日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huanxi Media Group Limited
Date Submitted	4/5/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>1003</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mor	nth _		<u> </u>	

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month							
Increase/(decre	ease)	-		-			
Balance at clos	e of the mon	th _					

Total authorised share capital at the end of the month (*State* HKD500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,768,055,408	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	2,768,055,408					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Movement duri	as the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement duri	ng the monun		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		Τ- (-				
		1018	al A. (Ordina			
				ce shares)		
				ther class)	IN/A	
Total funds raised d of options (State cu		nth from exerc	ise N/A			
or options (State cu	nency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	<u>-</u>			
<u>2.</u>						
(/ /)						
Stock code (if listed) Class of shares			-			
			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	()				
<u>3.</u>)	-			
(/ /)						
Stock code (if listed) Class of shares			-			
inquichle (Nate 1)			_			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)	-			
<u>. </u>						
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)			_			
Class of shares						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)									
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
<u>1. N/A</u>	—								
	_								
	_								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)								
<u>Z.</u>	_								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)									
3.									
	_								
Stock code (if listed)									
Class of shares issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)								
4.	(/ /)								
Stock code (if listed) Class of shares issuable (Note 1)									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)								
(uu/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A				
			(Preferen	ce shares)	N/A	_			
			(O	ther class)	N/A	-			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) Ordinary shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of sha issuer issue issued ma during the iss month purs pursuant there thereto close	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyy) (/ /) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)											
1. Rights issue At price : currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyy) EGM approval date: (// /) date : (dd/mm/yyy) EGM approval date: (/ /) date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)											
Class of shares 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Bonus issue State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (/ /) (d/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)											
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Glass of shares issuable (Note 1) Class of shares issuable (Note 1)					EGM approval date:	(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Glass of shares issuable (Note 1) Class of shares issuable (Note 1)											
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) 4. Bonus issue EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)											
(dd/mm/yyyy) Class of shares	3.	Placing	At price :		Issue and allotment	(/	/)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue Bonus issue EGM approval date: (///)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)											
Eoniappiotal dato	4.	Bonus issue				(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue							month
				Class of shares issuable (Note 1)				
5	. Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8	. Consideration issue	At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9	. Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Submitted by: <u>Chow Fuk Wai</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
