

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2018				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	Huanxi Media Group Limited 03/07/2018					
I. Movements in Authorised						
1. Ordinary Shares						
(1) Stock code : <u>1003</u>	Descrip	otion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	50,000,000,000	HKD0.01	HKD500,000,000		
Increase/(decrease)	-					
Balance at close of the mon	th .	50,000,000,000	HKD0.01	HKD500,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares					
Stock code : N/A Descript	tion :				
	No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding month_					
Increase/(decrease)		_			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descript	tion :				
	No. of other classes of shares	Par value (State currency)	capital		
Balance at close of preceding month _					
Increase/(decrease)		_			
Balance at close of the month _					
Total authorised share capital at the end of the month (State currency):					

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,768,055,408	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	2,768,055,408			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares	Crontod	Cyanaiaad	Canaallad	امممما		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 17/06/2014						
Exercise Price:						
HK\$2.08						
Ordinary shares	0	0	0	0	0	130,700,000
(Note 1)	_	' <u> </u>		•		
, ,						
2.						
charge						
shares				-		
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	l A. (Ordina	ry shares)	0	
			(Preference			
				her class)		
Total funds raised d	luring the mo	onth from evero	,			
of options (State cu		THE HOLL EVELO	100	0		
S. Spilono (State ou	,					

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	,				
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordina	ary shares)	N/A	
		l	(Preferen	ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval if applicable, and class of shares issuate	date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 24 May 2018, the Company er agreement with Unique Swift Limi Company has conditionally agr 150,000,000 ordinary shares of Shares") to Unique Swift Lim company).	ntered into an cooperation ted pursuant to which the eed to allot and issue the Company (the "New		
The New Shares will be allotte General Mandate granted to th General Meeting of the Company h	e Board at the Annual		
Please refer to the announcement 14 June 2018 for details.	s dated 24 May 2018 and		
	Ordinary shares (Note 1)	0	150,000,000
2.			
	shares (Note 1)		
3.	, , ,		
	( / / ) shares (Note 1)		
Tc	otal D. (Ordinary shares)	0	
	(Preference shares)	N/A	
	(Other class)	N/A	

	her Movements i	in issued one	аго Оарна				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		_
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (	1)	0
	(2	2)	N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued SI	hare

Remarks (if any):		
Submitted by:	Choi Wing Koon	<u> </u>
Title:	Company Secretary	
(Director, Se	cretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.