

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	21 Holdings Limited	
Date Submitted	02/12/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	use)			
Balance at close	of the mont	h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	320,759,235	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	320,759,235			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>			
class of shares	~	- • •	~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
(11011 -)						
2.						
2.						
<u> </u>						
shares						
(Note 1)						
ĺ						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		Tot	tal A. (Ordin	ary shares)	N/A	
		100		ence shares)	N/A N/A	
		. ,	· · · · · · · · · · · · · · · · · · ·	Other class)	N/A	
Total funds raised dur options (State currenc		1 from exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding me	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· ·					
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.		ary shares)	N/A	
				nce shares) Other class)	N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u></u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·	Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
2.		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Issue and allotment date : $(//)$ (d/mm/yyyy) SGM approval date: (Note 1) (//) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : $(//)$ 3. Placing At price : State currency Issue and allotment date : $(//)$ 4. Bonus issue Class of shares issuable currency [Class of shares issuable (More 1) 4. Bonus issue Issue and allotment date : $(//)$ [//) 5. GM approval date: (More 1) [//) [//) 4. Bonus issue Issue and allotment date : $(//)$ [//) 6. Bonus issue Issue and allotment date : $(///)$ [///) 6. Bonus issue Issue and allotment date : $(///)$ [///) 6. Bonus issue Issue and allotment date : $(///)$ [///) 6. Bonus issue Issue and allotment date : $(///)$ [///)		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $\binom{f}{f}$ 2. Open offer At price : State currency Class of shares issuable ($\binom{f}{f}$) 2. Open offer At price : State currency Issue and allotment date : $\binom{f}{f}$ 3. Placing At price : State currency Class of shares issuable ($\binom{f}{f}$) 3. Placing At price : State currency Issue and allotment date : $\binom{f}{f}$ 4. Bonus issue Class of shares issuable ($\binom{f}{f}$) Class of shares issuable ($\binom{f}{f}$) 5. Bonus issue Class of shares issuable ($\binom{f}{f}$) Class of shares issuable ($\binom{f}{f}$) 4. Bonus issue Class of shares issuable ($\binom{f}{f}$) Class of shares issuable ($\binom{f}{f}$) 5. Bonus issue Class of shares issuable ($\binom{f}{f}$) Class of shares issuable ($\binom{f}{f}$) 5. Bonus issue Class of shares issuable ($\binom{f}{f}$) Class of shares issuable ($\binom{f}{f}$) 6. Bonus issue Class of shares issuable ($\binom{f}{f}$) Class of shares issuable ($\binom{f}{f}$)								
Image: State currency in the price is currency in the price is currency in the currency is consistent of the price is currency in the currency is consistent of the price is currency in the currency is consistent of the price is is consistent of	1		State		(/ /)		
(dd/mm/yyyy)	1.	Rights issue	ALDICE					
2. Open offer At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Image: Generative currency EGM approval date: $(//)$ Image: Generative currency Class of shares issuable (//) Image: Generative currency Class of shares issuable (//) Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency EGM approval date: $(//)$ Image: Generative currency EGM approval date: $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Issue and allotment date : $(//)$ Image: Generative currency Image: Generative currency Image: Generative currency Image: Generative currency Image: Genetive currency Image: Genera				SGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) 2. Open offer At price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment date : $\left(\begin{array}{c} / / \end{array} \right)$ EGM approval date: $\left(\begin{array}{c} / / \end{array} \right)$ EGM approval date: $\left(\begin{array}{c} / / \end{array} \right)$ (dd/mm/yyyy) EGM approval date: $\left(\begin{array}{c} / / \end{array} \right)$ 3. Placing At price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment date : $\left(\begin{array}{c} / / \end{array} \right)$ (dd/mm/yyyy) EGM approval date: $\left(\begin{array}{c} / / \end{array} \right)$								
2. Open one In price : currency (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) (dd/mm/yyyy) Bacing At price : State currency Class of shares issuable (Note 1) Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ Issue and allotment date : $(//)$								
3. Placing At price : State currency Class of shares issuable	2.	Open offer	ALDICE	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGin upprovur dute.	(/ /)		
3. Placing At price : State currency (Note 1) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
A. Bonus issue Issue and allotment date : (/ /) 4. Bonus issue Issue and allotment date : (/ /) Generative Issue and allotment date : (/ /) EGM approval date: (/ /)								
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4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
(dd/mm/yyyy) EGM approval date: (/ /)								
	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		

			F	or Mai	n Boar	d and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /	()		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	()		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	()		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')		

		For Main Board and GEM listed issuers		
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable(Note 1)		
	nisation	Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify)		Class of shares issuable(Note 1)		
	y) At State	— Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Ma Wai Man, Catherine
Title:(Director, Secret	<u>Company Secretary</u> etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.