

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	<b>1/yyyy)</b> :	31/05/2009						
To: Hong Kong Exchanges and Clearing Limited								
•	Name of Issuer 21 Holdings Limited							
Date Submitted	03/06/2009							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 1003	Description	n :		_				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth5	50,000,000,000	HKD0.01	HKD500,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the month		50,000,000,000	HKD0.01	HKD500,000,000				
(2) Stock code : N/A	Description	n :						
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	month							
Increase/(decrease)	_							
Balance at close of the month								

Stock code: N/A I	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	capital
Stock code : N/A I	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	192,582,304	N/A	N/A	N/A	
Increase/ (decrease) during the month	25,300,000				
Balance at close of the month	217,882,304				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)	_					
(Ivoie I)						
2						
2.						
( / / )						
shares						
( <i>Note 1</i> )		·				
,						
3.						
<u>3.</u>						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised du	ring the month	from exercise o	•	•		
options (State current		i i i i i i i i i i i i i i i i i i i	-	N/A		
-r (Since current	- 3 /					

Warrants to Issue Shares of the Is	suer which are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Non nominal value pre-	ninal value at close of ceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u>-</u>					
						<del>.</del> .
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.	-					
				- <del></del>		-
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	-					
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	_	,				
	-					
( / / )	<del>-</del>	<u></u>				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	<u>-</u>
				ence shares)	N/A	-
			(	Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close close of the Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. convertible note due July 130,000,000 130,000,000 2011 HKD Nil Nil 129,224,652 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary share** HKD1.006 Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (14/07/2008)2. convertible note due May HKD Nil Nil 18,000,000 100,000,000 Nil 2011 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary share** Subscription price HKD0.180 SGM approval date (if applicable) (dd/mm/yyyy) ( 11/02/2009 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_\_\_) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
( / / )	-	
shares (Note 1)		
2.		
	1	
	-	
shares (Note 1)	1	
3.		
3	-	
( / / ) shares (Note 1)	_	
Silates (Ivote 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	14/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Issue and allotment date : ( / / ) At price : State currency 1. Rights issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)Class of shares issuable \_\_\_\_ (*Note 1*) At price : State currency Issue and allotment date : ( / / ) 2. Open offer (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable **Ordinary** (*Note 1*) HKD Issue and allotment date : (14/05/2009) At price: State Placing 0.15 currency (dd/mm/yyyy) (11/02/2009)EGM approval date: (dd/mm/yyyy) 25,300,000 Class of shares issuable \_\_\_ (*Note 1*) Issue and allotment date : ( // / ) Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date :  $(\ /\ /\ )$ At price : State currency -Scrip dividend (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_\_\_\_ repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy)( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed \_ (*Note 1*) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date :  $(\ /\ /\ )$ 8. Consideration issue At price : State currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) **25,300,000** Total E.

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	25,300,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Shar	e Capital").)

(Preference shares)

(Other class)

N/A

N/A

For	M	in	Roard	and	GFM	listed	issuer

Remarks (if any):			
Submitted by:	Lau Siu Mui		
Title:	Company Secretary	<u> </u>	
(Director, Se	cretary or other duly authorised of	officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.