

## Monthly Return of Equity Issuer on Movements in Securities

d Clearing	g Limited		
21 Holdi	ngs Limited		
03/08/20	015		
nare Capit	al		
Descrip	otion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
nonth	50,000,000,000	HKD0.01	HKD500,000,000
	Nil		Nil
	50,000,000,000	HKD0.01	HKD500,000,000
Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
nonth			
	21 Holdi 03/08/20 nare Capit  Descrip  month	shares  50,000,000,000  Nil  50,000,000,000  Description:  No. of ordinary shares	21 Holdings Limited   03/08/2015

2. Preference Sh	ares				
Stock code:	N/A	Description :			
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code:	N/A	Description:			
			Io. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	se)				
Balance at close	of the month				
Total authorised <i>currency</i> ):	share capital	at the end of the	month (State	Н	XD500,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	577,138,852	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	577,138,852			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Wio vernent during	5 the month		•	
class of shares issuable	Granted	Exercised	Cancelled	Lamand		
	Granteu	Exercised	Cancened	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin		N/A	
			·	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur- options (State currence		n from exercise of		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / / )					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		<b>(2)</b> **			
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<del>-</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / ) —					
Stock code (if listed)	  					
issuable (Note 1)  Subscription price  SGM approval date (if applicable)	( / / )					
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	tnereto	as at close of the month
1. On 14 April 2015 (after trading hours), the Company and the subscribers entered into the subscription agreement pursuant to which, the Company has conditionally agreed to allot and issue, and the subscribers have conditionally agreed to subscribe for, a total of 1,701,416,556 new shares at an issue price of HK\$0.4 per new share.		
The Company has agreed to allot and issue 30,000,000 new shares at HK\$0.4 each credited as fully paid to settle REORIENT Financial Markets Limited ("RFML") advisory fees in respect of the financial advisory services which it receives from RFML with regards to the subscription.		
Please refer to the Company's announcement dated 13 May 2015.		
Ordinary shares (Note 1)	0	1,731,416,556
2		
	-	
( / / )		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	
(Outer class)		•

Class of shares issuable (Note I)  1. Rights issue At price: State currency    Class and allotment date: ( / / ) (dd/mm/yyyy)  SGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note I)  2. Open offer At price: State currency    Class of shares issuable (Note I)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				Сиртин	issued Share	her Movements in	
1. Rights issue At price: State currency — Issue and allotment date: ( / / )  SGM approval date: ( / / )  Class of shares issuable ( / / )  (					Class of shares issuable			71	
Class of shares issuable			_						
Class of shares issuable			)	( / /	Issue and allotment date : (dd/mm/yyyy)		At price :	Rights issue	1.
2. Open offer  At price: State currency  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )			)	( / /					
2. Open offer  At price: State currency  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  3. Placing  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )									
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Gd/mm/yyyy)  EGM approval date: (///)  (Note 1)  Issue and allotment date: (///) (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)			_						
Class of shares issuable  (Note 1)  3. Placing At price: State currency — Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /	Issue and allotment date : (dd/mm/yyyy)		At price :	Open offer	2.
3. Placing  At price: State currency ————————————————————————————————————			)	( / /					
3. Placing  At price: State currency ————————————————————————————————————									
EGM approval date: ( / / ) (dd/mm/yyyy)  ————————————————————————————————			_						
(dd/mm/yyyy)			)	( / /	Issue and allotment date : (dd/mm/yyyy)	State currency	At price :	Placing	3.
Class of shares issuable			)	( / /					
Class of shares issuable									
(Note 1)			_		Class of shares issuable (Note 1)				
4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)			)	( / /	Issue and allotment date : (dd/mm/yyyy)			Bonus issue	4.
EGM approval date: ( / / ) (dd/mm/yyyy)			)	( / /					

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
1							

N/A

Type of Issue		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable		
	(Note 1)		
9. Capital reorganisation	Issue and allotment date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issuable(Note 1)		
10. Other At State Price : currency	Issue and allotment date : ( / / ) (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		-
	Total E. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	_ _ _
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A to E):	1)	0
•		· -	N/A
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		J/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
	<del>-</del>
Submitted by: Chu	Man Ting
Title: Con	npany Secretary
	or other duly authorised officer)
(Director, Secretary)	of other dury authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.