

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted		Huanxi Media Group Limited 03/09/2018			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : 1003	Descrip	otion : N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	50,000,000,000	HKD0.01	HKD500,000,000	
Increase/(decrease)	-				
Balance at close of the mon	th .	50,000,000,000	HKD0.01	HKD500,000,000	
(2) Stock code : N/A	Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State H	KD500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,768,055,408	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	2,768,055,408			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)				
Particulars of						No. of new shares of	
share option						issuer which may be	
scheme					the month pursuant		
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of	
approval date						the month	
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lancad			
	Granteu	Exercised	Caricelled	Lapsed			
1. Share Option							
Scheme adopted							
on 17/06/2014							
Exercise Price:							
HK\$2.08							
Ordinary shares	0	0	0	0	0	130,700,000	
(Note 1)							
2.							
(/ /)							
shares							
(Note 1)		·	-				
(Note 1)							
2							
3.							
(/ /)							
shares							
(Note 1)							
		Tota	l A. (Ordina				
			(Preference	ce shares)	N/A		
				her class)			
Total funds raised d	Total funds raised during the month from exercise						
of options (State cu				0			
. `	• ,						

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ary shares) ce shares) other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
1.	On 24 May 2018, the Company entered into a cooperation agreement with Unique Swift Limited pursuant to which the Company has conditionally agreed to allot and issue 150,000,000 ordinary shares of the Company (the "New Shares") to Unique Swift Limited (or its designated company).		
	The New Shares will be allotted and issued under the General Mandate granted to the Board at the Annual General Meeting of the Company held on 29 June 2018.		
-	Please refer to the announcements dated 24 May 2018,14 June 2018 and 15 August 2018 for details.		
	Ordinary shares (Note 1)	0	150,000,000
2			
_			
_	(/ /)		
_	shares (Note 1)		
3			
-			
-	(/ /)		
-	shares (Note 1)		
	Total D. (Ordinary shares)	0	
_	(Preference shares)	N/A	
	(Other class)	N/A	

Shares of issuer month pursuant thereto Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency	Nia f	Na : f			are Capital	n Issued Sha	her Movements i	Oth
Class of shares Class of s	No. of new shares of issuer which may be issued pursuant thereto as a close of the month	issued during the month pursuant					Time of law	
issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1)							Type of Issue	
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 2. Open offer At price: State currency date: (dd/mm/yyyy) EGM approval date: (/ /) Gate: (dd/mm/yyyy) Class of shares (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /) EGM approval date: (/ /) Class of shares (/ /)								
Class of shares 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)			(/ /)	10000 arra anotimorit		At price :	Rights issue	1.
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)			(/ /)	E Oivi approvar dato.				
State Issue and allotment (/ /)								
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares								
Class of shares State currency			(/ /)		Ctoto			
Class of shares ————————————————————————————————————				date : (dd/mm/yyyy)		At price :	Open offer	2.
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares			(/ /)	E Oivi appiovai aato.				
issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares	_							
Glass of shares								
(dd/mm/yyyy) Class of shares			(/ /)	100de di la diloti ilett		At price :	Placing	3.
			(/ /)	20 111 approval dato:				
issuable (Note 1)				Class of shares issuable (Note 1)				
4. Bonus issue Issue and allotment date : (dd/mm/yyyy)			(/ /)	10000 and another			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	Ecivi appioval dato.				

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares		
10	Other At price . State	issuable (Note 1)		
10.	(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share	s) N/A	
		(Preference share (Other clas		- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	0
			(2)	N/A
Т	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A t	0	N/A
	₎ . These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	s in Issued Si	hare

Remarks (if any):		
Submitted by:	Choi Wing Koon	<u> </u>
Title:	Company Secretary	<u></u>
(Director, Se	cretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.