

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2014					
To: Hong Kong Exc	changes and Clea	aring Limited			
Name of Issuer Date Submitted		oldings Limited 6/2014			
I. Movements in Au	thorised Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>1</u>	003 Des	scription:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding month	50,000,000,000	HKD0.01	HKD500,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of t	the month	50,000,000,000	HKD0.01	HKD500,000,000	
		50,000,000,000 scription:	HKD0.01	HKD500,000,000	
			Par value (State currency)	Authorised share capital (State currency)	
	J/A Des	No. of ordinary shares	Par value (State	Authorised share capital	
(2) Stock code: N	J/A Des	No. of ordinary shares	Par value (State	Authorised share capital	

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	320,759,235	N/A	N/A	N/A	
Increase/ (decrease) during the month	64,000,000		_		
Balance at close of the month	384,759,235				

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<u> </u>					<u>.</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	<u>-</u>					
_	-					
						<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')					
	-					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
7.	-					
	-					
(/ /)	<u> </u>			·		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordii	nary shares)	N/A	
		 .		ence shares)	N/A	-
				Other class)	N/A	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	- -

Class of shares issuable		ner Movements in	rissucu Share C	гариа					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue								
Class of shares issuable (Note 1) 2. Open offer At price: State currency (dd/mm/yyyy) 3. Placing At price: State currency (Ad/mm/yyyy) 3. Placing At price: State currency (Note 1) Class of shares issuable (Note 1) Issue and allotment date: (05/05/2014) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (1/ / 1) Class of shares issuable (Note 1) Issue and allotment date: (1/ / 1) Class of shares issuable (Note 1) Issue and allotment date: (1/ / 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (1/ / 1) Class of shares issuable (Note 1) EGM approval date: (1/ / 1)								_		
Class of shares issuable (Note 1) 2. Open offer At price: State currency State	1.	Rights issue	At price :			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy)							(/ /)		
2. Open offer At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy)										
2. Open offer At price: State currency Glass of shares issuable Ordinary (Note 1) 3. Placing At price: State 0.81 At price: State currency HKD (dd/mm/yyyy) EGM approval date: (05/05/2014) (dd/mm/yyyy) EGM approval date: (05/05/2014) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (// /) Issue and allotment date: (// /) Glass of shares issuable (Note 1) Issue and allotment date: (//)								_		
Class of shares issuable Ordinary				State			(/ /)		
Class of shares issuable Ordinary (Note 1) 3. Placing At price: State 0.81 HKD Issue and allotment date: (05/05/2014) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A 64,000,000 Nil Class of shares issuable (Note 1) Issue and allotment date: (///) Gd/mm/yyyy) EGM approval date: (///)	2.	Open offer	At price :			(dd/mm/yyyy)				
At price : State currency							(/ /)		
At price : State currency										
Class of shares issuable (Note 1)							<u>Ordina</u>	<u>ry</u>		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price: 0.81		HKD	Issue and allotment date : (dd/mm/yyyy)	(05/05/201	14)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)						EGM approval date: (dd/mm/yyyy)	N/A		C4 000 000	N. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
4. Bonus issue Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)									64,000,000	NII
(dd/mm/yyyy) EGM approval date:								_		
Bow approvar date:	4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
(dd/min/yyyy)						EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J F		Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

N/A

N/A N/A

(2)

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At State price : currency	— Issue and allotment date : (/ /) (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordinary shares) (Preference shares) (Other class)	64,000,000 N/A N/A	
To	otal increase / (decrease)	in ordinary shares durii	ng the month (i.e. Total of A to E):	(1) 64 0	000 000

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by:	Chu Man Ting					
Title:	Company Secretary					
(Director, Secretary or other duly authorised officer)						
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.