

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	21 Holdings Limited
Date Submitted	01/06/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	<u>N/A</u>	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	use)				
Balance at close	of the montl	1			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month		
Increase/(decrease)			
Balance at close of the mon	th		

Total authorised share capital at the end of the month (*State currency*): HKD500,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	577,138,852	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	577,138,852					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date       issuer issued during Movement during the month       issuer issued during the month pursuant thereto       issued pursuant issued burnet thereto         1       N/A       Image: Constraint of the month issued burnet issued burnet issued burnet issued burnet issued burnet thereto       Image: Constraint of the issued burnet issued burnet issued burnet issued burnet thereto       Image: Constraint of the issued burnet issued burnet is	Particulars of share	*		,		No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         class of shares issuable       Granted       Exercised       Cancelled       Lapsed       Image: Close of the month							
approval date (dd/mn/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         class of shares issuable       Granted       Exercised       Cancelled       Lapsed       Image: Close of the month	including EGM					the month pursuant	issued pursuant thereto
Intercent damp are manned         N/A           class of shares         Granted         Exercised         Cancelled         Lapsed           1.         N/A			Movement during	the month			
class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. N/A							
1. N/A							
	issuable	Granted	Exercised	Cancelled	Lapsed		
	1. N/A				-		
(Note 1)         2.							
(Note 1)         2.							
(Note 1)         2.							
(Note 1)         2.							
(Note 1)         2.							
2.							
	(Note 1)						
(Note 1)         3.	2.						
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.							
(Note 1)         3.	shares						
3. () () () () () () () () () () () () () (							
( / / )         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         N/A         (Other class)         N/A	(Note 1)						
( / / )         shares         (Note 1)         Total A. (Ordinary shares)         (Preference shares)         N/A         (Other class)         N/A	2						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A	3.						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A	( / / )						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A	shares						
Total A.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A							
(Preference shares)N/A(Other class)N/A	( /		Total	A. (Ordin	ary shares)	N/A	
(Other class) N/A			1010				
$\mathbf{P}_{i}$ (1) $\mathbf{P}$			6	(C			
Total funds raised during the month from exercise of N/A			from exercise of		N/A		
options (State currency)	options (State currenc	y)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding mont	du	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 2.	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
3.							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)					
Class of shares							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
· · · · · · · · · · · · · · · · · · ·		,	tal B.	(Prefere	ary shares) nce shares) Dther class)	N/A N/A N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin (Prefere	ary shares)	N/A N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. On 14 April 2015 (after trading hours), the Company and the subscribers entered into the subscription agreement pursuant to which, the Company has conditionally agreed to allot and issue, and the subscribers have conditionally agreed to subscribe for, a total of 1,701,416,556 new shares at an issue price of HK\$0.4 per new share.		
The Company has agreed to allot and issue 30,000,000 new shares at HK\$0.4 each credited as fully paid to settle REORIENT Financial Markets Limited ("RFML") advisory fees in respect of the financial advisory services which it receives from RFML with regards to the subscription.		
Please refer to the Company's announcement dated 13 May 2015.		
( / / ) Ordinary shares ( <i>Note 1</i> )	0	1,731,416,556
2		
( / / ) shares (Note 1)		
3		
( / / ) 		
Total D. (Ordinary shares) (Preference shares) (Other class)	0 N/A N/A	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Ca					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable $(N_{\text{ots}}, l)$				
1.	Rights issue	ALDITCE ·	State	( <i>Note 1</i> ) Issue and allotment date :	( / /	)		
		- (	currency	(dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(//	)		
				Class of shares issuable				
2.	Open offer	ALDITCE ·	State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable					
5.	Scrip dividend	At State	( <i>Note 1</i> ) Issue and allotment date :	( /	/	)		
	-	price : currency —	<ul> <li>(dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( /	/	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

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Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other At State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares)_ (Preference shares)_ (Other class)_	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by:	Chu Man Ting		
Title:	Company Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.