

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/01/2011			
To: Hong Kong Exchanges and	d Clearing I	Limited			
Name of Issuer	21 Holdings Limited				
Date Submitted	02/02/2011				
I. Movements in Authorised Sh	nare Canital				
1. Movements in Authorised St	iare Capitar				
1. Ordinary Shares					
(1) Stock code : <u>1003</u>	Description	on:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _	50,000,000,000 HKD0.01		HKD500,000,000	
Increase/(decrease)		Nil		Nil Nil	
Balance at close of the month		50,000,000,000	HKD0.01	HKD500,000,000	
(2) Stock code : N/A	Description	on:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth _				
Increase/(decrease)	_				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share
Stock code: N/A Described	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	112,695,574	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,126,955,740				
Balance at close of the month	1,239,651,314				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the is	suci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			5		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
2.						
shares						
$\frac{\text{shares}}{(Note \ 1)}$						-
(Note 1)						
2						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur options (State currenc		from exercise of		N/A		
•	- -					

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	<u>-</u>					
						· -
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	<u>-</u>					
	-					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
= =	(/ /)					
4.						
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(44) 111111 3 3 3 3 7 7	(, ,)					
		Total I		nary shares)	N/A	<u>-</u>
				ence shares)	N/A N/A	-
			(1	Other class)	IN/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. convertible note due July 70,000,000 Nil Nil Nil Nil 2011 HKD (Remark 1) Stock code (if listed) Class of shares issuable (Note 1) **Ordinary share** HKD8.36 Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (14/07/2008) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3	-	
-	_	
	1	
shares (Note 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
(outer class)	- 1112	
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable **Ordinary** (*Note 1*) HKD Issue and allotment date: (13/01/2011) At price: State 1. Rights issue currency 0.19 (dd/mm/yyyy) (06/12/2010)SGM approval date: (dd/mm/yyyy) 1,126,955,740 Nil Class of shares issuable ___ (*Note 1*) Issue and allotment date : (/ /)At price : State currency 2. Open offer (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) Issue and allotment date : $(\ /\ /\)$ 3. Placing At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable __ (*Note 1*) Issue and allotment date : (// /) 4. Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) Issue and allotment date : $(\ /\ /\)$ At price : State currency -Scrip dividend (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares ____ repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy)(/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed _ (*Note 1*) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) Issue and allotment date : $(\ /\ /\)$ 8. Consideration issue At price : State currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) Issue and allotment date : (/ /9. Capital reorganisation (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) At price : State 10. Other Issue and allotment date : $(\ /\ /\)$ (Please specify) currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 1,126,955,740 Total E. (Ordinary shares) (Preference shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,126,955,740
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

N/A

(Other class)

Remarks (if any):
1. The Company repurchased the convertible note due July 2011 with outstanding principal
amount of HK\$70,000,000 in the month ended 31 January 2011 and were fully cancelled.
Submitted by: Chiu Lo
Suchimod of a Cally 110
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.