

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**GFT HOLDINGS LIMITED**

**真樂發控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(stock code: 1003)**

## **EXPECTED TIMETABLE FOR SHARE CONSOLIDATION**

Reference is made to the announcement dated 6 May 2008 (the “Announcement”) in relation to, amongst other things, the Share Consolidation, the very substantial acquisition and connected transaction, and the Placing. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The expected timetable for the implementation of the Share Consolidation is set out below, subject to the approval of the relevant resolution at the SGM to be held on 14 July 2008:

2008

Effective date of the Share Consolidation .....	Tuesday, 15 July
Dealings in the New Shares commence .....	9:30 a.m., Tuesday, 15 July
Original counter for trading in Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates in light green) temporarily closes .....	9:30 a.m., Tuesday, 15 July
Temporary counter for trading in board lots of 4,000 New Shares (in the form of existing share certificates in light green) opens .....	9:30 a.m., Tuesday, 15 July
First day for free exchange of existing share certificates in light green for new share certificates in light blue .....	Tuesday, 15 July
Original counter for trading in New Shares in board lots of 20,000 New Shares (in the form of new share certificates in light blue) reopens .....	9:30 a.m., Tuesday, 29 July

Parallel trading in Existing Shares and  
New Shares commences ..... 9:30 a.m., Tuesday, 29 July

Temporary counter for trading in New Shares  
in board lots of 4,000 New Shares  
(in the form of existing share certificates  
in light green) closes ..... 4:10 p.m., Monday, 18 August

Parallel trading in Existing Shares and  
New Shares (in the form of  
new share certificates and  
existing share certificates) ends ..... 4:10 p.m., Monday, 18 August

Last day for free exchange of existing share certificates  
in light green for new share certificates in light blue ..... Tuesday, 26 August

### **Odd lot arrangements**

In order to facilitate the trading of odd lots of New Shares as a result of the Share Consolidation, the Company will appoint Get Nice Securities Limited to provide “matching service” on a best-effort basis from 29 July 2008 to 18 August 2008, to Shareholders who wish to buy or sell their holding of odd lots. Shareholders who hold odd lots of New Shares may contact Mr. Lau Shek Ki of Get Nice Securities Limited at telephone number 2526 7738 for the purchase or disposal of their odd lot holdings. Shareholders should note that the matching of the sale and purchase of odd lots of the New Shares is not guaranteed.

Shareholders are recommended to consult their licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser if they are in doubt about the facility described above.

By Order of the Board  
**GFT Holdings Limited**  
**Ma Wai Man, Catherine**  
*Executive Director*

Hong Kong, 27 June 2008

*As at the date of this announcement, the Board comprises Mr. Ha Kee Choy, Eugene and Ms. Ma Wai Man, Catherine as executive Directors; and Mr. Cheng Yuk Wo, Mr. Chui Chi Yun, Robert and Ms. Leung Sau Fan, Sylvia as independent non-executive Directors.*

*\* for identification purpose only*