

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	21 Holdings Limited	
Date Submitted	31/03/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month		
Increase/(decrea	se)		_	
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HKD500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	320,759,235	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	320,759,235			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Iss	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. N/A	Granieu	Exercised	Canceneu	Lapsed		
1. 1 V /A						
shares						
(Note 1)						
(Noie 1)						
2.						
2.						
shares						
$\frac{\text{shares}}{(\text{Note }1)}$						
(INDIE I)						
3.						
<u>J.</u>						
shares						
(Note 1)						
(10010-1)		Tota	l A. (Ordin	very chares)	N/A	
		100		ence shares)	N/A N/A	
				Other class)	N/A N/A	
T-tal funds missed due		from avaraisa of	(*			
Total funds raised dur options (State currence		from exercise of		N/A		
options (state current	·y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2							
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	X	,					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (í e	Convertible in	to Shares c	of the I	Issuer which are	to be	Listed)
Convertibles	1.0.	Convertible in	to bhares c		losuer winen are	10 00	Listeur

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy))	(/ /)					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	<i>,</i> , , , ,					
(dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
、				ence shares)	N/A N/A	
			(0	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue At price : State currency Issue and allotment date : $(///)$ I. Rights issue At price : State currency Issue and allotment date : $(///)$ I. Rights issue At price : State currency Issue and allotment date : $(///)$ SGM approval date: $(///)$ (dd/mm/yyyy) SGM approval date: $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 3. Placing At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(Note 1)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$		Movements in Issi		арпа				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (/ /) (d/mm/yyyy) SGM approval date: (/ /)		•			Class of shares issuable				
In Figure Losse In Fine i currency (dd/mm/yyyy) SGM approval date: $(/ / /)$ (dd/mm/yyyy) (d/mm/yyyy) SGM approval date: $(/ /)$ (dd/mm/yyyy) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : $(/ /)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) 3. Placing At price : State (dd/mm/yyyy) Issue and allotment date : $(/ /)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date : $(/ /)$ 4. Bonus issue Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$									
(dd/mm/yyyy) $(dd/mm/yyyy)$	1. R	ights issue	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(//)$ Subscription EGM approval date: $(//)$ EGM approval date: $(//)$ 3. Placing At price : State currency Elass of shares issuable $(Note 1)$ 3. Placing At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ 4. Bonus issue Elass of shares issuable $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						(//)		
2. Open offer At price : State currency Issue and allotment date : $(//)$ Subscription EGM approval date: $(//)$ EGM approval date: $(//)$ 3. Placing At price : State currency Class of shares issuable $(Note 1)$ 3. Placing At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$									
2. Open one in pile i currency (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (///) (dd/mm/yyyy) EGM approval date: (///)							_		
3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//) Issue and allotment date : (//)	2. O	pen offer	At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						(/ /)		
3. Placing At price : State currency Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) Issue and allotment date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
1 currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /)							-		
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3. P	lacing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									
(dd/mm/yyyy) EGM approval date: (/ /)									
Low approval date:	4. B	onus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	or Maiı	n Boar	oard and GEM listed issuers		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable					
			(Note 1)					
5.	Scrip dividend	At State price : currency ——	Issue and allotment date : — (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuable (Note 1)					
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
L								

	For Main Board and GEM listed issuers			
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(<i>Note 1</i>)		
9. Capital reorganisation		Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
10. Other (Please specify)	At State price : currency	- Issue and allotment date : (/ /) (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares)	N/A	
		(Preference shares) (Other class)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Ma Wai Man, Catherine
Title:	Company Secretary
(Director, Sect	retary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*