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**21 Holdings Limited**

**21 控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(stock code: 1003)**

**(1) RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 23 NOVEMBER 2009  
AND  
(2) DESPATCH OF PROSPECTUS DOCUMENTS**

**RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution approving the Rights Issue as set out in the notice of SGM dated 4 November 2009 was duly passed by the Shareholders by way of poll at the SGM held on 23 November 2009.

**DESPATCH OF THE PROSPECTUS DOCUMENTS**

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents will be despatched to the Qualifying Shareholders on 24 November 2009 and the Prospectus will be despatched to the Non-Qualifying Shareholder(s) on 24 November 2009 for their information only.

Reference is made to the announcement of the Company dated 12 October 2009 and the circular of the Company dated 4 November 2009 (the “**Circular**”) in relation to the Rights Issue. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolution approving the Rights Issue (the “**Ordinary Resolution**”) as set out in the notice of SGM dated 4 November 2009 was duly passed by the Shareholders by way of poll at the SGM held on 23 November 2009.

As at the date of SGM, the Company has no controlling Shareholders and none of the Directors, the chief executive of the Company and their respective associates held any Share. As such, no Shareholder was required to abstain from voting in respect of the Ordinary Resolution at the SGM and all the Shareholders were entitled to attend and vote for or against the Ordinary Resolution at the SGM. None of the Shareholders were entitled to vote only against the Ordinary Resolution at the SGM. The total number of Shares in issue as at the date of the SGM was 361,382,298, which was also the total number of Shares entitling the Shareholders to vote for or against the Ordinary Resolution at the SGM.

*\* for identification purpose only*

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, had acted as the scrutineer for the purpose of vote-taking at the SGM. The results of the voting taken by way of poll in respect of Ordinary Resolution were as follows:

<b>Number of Shares represented by votes (approximate % of total number of votes cast)</b>		<b>Total number of votes cast</b>
<b>For</b>	<b>Against</b>	
93,340,864 (96.49%)	3,400,000 (3.51%)	96,740,864 (100%)

## **DESPATCH OF THE PROSPECTUS DOCUMENTS**

Subject to the registration of the Prospectus Documents with the Registrar of Companies in Hong Kong, the Prospectus Documents will be despatched to the Qualifying Shareholders on 24 November 2009 and the Prospectus will be despatched to the Non-Qualifying Shareholder(s) on 24 November 2009 for their information only.

By order of the Board  
**21 Holdings Limited**  
**Ng Kai Man**  
*Chairman*

Hong Kong, 23 November 2009

*As at the date of this announcement, the Board comprises Mr. Ng Kai Man (Chairman), Mr. Ha Kee Choy, Eugene and Ms. Ma Wai Man, Catherine as executive Directors and Mr. Cheng Yuk Wo, Mr. Chui Chi Yun, Robert and Mr. Lui Siu Tsuen, Richard as independent non-executive Directors.*