

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	ien International (Hold ember 2012	ling) Company	Limited		
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : 969 Descr	ription: HUA LI	EN INT'L			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : N/A Descr	ription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/08/2012

2. Preference Shares			
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	of the month (State	Н	K\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,391,180,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,391,180,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (20 /09/ 2007) Nil Ordinary shares Nil Nil Nil Nil Nil (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants		Nomi	nal value at	Exerci:		Nominal value at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)			ding month	mont		month		
1. N/A								
				·				
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date				•				
(if applicable) (dd/mm/yyyy)	()	, ,)					
2. N/A	(/	/)					
							_	<u> </u>
(/ /) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	(/ /)					
3. N/A								
	<u></u>							
(/ /)								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
4. N/A								
(/ /)								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(/ /)					
	\	. /	,					
				Total B.		rdinary shares)		_
					(Pre	ference shares)_ (Other class)	N/A N/A	-
						(Other Class)_	11/11	-

Convertibles (i.e. Convertible	e into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Redeemable Tranche 1	Outstanding	month	month	of the month		
Convertible Note – Princip Amount HK\$366,600,000		HK\$220,100,000	NI:1	11V¢220 100 000	NT:1	522 500 000
Stock and (if listed)	HK\$	HK\$320,100,000	Nil	HK\$320,100,000	Nil	533,500,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per con	version share				
EGM approval date	TIIΣφυ.υυ μει cull	version share				
(if applicable)						
(dd/mm/yyyy))	(20/02/2009)					
2. Redeemable Tranche 2	(20/02/2007)					
-	oinol					
Convertible Note – Prince						
Amount HK\$306,600,000						
0. 1. 1. (22)	HK\$	HK\$306,600,000	Nil	HK\$306,600,000	Nil	511,000,000
Stock code (if listed)	N/A					
Class of shares	0.11					
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price	HK\$0.60 per con	version share				
EGM approval date						
(if applicable)	(20/02/2022)					
(dd/mm/yyyy)	(20/02/2009)					
3. Redeemable						
Convertible Notes - Prir						
Amount HK\$24,000,000)					
	HK\$	HK\$24,000,000	Nil	HK\$24,000,000	Nil	40,000,000
Stock code (if listed)	N/A	 		<u> </u>		
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.60 per con	version share				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(08/12/2010)					
4.						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
(44, 11111) yyyy)		<u>/</u>	Total C (O	ordinary shares)	N/A	
				eference shares)	N/A	=
			(110	(Other class)	N/A	_
				(50001 51005)	1 1/ 1 1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. See Remarks on page 10		See Remarks
or source of page 10		
	-	
	1	
change (New 1)	-	
shares (Note 1)		
2	1	
-		
shares (Note 1)		
3.		
	1	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A			the month
			(Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of aboves issuable				
			Class of shares issuable (Note 1)	14/14	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

			1 01 1/14111	20	N C	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency 10. Other (/ / Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ied Sh	are Capital").)

(Preference shares)

(Other class)

N/A

N/A

Ren	narks (if any):
(I)	A maximum of 520,000,000 Con-

(I) A maximum of 520,000,000 Conversion Shares (upon full conversion of possibly be issued Convertible
Notes) may possibly be issued in relation to a memorandum of understanding signed on 31 January 2010 and
agreements signed on 22 October 2010. Conversion Price of the possible issue of Shares is HK\$0.6.
(II) On 12 April 2012, the Company has entered a subscription agreement pursuant to which the subscriber has
conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue a total of
800,000,000 subscription shares at the price of HK\$0.60 per subscription share in cash. For details, please
refer to the Company's circular dated 27 July 2012.
Submitted by: Wan Hok Shing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.