

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	n/yyyy):	31/07/2011			
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer 21 Holdings Limited					
Date Submitted	03/08/20	11			
I. Movements in Authorised Sl	nare Capita	al			
1. Ordinary Shares					
(1) Stock code : <u>1003</u>	Descript	tion:			
			Par value	Authorised share	
		No. of ordinary	(State	capital	
		shares	currency)	(State currency)	
Balance at close of preceding r	month	50,000,000,000	HKD0.01	HKD500,000,000	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the month	-	50,000,000,000	HKD0.01	HKD500,000,000	
(2) Stock code : N/A	Descript	tion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					
Darance at close of the month					

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share
Stock code: N/A Described	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	148,755,131	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,190,041,048				
Balance at close of the month	1,338,796,179				

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date	Movement during the month				thereto	as at close of the month	
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A	Granicu	Excicised	Cancened	Lapsed			
1. IV/A							
( / / )							
shares			·				
(Note 1)							
2							
2.							
shares				<u> </u>			
(Note 1)							
2							
3.							
( / / )							
shares							
(Note 1)		_					
		To	otal A. (Ordin	-	N/A		
				nce shares)	N/A		
				Other class)	N/A		
Total funds raised duroptions (State current		n from exercise o	of	N/A			

Warrants to Issue Shares of the Is	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<del>-</del>					
	<u>-</u>					
						· -
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	-					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	<u>-</u>					
	<del>-</del>					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
= =	( / / )					
4.						
	-					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(44) 111111 3 3 3 3 7 7	( , , )					
		Total I		nary shares)	N/A	<u>-</u>
				ence shares)	N/A N/A	-
			(1	Other class)	IN/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / \_) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable **Ordinary** (*Note 1*) At price: State **HKD** Issue and allotment date : 1. Rights issue (22/07/2011)currency 0.10(dd/mm/yyyy) SGM approval date: (21/06/2011) (dd/mm/yyyy) 1,190,041,048 **NIL** Class of shares issuable \_\_\_ (*Note 1*) At price : State Issue and allotment date : ( / / )2. Open offer currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) Issue and allotment date : ( / / ) 3. Placing At price: currency (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) Issue and allotment date : ( // / ) 4. Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_ (*Note 1*) Issue and allotment date :  $(\ /\ /\ )$ At price State currency -Scrip dividend (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares \_\_\_\_ repurchased (Note 1) ( / / ) Cancellation date: 6. Repurchase of shares (dd/mm/yyyy)( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed \_ (*Note 1*) ( / / ) Redemption date: 7. Redemption of shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (*Note 1*) At Issue and allotment date : ( / / )Price State currency 8. Consideration issue (dd/mm/yyyy) ( / / ) EGM approval date:

(dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_ (*Note 1*) Capital reorganisation Issue and allotment date : ( / / (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_\_ (*Note 1*) At At price State currency 10. Other Issue and allotment date :  $(\ /\ /\ )$ (Please specify) (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,190,041,048
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	re Capital").)

Total E.

(Ordinary shares) (Preference shares)

(Other class)

1,190,041,048

N/A N/A

Remarks (if any):		
Submitted by:	Chiu Lo	
Title:	Company Secretary	
(Director, S	ecretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.