日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huanxi Media Group Limited
Date Submitted	31/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	of the montl	n _			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decrea	ase)	-			
Balance at close	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding month	2,918,055,408	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	2,918,055,408			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	r	Movement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 17/06/2014						
Exercise Price:						
HK\$2.08						
Ordinary shares	0	0	0	0	0	130,700,000
(Note 1)						
2						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		Tata		······································	0	
		Tota	IA. (Ordinal			
			(Preferenc	her class)		
Total funda raia ad d		with from overei			N/A	
Total funds raised d of options (State cu		nth from exerci	se 	0		

Warrants to Issue Shares of the	Issuer which	are to be Listed	l			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2.						
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
incurable (Nate 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,	``````````````````````````````````````				
(dd/mm/yyyy)	(/ /)	-			
<u>3.</u>						
(/ /)						
Class of shares			-			
			_			
			-			
EGM approval date (if applicable)						
	(/ /)				
4.	<u>, · · · · ·</u>	,	-			
(/ /)						
Stock code (if listed)			-			
Class of shares						
issuable <i>(Note 1)</i> Subscription price			<u>-</u>			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Ŧ.,) /Oralia -	nu oboroci	N1/A	
		Total E		ry shares) ce shares)		-
				ther class)		-
			U)			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(// /)					
	-					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
	_					
	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Cube existing arise						
(dd/mm/yyyy)	(/ /)					
		٦	otal C. (Ordina			-
				ce shares) ther class)		-
			0)		/ / .	-

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. (/ - / Ordinary shares (Note 1) _____ 2. (/ / shares (Note 1) 3. 1 1 shares (Note 1) Total D. N/A (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

No. of new shares of issuer issued during the pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital							
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)									sh i du r pu	ares of ssuer ssued ring the month ursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1)											
1. Rights issue At price : currency date : (dd/mm/yyy) EGM approval date: (/ /) Image: State currency Class of shares cissuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Image: State currency EGM approval date: (/ /) 3. Placing At price : State currency Image: State currency Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Image: State currency Issue and allotment (/ /) Image: Image: State currency Issue and allotment (/ /) Image: Image									-		
2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :			(/ /	1)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) Bonus issue Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(/ /	1)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) Bonus issue Class of shares issuable (Note 1)											
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)									-		
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(,)		
3. Placing At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /)					EGM approval date:	(,)		
3. Placing At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (/ /)											
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									-		
Class of shares 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :		Issue and allotment	(1)		
4. Bonus issue EGM approval date: (///)					EGM approval date: (dd/mm/yyyy)	(,)		
4. Bonus issue lissuable (Note 1) EGM approval date: (/ /)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)									-		
	4.	Bonus issue				(/ /	,)		
					EGM approval date: (dd/mm/yyyy)	(,)		

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							month
				Class of shares issuable (Note 1)				
5	. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7	 Redemption of shares 			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8	Consideration	At price :	State currency ———	Issue and allotment	(/ /)		
	10040		Garronoy	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary share (Preference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks (if any):		
Submitted by:	Choi Wing Koon	
Title:	Company Secretary	
(Director, Se	ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.