

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	21 Holdings Limited	
Date Submitted	01/12/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descriptio	n :		
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	.h			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HKD500,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	577,138,852	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	577,138,852					

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement durin	ig the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				1		
·						
shares						
(Note 1)			·	·		
(Ivole 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ing the month	from avaraisa of				
options (State currence		from exercise of	L	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	f du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	( )					
2.	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
3.	-						
	-						<u></u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	′)					
4.	-	,					
	- 						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′)					
			Total B.		nary shares)		_
					ence shares) Other class)	N/A N/A	
				(1	<u> </u>	11/21	

#### For Main Board and GEM listed issuers

Convertibles (	ie	Convertible	into	Shares	of the	Issuer w	which are	to he	Listed)	
	1.0.	Convertible	mu	Shares	or the	ISSUCI W	vincii arc		Listua)	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)3.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
Ordinary shares (Note 1)		0
2	_	
	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)		

I. Rights issue       At price : State currency       Class of shares issuable (Note 1)         I. Rights issue       At price : State currency       Issue and allotment date : $(//)$ (dd/mm/yyyy)       SGM approval date: $(//)$ (//)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (//)         3. Placing       At price : State currency       Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (//)         Glass of shares issuable	
1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ 1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ 3. Placing       At price : $\frac{State}{currency}$ Class of shares issuable $(Note 1)$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$ 3. Placing       At price : $\frac{State}{currency}$ Issue and allotment date : $\binom{//}{}$	
Imaginarios de la price i currency       (dd/mm/yyyy)         SGM approval date:       (///)         (dd/mm/yyyy)       (dd/mm/yyyy)         Class of shares issuable	
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(Note \ I)$ 2. Open offer At price : State $(Note \ I)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$	
2. Open offer At price : $\begin{array}{c} \text{State} \\ \text{currency} \end{array}$ Issue and allotment date : $( / / ) \\ (\text{dd/mm/yyy}) \\ \text{EGM approval date:} \\ ( / / ) \\ (\text{dd/mm/yyy}) \end{array}$ 3. Placing At price : $\begin{array}{c} \text{State} \\ \text{currency} \end{array}$ Issue and allotment date : $( / / ) \\ (\text{dd/mm/yyyy}) \\ \text{EGM approval date:} \\ ( / / ) \\ (\text{dd/mm/yyyy}) \\ \text{EGM approval date:} \\ ( / / ) \\ (\text{dd/mm/yyyy}) \\ \text{EGM approval date:} \\ ( / / ) \\ ($	
2. Open offer       At price :       State currency       Issue and allotment date :       ( / / )         Begnaphic conduction       EGM approval date:       ( / / )       ( / / )         Begnaphic conduction       EGM approval date:       ( / / )         Class of shares issuable	 
2. Open one in a price i currency       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         Glass of shares issuable       ( / / )         (Note 1)       ( / / )         3. Placing       At price : State currency         (dd/mm/yyyy)       ( / / )	
3. Placing       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )	
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )	
3. Placing At price : State (Note 1) Gurrency Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )	 
EGM approval date: ( / / )	
E offi approvar auto.	
(dd/mm/yyyy)	
Class of shares issuable(Note 1)	
4. Bonus issue Issue and allotment date : ( / / ) (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

			F	or Ma	ain Boa	oard and GEM listed issuers	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	1			
			(Note 1)				
5.	Scrip dividend	At State price : currency ——	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency ——	- Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
L							

	For Main Board and GEM listed issuers				
Type of 1	Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Capital reorganisation		Class of shares issuable(Note 1)		
9. Capital			Issue and allotment date : ( / / ) (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable(Note 1)		
10. Other (Please	Other (Please specify)	At State	- Issue and allotment date : ( / / ) (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Chu Man Ting
Title:	Company Secretary
(Director Sec	retary or other duly authorised officer)
(Director, Sec	retary or other dury authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.