

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	21 Holdi	ngs Limited		
Date Submitted	05/01/20	11		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1003</u>	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	50,000,000,000	HKD0.01	HKD500,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month		50,000,000,000	HKD0.01	HKD500,000,000
(2) Stock code : N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31/12/2010

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share
Stock code: N/A Described	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,253,911,490	N/A	N/A	N/A	
Increase/ (decrease) during the month	(2,141,215,916)				
Balance at close of the month	112,695,574				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the is	suci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			5		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
2.						
shares						
$\frac{\text{shares}}{(Note \ 1)}$						
(Note 1)						
2						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Total	al A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of		N/A		
•	<del>-</del> -					

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>					
	<u>-</u>					
						· -
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	-					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	<u>-</u>					
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
= =	( / / )					
4.						
	-					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(44) 111111 3 3 3 3 7 7	( , , )					
		Total I		nary shares)	N/A	<u>-</u>
				ence shares)	N/A N/A	-
			(1	Other class)	IN/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. convertible note due July 70,000,000 70,000,000 2011 HKD Nil Nil 8,373,205 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary share** HKD8.36 Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) ( 14/07/2008 ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2		
shares (Note 1)		
3	-	
-	_	
	1	
shares (Note 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(outer class)	- 1112	
	1	

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	<u>Ordinary</u>		
1.	Rights issue	At price: State 0.19 currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	(06/12/2010)	<u>Nil</u>	<u>1,126,955,740</u> °
			Class of shares issuable (Note 1)			
2.	Open offer	At price: State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		_
			Class of shares issuable (Note 1)			
3.	Placing	At price: State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		

<sup>♦</sup> On 22 September 2010, the Company announced the rights issue of 1,126,955,740 rights shares at subscription price of HK\$0.19 per rights share on the basis of ten rights shares for every share held on the record date, which is still subject to the satisfaction or waiver (as applicable) of conditions under the underwriting agreement dated 14 September 2010 made between the Company and the underwriters.

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date :  $(\ /\ /\ )$ At price : State currency -Scrip dividend (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_\_\_\_ repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy)( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed \_ (*Note 1*) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date :  $(\ /\ /\ )$ 8. Consideration issue At price : State currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

	For Main Bo	oard and GEM lis	sted issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation  (share consolidation of every twenty shares of HK\$0.01 each into one share of HK\$0.20 each; and reduction of par value of each consolidated share from HK\$0.20 to HK\$0.01)	Class of shares issuable ordinary (Note 1)  Issue and allotment date: (07/12/2010 (dd/mm/yyyy)  SGM approval date: (06/12/2010 (dd/mm/yyyy))		Nil
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  — Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )		· <u> </u>
	Total E. (Ordinary shares) (Preference shares) (Other class)	(2,141,215,916) N/A N/A	<u>)                                    </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,141,215,916)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sho	are Capital").)

Remarks (if any):		
Submitted by:	Chiu Lo	
Title:	Company Secretary	
(Director, S	ecretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.