

Monthly Return of Equity Issuer on Movements in Securities

	7): <u>31/05/2013</u>						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer 21 H	oldings Limited						
Date Submitted 05/00	5/2013						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1003</u> Des	cription :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000				
	50,000,000,000 cription :	HKD0.01	HKD500,000,000				
		Par value (State currency)	Authorised share capital (State currency)				
	cription :	Par value (State	Authorised share capital				
(2) Stock code : <u>N/A</u> Des	cription :	Par value (State	Authorised share capital				

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : <u>N/A</u> Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	320,759,235	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	320,759,235					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin	σ the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and — class of shares issuable		Movement durin	o the month			
class of shares issuable		THE VEHICITE GGIIII			thereto	as at close of the month
issuable			g the month		•	
→ T / A	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			_			_
(11010-1)		Tot	al A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			`	Other class)	N/A	
Total funds raised durir options (State currency		from exercise of	,	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of ecceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota		nary shares)ence shares)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted thereto close of the Amount at of preceding during the close of the month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)		
Shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) Issue and allotment date: (/ /) At price: State 1. Rights issue currency (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) At price : State currency Issue and allotment date: (/ /) 2. Open offer (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) Issue and allotment date: (/ /) At price: 3. Placing currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) Issue and allotment date: (/ /) 4. Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

				roi Mai	п Боа	No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 10000						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable(Note 1)	_		
9.	Capital reorganisation		Issue and allotment date : (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
		At . C	Class of shares issuable(Note 1)	_		
10.	Other (Please specify)	State price currency	Issue and allotment date: (/ / (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary share		N/A	
			(Preference share (Other clas		N/A N/A	<u> </u>
To	otal increase / (decrease)	in ordinary shares durir	ng the month (i.e. Total of A to E):		(1)	N/A
				((2)	N/A
Т	otal increase / (decrease)	in preference shares du	ring the month (i.e. Total of A to E):			N/A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				,	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	and GEM	

Remarks (if any):			
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Submitted by:	Ma Wai Man, Catherine		
Title·	Company Secretary		
(Director, S	Secretary or other duly authorised office	er)	
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.