# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huanxi Media Group Limited
Date Submitted	01/08/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000
Increase/(decrease)			
Balance at close of the month	50,000,000,000	<u>HK\$0.01</u>	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descripti	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	n _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	:h _			

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,154,655,408	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	3,154,655,408					

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option scheme						issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	Ν	Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 17/06/2014						
Exercise Price:						
HK\$2.08						
Ordinary shares	0	0	0	0	0	130,700,000
(Note 1)						
2.						
shares						
(Note 1)						
(11010-1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	0	
			(Preferenc	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised o		nth from exerc	ise			
of options (State cu	rrency)			0		

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
· · · · · · · · · · · · · · · · · · ·				<u> </u>		
Class of shares						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3.</u>						
( / / ) Stock code (if licted)						
Stock code (if listed) Class of shares						
iccuphla (Noto 1)						
· · · · · · · · · · · · · · · · · · ·						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			_			
(if applicable)	, , , ,	N				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
			Total C. (Ordina (Proforon	ary shares) ce shares)		-
				ce snares) ther class)		-
			,0			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
( / / ) shares (Note 1)		
2		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       the month         Class of shares	Otl		in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue       At price : State currency       issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of ISSUE								the month
1. Nights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )										
(dd/mm/yyyy)       Class of shares         2. Open offer       At price : State         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)         Class of shares         (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)         Class of shares         (dd/mm/yyyy)         Class of shares         (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)         EGM approval date:         ( / / )         (date: (dd/mm/yyyy)         EGM approval date:         ( / / )         (date: (dd/mm/yyyy)         EGM approval date:         ( / / )         EGM approval date:	1.	Rights issue	At price : State currency		(	/	/	)		
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:         3. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:					(	/	/	)		
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       EGM approval date:         3. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:										
2. Open difer       At price : currency       date : (dd/mm/yyyy)         GM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Class of shares issuable (Note 1)         4. Bonus issue       Class of shares issuable (Note 1)         Issue and allotment ( / / )       ( / / )         EGM approval date:       ( / / )         Glass of shares issuable (Note 1)					_					
Class of shares	2.	Open offer	At price : State		(	/	/	)		
3. Placing       At price : State currency       issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
3. Placing       At price : State currency       issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)										
3. Placing       At price : currency       Isoue and allorm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					_					
Class of shares Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing			(	/	/	)		
4. Bonus issue Bonus issue EGM approval date: (//)				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue Bonus issue EGM approval date: (//)										
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: ( / / )					_					
	4.	Bonus issue			(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)		
			EGM approval date: (dd/mm/yyyy)	(		')		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(		')		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	')		
			EGM approval date: (dd/mm/yyyy)	(		')		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	lssue and allotment date : (dd/mm/yyyy)	(	/ /	')		
			EGM approval date: (dd/mm/yyyy)	(		')		
L								

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		. <u> </u>
	Total E. (Ordinary shares Preference shares)		
	(Other class		_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	1) N	/A
	(	2)	/ ^

(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	
Capital").)	

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Choi Wing Koon	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.