

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2019 (the “**Prospectus**”) issued by Huijing Holdings Company Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Public Offer and the Placing described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, China Galaxy International Securities (Hong Kong) Co., Limited (“**China Galaxy**”), as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it and on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer, being Saturday, February 8, 2020. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date, and is expected to expire on the 30th day after the last day for the lodging of applications under the Public Offer. After this date, no further stabilizing action may be taken to support the price of the Shares and demand for the Shares, and therefore the price of the Shares, could fall.

# Huijing Holdings Company Limited

## 滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

- Number of Offer Shares : 788,100,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares : 78,810,000 Shares (subject to reallocation)
- Number of Placing Shares : 709,290,000 Shares (subject to reallocation and the Over-allotment Option)
- Maximum Offer Price : HK\$2.39 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)
- Nominal Value : HK\$0.01 per Share
- Stock Code : 9968

#### Sole Sponsor



中國銀河國際  
CHINA GALAXY INTERNATIONAL

#### Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



中國銀河國際  
CHINA GALAXY INTERNATIONAL



建銀國際  
CCB International



招銀國際  
CMB INTERNATIONAL



國泰君安國際  
GUOTAI JUNAN INTERNATIONAL

#### Joint Bookrunners and Joint Lead Managers (in alphabetical order)



興證國際  
INDUSTRIAL SECURITIES INTERNATIONAL



CMS 招商證券國際



廣發證券(香港)經紀有限公司  
GF SECURITIES (HONG KONG) BROKERAGE LIMITED



港利資本  
GLAM Capital



GREAT ROC  
CAPITAL SECURITIES LIMITED  
海峽資本證券有限公司



國信證券(香港)  
GUOSEN SECURITIES (HK)



海通國際  
HAITONG



中泰國際  
ZHONGTAI INTERNATIONAL

#### Joint Lead Managers (in alphabetical order)



玖富證券  
9F PRIMASIA SECURITIES



CGS-CIMB



千里碩  
ELSTONE



金裕富  
GOLDEN RICH



聯合證券  
Head & Shoulders Securities



利得證券



TUS Corporate  
Finance Limited



創市證券  
VMI SECURITIES

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued by the Company pursuant to the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option and the Pre-IPO Share Options, and the options which may be granted under the Post-IPO Share Option Scheme). Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, January 16, 2020.

The Global Offering of 788,100,000 Shares (subject to the Over-allotment Option) comprises: (1) the Public Offer of initially 78,810,000 Shares (subject to reallocation), and (2) the Placing of initially 709,290,000 Shares (subject to reallocation and the Over-allotment Option), representing 10% and 90% of the total number of Shares initially being offered under the Global Offering, respectively. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus. In particular, China Galaxy may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 157,620,000 Offer Shares).

The Company will grant the Over-allotment Option to China Galaxy (for itself and on behalf of the Underwriters) under the Underwriting Agreements, which will be exercisable at any time within 30 days after the last day for lodging application under the Public Offer. Pursuant to the Over-allotment Option, the Company may be required to allot and issue up to an aggregate of 118,214,000 additional Shares representing approximately 15% of the Offer Shares initially available under the Global Offering. These Shares will be sold or issued at the Offer Price. If the Over-allotment Option is exercised in full, the additional Shares to be issued pursuant thereto will represent approximately 2% of the Company’s enlarged issued share capital immediately following completion of the Global Offering and the Capitalization Issue. The Company will disclose in its allotment results announcement whether and to what extent the Over-allotment Option has been exercised, and will confirm in the announcement that, if the Over-allotment Option is not exercised by then, the Over-allotment Option will lapse and cannot be exercised on any future date. The allotment results announcement will be published (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); and (iii) on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.huijingholdings.com](http://www.huijingholdings.com).

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities

under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$2.39 per Offer Share and is expected to be not less than HK\$1.93 per Offer Share unless otherwise announced. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.39 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$2.39 per Offer Share.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) or the IPO App in relation to the HK eIPO White Form.**

Applicants who would like to have the allotted Public Offer Shares registered in their own names should either (1) complete and sign the **WHITE** Application Forms, or (2) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) or the IPO App (which can be downloaded by searching “**IPO App**” in App Store or Google Play or downloaded at [www.hkeipo.hk/IPOApp](http://www.hkeipo.hk/IPOApp) or [www.tricorglobal.com/IPOApp](http://www.tricorglobal.com/IPOApp)) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (1) complete and sign the **YELLOW** Application Forms, or (2) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, December 31, 2019, until 12:00 noon on Thursday, January 9, 2020 from:

1. any of the following addresses of the **Hong Kong Underwriters**:

<b>China Galaxy International Securities (Hong Kong) Co., Limited</b>	20/F, Wing On Centre 111 Connaught Road Central Hong Kong
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<b>CCB International Capital Limited</b>	12/F, CCB Tower 3 Connaught Road Central Central Hong Kong
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<b>CMB International Capital Limited</b>	45/F, Champion Tower 3 Garden Road Central Hong Kong
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<b>Guotai Junan Securities (Hong Kong) Limited</b>	27/F, Low Block Grand Millennium Plaza 181 Queen's Road Central Hong Kong
<b>China Industrial Securities International Capital Limited</b>	7/F, Three Exchange Square 8 Connaught Place Central Hong Kong
<b>China Merchants Securities (HK) Co., Limited</b>	48/F, One Exchange Square 8 Connaught Place Central Hong Kong
<b>GF Securities (Hong Kong) Brokerage Limited</b>	29–30/F, Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
<b>GLAM Capital Limited</b>	Room 908–911, 9/F, Nan Fung Tower 88 Connaught Road Central Hong Kong
<b>Great Roc Capital Securities Limited</b>	44/F, Convention Plaza Office Tower 1 Harbour Road Wan Chai Hong Kong
<b>Guosen Securities (HK) Capital Company Limited</b>	42/F, Two International Finance Centre 8 Finance Street Central Hong Kong
<b>Haitong International Securities Company Limited</b>	22/F, Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
<b>Zhongtai International Securities Limited</b>	19/F, Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
<b>9F Primasia Securities Limited</b>	Suite 4806–07, 48/F Central Plaza 18 Harbour Road Wanchai Hong Kong

<b>CGS-CIMB Securities (Hong Kong) Limited</b>	25/F, Gloucester Tower The Landmark 15 Queen's Road Central Hong Kong
<b>Elstone Securities Limited</b>	Suite 1601–1604, 16/F, West Tower Shun Tak Centre 168–200 Connaught Road Central Hong Kong
<b>Golden Rich Securities Limited</b>	22/F, Siu On Centre 188 Lockhart Road Wan Chai Hong Kong
<b>Head &amp; Shoulders Securities Limited</b>	Room 2511, 25/F Cosco Tower 183 Queen's Road Central Hong Kong
<b>Lead Securities (HK) Limited</b>	Unit A, 23/F, The Wellington 198 Wellington Street Sheung Wan Hong Kong
<b>TUS Corporate Finance Limited</b>	15/F, Shanghai Commercial Bank Tower 12 Queen's Road Central Central Hong Kong
<b>VMI Securities Limited</b>	Suite 2308, 23/F, Tower 1 Lippo Centre 89 Queensway Hong Kong

2. any of the following branches of **Hang Seng Bank Limited**:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	83 Des Voeux Road Central Hong Kong
	Wanchai Branch	1/F, Allied Kajima Building 38 Gloucester Road Wanchai Hong Kong
<b>Kowloon</b>	Tsim Sha Tsui Branch	18 Carnarvon Road Tsim Sha Tsui Kowloon
	Kowloon Main Branch	618 Nathan Road Mongkok Kowloon

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, December 31, 2019 until 12:00 noon on Thursday, January 9, 2020 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such **YELLOW** Application Forms and the Prospectus available.

The application for the Public Offer Shares will commence on Tuesday, December 31, 2019 through Thursday, January 9, 2020. The application monies (including brokerage, SFC transaction levy and Stock Exchange trading fee) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Wednesday, January 15, 2020. Investors should be aware that the dealings in Shares on the Stock Exchange are expected to commence on Thursday, January 16, 2020.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**HANG SENG (NOMINEE) LTD — HUIJING HOLDINGS COMPANY LIMITED PUBLIC OFFER**" attached should be securely stapled and deposited in the special collection boxes provided at any of the branches referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by the **HK eIPO White Form** may submit applications through the **HK eIPO White Form** service at [www.hkeipo.hk](http://www.hkeipo.hk) or the IPO App (24 hours daily, except on Thursday, January 9, 2020, the last application day) from 9:00 a.m. on Tuesday, December 31, 2019 until 11:30 a.m. on Thursday, January 9, 2020 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, January 9, 2020 or such later time as described in the section "How to Apply for Public Offer Shares — 10. Effect of Bad Weather and/or Extreme Conditions on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:<sup>(1)</sup>

Tuesday, December 31, 2019 — 9:00 a.m. to 8:30 p.m.  
Thursday, January 2, 2020 — 8:00 a.m. to 8:30 p.m.  
Friday, January 3, 2020 — 8:00 a.m. to 8:30 p.m.  
Saturday, January 4, 2020 — 8:00 a.m. to 1:00 p.m.  
Monday, January 6, 2020 — 8:00 a.m. to 8:30 p.m.  
Tuesday, January 7, 2020 — 8:00 a.m. to 8:30 p.m.  
Wednesday, January 8, 2020 — 8:00 a.m. to 8:30 p.m.  
Thursday, January 9, 2020 — 8:00 a.m. to 12:00 noon

*Note:*

1. The times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participant.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. Tuesday, December 31, 2019 until 12:00 noon on Thursday, January 9, 2020 (24 hours daily, except on Thursday, January 9, 2020, the last application day).

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Wednesday, January 15, 2020 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)), and on the website of the Company ([www.huijingholdings.com](http://www.huijingholdings.com)).

The results of allocations under the Public Offer and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available through a variety of channels from Wednesday, January 15, 2020 as described in the section “How to Apply for Public Offer Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title in respect of the Shares, and will not issue receipt for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Thursday, January 16, 2020 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangement and Expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised.



Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, January 16, 2020. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 9968.

By order of the Board  
**Huijing Holdings Company Limited**  
**Lun Ruixiang**  
*Chairman and non-executive Director*

Hong Kong, December 31, 2019

*As at the date of this announcement, the Board comprises Mr. Lun Zhaoming, Mr. Lau Kam Kwok Dickson, and Mr. Lu Peijun as executive Directors, Mr. Lun Ruixiang as non-executive Director, and Ms. Chiu Lai Kuen Susanna, Mr. Hung Wan Shun Stephen and Ms. Lin Yanna as independent non-executive Directors.*

*This announcement is available for viewing on the website of the Company at [www.huijingholdings.com](http://www.huijingholdings.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*