

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/09/2019			
To : Hong Kong Exchanges and	d Clearing Limited			
Name of Issuer Huanxi Media Group Limited				
Date Submitted 02	2/10/2019			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>1003</u>	Description : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth 50,000,000,000	HK\$0.01	HK\$500,000,000	
Increase/(decrease)				
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000	
(2) Stock code : N/A D	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month		

(State currency):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,154,655,408	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month				
Balance at close of the month	3,154,655,408		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 17/06/2014 Exercise Price: HK\$2.08 Ordinary shares 130,700,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)	- - -			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
	(/ /)	-			
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total E	`	ary shares)	N/A	_
			•	ice shares)	N/A	=
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares o	f the I	ssuer whic	h are to be Liste	ed)		
Class and description	Currency o amount outstanding	of p	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /	,	_				
<u> </u>	<u>—</u>						
	_						
Stock code (if listed)			_				
Class of shares							
issuable (Note 1) Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
3.	_						
	<u> </u>						
Stock code (if listed)				-			
Class of shares			_				
issuable (Note 1)			<u> </u>				
Subscription price			_				
EGM approval date (if applicable)							
1	(/ /)					
4.	`		_				
	<u></u>						
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)		Гotal С. (Ordina	ary charec)	N/A	
					ce shares)	N/A N/A	-
					ther class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than drider office option ochemics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Sildles (Note 1)		-
2		
shares (Note 1)		
3.		
oboros (Noto 1)		
shares (Note 1)		
T. (D. (O. II.)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
<u>`</u>		

	THE WOVETHERIES	in Issued Share Capital				No. of new	No. of
	Tong (1)					shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment (date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue			(/ /)		
				(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		Otata	issuable (Note 1)	(١		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	-
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other clas	s) N/A	
To	otal increase / (decrease) in ordinary shares duri	,	· · · · · · · · · · · · · · · · · · ·	/A
 T/	atal ingrapas / (degrapes) in professores shares s			/A
	otal increase / (decrease) in preference shares on tal increase / (decrease) in other classes of sha	,		/A
E)			N	/A re

IV. Confirmations

issued publish	hereby confirm to the best knowledge, information a led by the issuer during the month as set out in Part III lished under rule 13.25A, it has been duly authorized far as applicable:	which has not been previously disclosed in a return			
(Note 2	te 2)				
(i)	all money due to the listed issuer in respect of the	ssue of securities has been received by it;			
(ii)	all pre-conditions for listing imposed by the Rule Exchange of Hong Kong Limited under "Qualification	s Governing the Listing of Securities on The Stock ons of listing" have been fulfilled;			
(iii)	all (if any) conditions contained in the formal lett securities have been fulfilled;	er granting listing of and permission to deal in the			
(iv)	all the securities of each class are in all respects ic	entical (Note 3);			
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;				
(vi)	all the definitive documents of title have been del and will be delivered in accordance with the terms	vered/are ready to be delivered/are being prepared of issue;			
(vii)		e issuer of all property shown in the listing document ed by it and the purchase consideration for all such			
(viii)		loan stock, notes or bonds has been completed and d by law, have been filed with the Registrar of			
Remark	arks (if any):				
Submitt	mitted by: Choi Wing Koon				
Title:					
	(Director, Secretary or other duly auth	orised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.