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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huanxi Media Group Limited
Date Submitted	01/03/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	_HKD0.01_	HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-			
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (*State* HKI *currency*):

HKD500,000,000

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	2,768,055,408	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	2,768,055,408			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	1	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Glanica		Carlosned	Lapson		
<u>(/ /)</u> <u>(/ /)</u> <u>shares</u> (Note 1) 2.						
<u> </u>						
3. 						
(Note 1) Total funds raised d	luring the mo		(Ot	ry shares) ce shares) ther class)	N/A N/A N/A	
of options (State cu				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price			_			
EGM approval date (if applicable)	, , ,		_			
(dd/mm/yyyy) 2.	(/ /)	_			
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
3.						
· · · · · · · · · · · · · · · · · · ·						
Class of shares			_			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4.</u>		·				
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total		ry shares)		_
				ce shares)		_
			(O1	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. (/ Ordinary shares (Note 1) 2. (/ / shares (Note 1) 3. 1 1 shares (Note 1) Total D. N/A (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

No. of new shares of issuer issued during the pursuant bereto as a	Ot	her Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)										shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)											
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price : State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyy) EGM approval date: (d/mm/yyy)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) currency 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) currency 3. Placing At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) 3. Placing At price : State currency Issue and allotment date: (/ /) Glass of shares					EGM approval date: (dd/mm/yyyy)	(/ /	/)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : State currency Issue and allotment date: (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /)											
2. Open offer At price : State currency Issue and allotment (///) Begin approval date: (///) EGM approval date: (///) 3. Placing At price : State currency Issue and allotment (///) (///) 3. Placing At price : State currency Issue and allotment (///) (///) Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) (///) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) (///) Bonus issue Issue and allotment (///) Issue and allotment (///) (///) EGM approval date: (///) EGM approval date: (///) Issue and allotment (///) EGM approval date: Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)											
EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Class of shares Class of shares Class of shares EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)	2.	Open offer	At price :		Issue and allotment	(/ /	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment date : (/ /)					EGM approval date:	(/ /	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (/ /) 4. Bonus issue EGM approval date: (/ /) Issue and allotment date : (/ /)											
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)											
Class of shares 4. Bonus issue 4. Bonus issue 5. Bonus issue	3.	Placing	At price :		Issue and allotment	(/ /	/)		
4. Bonus issue lissuable (Note 1) EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	(/ /	/)		
4. Bonus issue Bonus issue EGM approval date: (///)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)											
	4.	Bonus issue				(/ /	/)		
					EGM approval date: (dd/mm/yyyy)	(/ /	/)		

		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares				
					issuable (Note 1)				
	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
-					Class of shares repurchased (Note 1)				
	6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares redeemed (Note 1)				
	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)				
	8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				2	EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares) (Other class)	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):		
Submitted by:	Choi Wing Koon	
Title:	Company Secretary	
(Director, Se	ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.