

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Cle            | earing Limited         |                                  |   |
|--|------------------------|----------------------------------|---|
|  | Holdings Limited       |                                  |   |
| I. Movements in Authorised Share C         | Capital                |                                  |   |
| 1. Ordinary Shares (1) Stock code: 1003 De | occurrent on the       |                                  |   |
| (1) Stock code : <u>1003</u> De            | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month        | 50,000,000,000         | HKD0.01                          | HKD500,000,000                            |
| Increase/(decrease)                        | Nil                    |                                  | Nil                                       |
| Balance at close of the month              | 50,000,000,000         | HKD0.01                          | HKD500,000,000                            |
| (2) Stock code : N/A De                    | escription :           |                                  |   |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month        | h                      |                                  |   |
| Increase/(decrease)                        |                        |                                  |   |
|  |                        |                                  |   |

30/04/2011

| Stock code: N/A Descri  | iption:                        |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month   |                                |                                  |   |
| Increase/(decrease)   |                                |                                  |   |
|   |                                |                                  |   |
| Balance at close of the month   |                                |                                  |   |
| 3. Other Classes of Shares  |                                |                                  |   |
|   |                                |                                  |   |
| Stock code : N/A Descri   | iption:                        |                                  |   |
| Stock code: N/A Descri  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital                        |
|   | No. of other                   | Par value<br>(State              | Authorised share                                |
| Stock code: N/A Described | No. of other                   | Par value<br>(State              | Authorised share capital                        |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 1,239,651,314          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 247,900,000            |     |                  |                      |  |
| Balance at close of the month            | 1,487,551,314          |     |                  |                      |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share                          | Share Option              | Schemes of the is | suci)        |              | No. of new shares of     | No. of new shares of    |
|---|---------------------------|-------------------|--------------|--------------|--------------------------|-------------------------|
| option scheme                                 |                           |                   |              |              | issuer issued during     | issuer which may be     |
| including EGM                                 |                           |                   |              |              | the month pursuant       | issued pursuant thereto |
| approval date                                 | Movement during the month |                   |              | thereto      | as at close of the month |                         |
| (dd/mm/yyyy) and —                            |                           |                   | 5            |              | -                        |                         |
| class of shares                               |                           |                   |              |              |                          |                         |
| issuable                                      | Granted                   | Exercised         | Cancelled    | Lapsed       |                          |                         |
| 1. N/A  |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
| ( / / )                                       |                           |                   |              |              |                          |                         |
| shares  |                           |                   |              |              |                          |                         |
| ( <i>Note 1</i> )                             |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
| 2.  |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
| shares  |                           |                   |              |              |                          |                         |
| $\frac{\text{shares}}{(Note \ 1)}$            |                           |                   |              |              |                          | -                       |
| (Note 1)                                      |                           |                   |              |              |                          |                         |
| 2   |                           |                   |              |              |                          |                         |
| 3.  |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
| <u> </u>                                      |                           |                   |              |              |                          |                         |
|   |                           |                   |              |              |                          |                         |
| ( / / )                                       |                           |                   |              |              |                          |                         |
| shares  |                           |                   |              |              |                          |                         |
| (Note 1)                                      |                           |                   |              |              |                          |                         |
|   |                           | Total             | al A. (Ordin |              | N/A                      |                         |
|   |                           |                   | (Prefere     | nce shares)  | N/A                      |                         |
|   |                           |                   | ((           | Other class) | N/A                      |                         |
| Total funds raised dur options (State currenc |                           | from exercise of  |              | N/A          |                          |                         |
| •   | <del>-</del> -            |                   |              |              |                          |                         |

| Warrants to Issue Shares of the Is                               | suer which are to be Li | sted    |                                  |   |  |  |
|--|-------------------------|---------|----------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)         |                         |         | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | <del>-</del>            |         |                                  |   |  |  |
|  | <u>-</u>                |         |                                  |   |  |  |
|  |                         |         |                                  |   |  | · -  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                         |         |                                  |   |  |  |
| Subscription price   |                         |         |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)             | ( / / )                 |         |                                  |   |  |  |
| 2.   | -                       |         |                                  |   |  |  |
|  |                         |         |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                   |                         |         |                                  |   |  |  |
| issuable (Note 1)  |                         |         |                                  |   |  |  |
| Subscription price   |                         |         |                                  |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / / )                 |         |                                  |   |  |  |
| 3.   | -                       |         |                                  |   |  |  |
|  | <u>-</u>                |         |                                  |   |  |  |
|  | <del>-</del>            |         |                                  |   |  |  |
| ( / / ) Stock code (if listed)                                   |                         |         |                                  |   |  |  |
| Class of shares issuable (Note 1)                                |                         |         |                                  |   |  |  |
| Subscription price   |                         |         |                                  |   |  |  |
| EGM approval date (if applicable)                                |                         |         |                                  |   |  |  |
| = =  | ( / / )                 |         |                                  |   |  |  |
| 4.   |                         |         |                                  |   |  |  |
|  | -                       |         |                                  |   |  |  |
| ( / / )  | <del></del>             |         |                                  |   |  |  |
| Stock code (if listed)   |                         |         |                                  |   |  |  |
| Class of shares issuable (Note 1)                                |                         |         |                                  |   |  |  |
| Subscription price   |                         |         |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)             | ( / / )                 |         |                                  |   |  |  |
| (44) 111111 3 3 3 3 7 7  | ( , , )                 |         |                                  |   |  |  |
|  |                         | Total I |                                  | nary shares)                              | N/A  | <u>-</u>   |
|  |                         |         |                                  | ence shares)                              | N/A<br>N/A   | -  |
|  |                         |         | (1                               | Other class)                              | IN/A   | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1) 3.  |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_ (*Note 1*) Issue and allotment date : ( / / )State 1. Rights issue At price: currency (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy)Class of shares issuable \_\_\_ (*Note 1*) At price : State Issue and allotment date : ( / / )2. Open offer currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (*Note 1*)  $\underline{\textbf{HKD}}$  Issue and allotment date: (4/4/2011) At price: State Placing 0.11 currency (dd/mm/yyyy) EGM approval date: N/A (dd/mm/yyyy) 247,900,000 Nil Class of shares issuable \_ (*Note 1*) Issue and allotment date : ( // / ) Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date :  $(\ /\ /\ )$ At price : State currency -Scrip dividend (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_\_\_\_ repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy)( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed \_ (*Note 1*) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date :  $(\ /\ /\ )$ 8. Consideration issue At price : State currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) Issue and allotment date : ( / /9. Capital reorganisation (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) At price : State 10. Other Issue and allotment date :  $(\ /\ /\ )$ (Please specify) currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) 247,900,000 Total E. (Ordinary shares)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)       | 247,900,000   |
|---|-----------|---------------|
|   | (2)       | N/A           |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | _         | N/A           |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _         | N/A           |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Shar | e Capital").) |

(Preference shares)

(Other class)

N/A N/A

| Remarks (if any): |  |  |
|-------------------|--|--|
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
|                   |  |  |
| Submitted by:     | Chiu Lo                                    |  |
| Title:            | Company Secretary                          |  |
| (Director, S      | ecretary or other duly authorised officer) |  |
|                   |  |  |
|                   |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.