ding month	Exercis during mont	the o	minal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/	/)	 - -				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total B.	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issu	uer which are to be Listed)
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Lass and description 1. Redeemable Tranche 1 Convertible Note – Princip: Amount HK\$366,600,000	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Anount 111(\$500,000,000	HK\$	HK\$320,100,000	Nil	HK\$320,100,000	Nil	533,500,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2	(20/02/2007)					
Convertible Note – Prine	cipal					
Amount HK\$306,600,000	<u>orpar</u>					
7 mount mxp500,000,000	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A	111(\$300,000,000	1111	111(\$500,000,000	1111	511,000,000
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date						
(if applicable)	(20/02/2000)					
(dd/mm/yyyy)	(20/02/2009)					
3. Redeemable	· 1					
Convertible Notes - Prin	<u> </u>					
Amount HK\$24,000,000			NT'1		NT'1	10,000,000
Stock code (if listed)	<u> </u>	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per conv	version share				
EGM approval date	1					
(if applicable)						
(dd/mm/yyyy)	(08/12/2010)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (O	rdinary shares)	N/A	_
				ference shares)	N/A	-
			(I IC.	(Other class)	N/A	_

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. See Remarks on page 10 See Remarks (/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A			
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed issuers			
	Type of Issue				No. of new hares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		

			For Main Board a	For Main Board and GEM listed issuers		
				No. of new	No. of new	
				ares of issuer		
				sued during	issuer	
				the month	which may	
				pursuant	be issued	
				thereto	pursuant	
					thereto as	
					at close of the month	
	Type of Issue				the month	
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)			
			Total E. (Ordinary shares)	Nil		
			(Preference shares)	N/A		
			(Other class)	N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to L).	(1)	IV/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

 (I) A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.

(II) On 12 April 2012, the Company has entered a subscription agreement pursuant to which the subscriber has conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue a total of 800,000,000 subscription shares at the price of HK\$0.60 per subscription share in cash. For details, please refer to the Company's circular dated 27 July 2012.

Submitted by: <u>Wan Hok Shing</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.