

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2018				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Huanxi M	Media Group Limit 018	ed			
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 1003	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	50,000,000,000	HKD0.01	HKD500,000,000		
Increase/(decrease)	-					
Balance at close of the mon	th _	50,000,000,000	HKD0.01	HKD500,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares							
Stock code : N/A Descript	tion :						
	No. of preference shares	Par value (State currency)	capital				
Balance at close of preceding month_							
Increase/(decrease)		_					
Balance at close of the month							
3. Other Classes of Shares	3. Other Classes of Shares						
Stock code : N/A Descript	tion :						
	No. of other classes of shares	Par value (State currency)	capital				
Balance at close of preceding month _							
Increase/(decrease)		_					
Balance at close of the month _							
Total authorised share capital at the end of the month (State currency):							

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,768,055,408	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	2,768,055,408					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	der Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement durir	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 17/06/2014						
Exercise Price:						
HK\$2.08						
Ordinary shares	130,700,000	NIL	NIL	NIL	NIL	130,700,000
(Note 1)						
2.						
shares						
(Note 1)						
,						
3.						
shares						
(Note 1)						
(11010 1)		Tota	A. (Ordina	rv shares)	N/A	
		.014	(Preference			
				her class)	N/A	
Total funds raised	during the mor	nth from exerci	•	,		
of options (State cu				N/A		
					_	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	,				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
Stock code (if listed)	(/ /)					
-						
Stock code (if listed)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		- Ōtal C. (Ordina	arv shares)	N/A	
		·	(Preferen	ce shares)	N/A	- -
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements i	in Issued Sha	are Capital				No of	No of
	T(1)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
			Stata	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	- Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) N/A	
	(Preference shares (Other class	N/A	- - -
			N/A
Total increase / (decrease) in ordinary shares d	, ,	· —	N/A
	(2	2)	N/A
Total increase / (decrease) in preference shares Total increase / (decrease) in other classes of s	,		N/A
E):			
(These figures should be the same as the relev Capital").)	ant tigures under II above ("Movements	in Issued SI	hare

Remarks (if any):	
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Submitted by: Choi Wing Koon	-
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Title: Company Secretary (Director, Secretary or other duly authorised officer)	-
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.