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21 Holdings Limited

21 控股有限公司*

(incorporated in Bermuda with limited liability)

(stock code: 1003)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcements of 21 Holdings Limited (“the Company”) dated 9 December 2011, 22 December 2011 and 19 April 2012 (the “Announcements”) and the final result announcement of the Company for the year of 2011 published on 30 March 2012 (the “Result Announcement”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Result Announcement.

As disclosed in the Announcements and Result Announcement, the Plaintiff’s claims against the Company for a sum of approximately HK\$44.5 million together with interests thereon were dismissed by order of the Court of Appeal on 9 December 2011 (the “CA Order”). However, the Plaintiff dissatisfied with the CA Order and launched an appeal to the Court of Final Appeal as of right under sections 22(1)(a) and 24 of the Hong Kong Court of Final Appeal Ordinance, Cap. 484. On 9 May 2012 final leave was granted by the Court of Appeal to the Plaintiff for appeal to the Court of Final Appeal and on 7 June 2012 the Court of Final Appeal fixed the date of hearing of the appeal for 5 September 2013 (with 6 September 2013 reserved).

By Order of the Board

21 Holdings Limited

Ng Kai Man

Chairman

Hong Kong, 8 June 2012

As at the date of this announcement, the Board comprises Mr. Ng Kai Man (Chairman) and Mr. Cheng Yuk Wo as executive Directors and Mr. Lui Siu Tsuen, Richard, Mr. Ding Chung Keung and Ms. Cheung Sze Man as independent non-executive Directors.

** for identification purpose only*