

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	21 Holdings Limited
Date Submitted	30/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1003</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	use)				
Balance at close	of the montl	1			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month		
Increase/(decrease)			
Balance at close of the mon	th		

Total authorised share capital at the end of the month (*State currency*): HKD500,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	577,138,852	N/A	N/A	N/A
Increase/ (decrease) during the month	1,731,416,556			
Balance at close of the month	2,308,555,408			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	1		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement during	the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				1		
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares				<u> </u>		
(Note 1)						
3.						
3.						
shares						
(Note 1)					<u> </u>	
(Tota	l A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding montl	du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	·						
(if applicable) (dd/mm/yyyy)	(/ /	′)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	ý)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>		′)					
Class of shares issuable (<i>Note 1</i>)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)					
		Tot	al B.	(Prefere	ary shares) nce shares) Dther class)	N/A N/A N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m (10 (0 "	1 \	N T/ 4	
			Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. On 14 April 2015 (after trading hours), the Company and the		
subscribers entered into the subscription agreement pursuant to		
which, the Company has conditionally agreed to allot and issue, and the subscribers have conditionally agreed to subscribe for, a		
total of 1,701,416,556 new shares at an issue price of HK\$0.4 per		
new share.		
The Company has agreed to allot and issue 30,000,000 new shares		
at HK\$0.4 each credited as fully paid to settle REORIENT Financial Markets Limited ("RFML") advisory fees in respect of		
the financial advisory services which it receives from RFML with		
regards to the subscription.		
	-	
The subscription was approved by the independent shareholders at		
the special general meeting of the Company held on 28 August		
2015. Please refer to the Company's announcement dated 28 August 2015.		
August 2015.	_	
On 2 September 2015, the Company issued 1,731,416,556 new	_	
shares at an issue price of HK\$0.4 per new share. Please refer to		
the announcement dated 2 September 2015.	_	
(28/08/2015)	_	
Ordinary shares (Note 1)		
	1,751,410,550	
2.		
	_	
(/ /)	_	
shares (Note 1)		
3.		
	-	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	1,731,416,556	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Issue and allotment date : $(// /)$ 1. Rights issue At price : State currency Issue and allotment date : $(// /)$ 2. Open offer At price : State currency Class of shares issuable (// /) 2. Open offer At price : State currency Issue and allotment date : $(/ /)$ 3. Placing At price : State currency Class of shares issuable (// /) 3. Placing At price : State currency Issue and allotment date : $(/ /)$ 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : $(/ /)$ 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : $(/ /)$ 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : $(/ /)$ 4. Bonus issue Class of shares issuable (// /) Issue and allotment date : $(/ /)$	Type of Issue		-apitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : $(///)$ SGM approval date: $(///)$ (d/mm/yyyy) SGM approval date: (d/mm/yyyy) Class of shares issuable (///) 2. Open offer At price : State currency Issue and allotment date : $(///)$ (///) (d/mm/yyy) EGM approval date: $(///)$ 3. Placing At price : State currency State Issue and allotment date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 3. Placing At price : State currency EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable (///) Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ 4. Bonus issue Eds of shares issuable (///) Issue and allotment date : $(///)$ Issue and allotment date : $(///)$								
SGM approval date: (//) $SGM approval date: (//) $ $(d/mm/yyyy) $ $Class of shares issuable$	1. Rights issue	At price :		Issue and allotment date :	(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(//)$ Bonus issue At price : State currency Class of shares issuable (///) Class of shares issuable (///) (d/mm/yyyy) EGM approval date: (///) 3. Placing At price : State currency Class of shares issuable (//) (d/mm/yyyy) EGM approval date: (///)			currency	SGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) Bonus issue State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (//) $EGM approval date: (//) $ $Class of shares issuable (Mote 1) $ $EGM approval date: (//) $ $EGM approval date: (//) $ $EGM approval date: (//) $ $Class of shares issuable (Mote 1) $ $EGM approval date: (//) $ $EGM approval date: (//)$	2. Open offer	At price :		Issue and allotment date :	(/ /)		
3. Placing At price : State currency Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price :	State	Issue and allotment date :	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /)								
(dd/mm/yyyy) EGM approval date: (///)								
Don upploval date:	4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At State price : currency —	(Note 1) Issue and allotment date :	(/	/)		
		price : currency —	 (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

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Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other At State (Please specify) price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,731,416,556	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any):
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Submitted by:	Chu Man Ting		
Title:	Company Secretary		
	(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.