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This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated December 31, 2019 (the "Prospectus") issued by Huijing Holdings Company Limited (the "Company") for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

In connection with the Global Offering, China Galaxy International Securities (Hong Kong) Co., Limited as stabilizing manager (the "Stabilizing Manager"), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should note that the Joint Global Coordinators (for themselves and on behalf of the Public Offer Underwriters) shall be entitled, by notice to the Company in writing, to terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, January 16, 2020).

Huijing Holdings Company Limited

滙景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares: 788,100,000 Shares

Number of Public Offer Shares : 25,354,000 Shares (as adjusted after

reallocation)

Number of Placing Shares: 762,746,000 Shares (as adjusted after

reallocation)

Final Offer Price: HK\$1.93 per Share, plus brokerage of

1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of

0.005%

Nominal Value: HK\$0.01 per Share

Stock Code: 9968

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



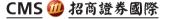






Joint Bookrunners and Joint Lead Managers (in alphabetical order)

















Joint Lead Managers (in alphabetical order)

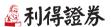












ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE

The Offer Price has been determined at HK\$1.93 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.93 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and other related expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,391.1 million (assuming (i) the Over-allotment Option is not exercised; and (ii) full payment of the discretionary incentive fee to the Underwriters). The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed "Net Proceeds from the Global Offering" in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Public Offer

- The Offer Shares initially offered under the Public Offer have been undersubscribed. A total of 3,180 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and under the HK eIPO White Form service (www.hkeipo.hk) for a total of 25,354,000 Public Offer Shares, representing approximately 0.32 times of the total number of 78,810,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the undersubscription in the Public Offer, the reallocation procedures as described in the section headed "Structure of the Global Offering The Public Offer Reallocation" in the Prospectus have been applied and the number of unsubscribed Shares under the Public Offer have been reallocated to the Placing. As a result of such reallocation, the final number of Shares allocated to the Public Offer has been reduced to 25,354,000 Shares, representing approximately 32.2% of the total number of Shares initially available under the Public Offer and approximately 3.2% of the total number of Shares initially available under the Global Offering.

Placing

• The Offer Shares initially offered under the Placing have been slightly over-subscribed. The total number of subscriptions under the Placing was 832,095,860 Offer Shares, which is equivalent to approximately 117.3% of the total number of 709,290,000 Offer Shares initially available for subscription under the Placing. The final number of Offer Shares allocated to the places under the Placing is 762,746,000 Offer Shares after reallocation, representing approximately 1.08 times of the total number of Offer Shares initially available under the Placing (assuming the Over-allotment Option is not exercised).

• The total number of placees under the Placing is 167. A total number of 97 placees has been allotted five board lots or less of the Placing Shares, representing approximately 58.1% of total number of placees under the Placing. These placees have been allotted 610,000 Placing Shares, representing approximately 0.09% of the Placing Shares.

Placees with Consent under Paragraph 5(1) of the Placing Guidelines

4,038,000 of the Offer Shares, representing (i) 0.08% of the Company's total issued share capital following the completion of the Global Offering, before exercise of the Overallotment Option; (ii) 0.51% of the Offer Shares initially available under the Global Offering, before exercise of the Over-allotment Option; and (iii) 0.57% of the Offer Shares initially available under the Placing, before exercise of the Over-allotment Option, were placed to Bradbury Global Opportunity Fund SP. Bradbury Global Opportunity Fund SP is managed by Bradbury Fund Management Limited, which is a member of the same group of companies as Bradbury Securities Limited, a distributor within the meaning of the Placing Guidelines. Therefore, Bradbury Global Opportunity Fund SP is considered as a connected client of Bradbury Securities Limited.

We have applied to the Stock Exchange for, and the Stock Exchange has granted us a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Placing Shares to Bradbury Global Opportunity Fund SP. The Shares placed to Bradbury Global Opportunity Fund SP are held by it on behalf of independent third parties and are in compliance with all the conditions under the consent granted by the Stock Exchange.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, (i) save as disclosed in this announcement, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company, the Company, or any of its subsidiaries, or their respective close associates (as defined under the Listing Rules) or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees, none of the Offer Shares subscribed by the placees and the Public Offer subscribers who has subscribed for the Offer Shares have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company, the Company, or any of its subsidiaries, or their respective close associates (as defined in the Listing Rules), and none of the placees and the Public Offer subscribers who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company, the Company, or any of its subsidiaries, or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it, and the Placing is in compliance with the Placing Guidelines; (ii) none of the Sole Sponsor, the Underwriters and their affiliated companies and connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering; (iii) no placee will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, and hence, there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (iv) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (v) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Placing Underwriters exercisable by China Galaxy (for itself and on behalf of the other Placing Underwriters) at any time and from time to time from the Listing Date, up to (and including) the date which is the 30th day after the last day for lodging applications under the Public Offer to require the Company to issue up to an aggregate of 118,214,000 additional Offer Shares, representing approximately 15% of the number of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the Placing, if any. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. There was no over-allocation of Offer Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and no stabilizing action will be taken during the stabilization period.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are also published on Wednesday, January 15, 2020 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Company's website at www.huijingholdings.com and the website of the Stock Exchange at www.hkexnews.hk.
- The results of allocations of the Public Offer Shares under the Public Offer successfully applied for under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or through the designated HK eIPO White Form service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - this the Company's website announcement posted on at www.huijingholdings.com Exchange's and the Stock website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, January 15, 2020;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result (Alternatively: www.hkeipo.hk/IPOResult or "Allotment Result" function in the IPO App) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, January 15, 2020 to 12:00 mid-night on Tuesday, January 21, 2020;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, January 15, 2020 to Monday, January 20, 2020 (excluding Saturday and Sunday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, January 15, 2020 to Friday, January 17, 2020 at all the receiving bank designated branches.

DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Public Offer Shares or more on WHITE Application Forms or through the HK eIPO White Form service and who have been successfully or partially successfully allocated Public Offer Shares and are eligible to collect Share certificates in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, January 15, 2020 or such other place or date as notified by the Company in the newspapers.
- Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- Share certificates for Public Offer Shares allotted to applicants who applied on WHITE Application Forms or through the HK eIPO White Form service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Wednesday, January 15, 2020.
- Wholly or partially successful applicants who applied on YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Wednesday, January 15, 2020.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Public Offer Shares or more on WHITE or YELLOW Application Forms and have provided all information required by their WHITE or YELLOW Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, January 15, 2020 or such other place or date as notified by the Company in the newspapers.

- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, January 15, 2020. No interest will be paid thereon.
- For applicants who have applied for the Public Offer Shares through the **HK eIPO**White Form service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, January 15, 2020. For applicants who have applied for the Public Offer Shares through the **HK eIPO**White Form service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO**White Form applications in the form of refund cheque(s) by ordinary post and at their own risk on Wednesday, January 15, 2020.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, January 15, 2020.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, January 16, 2020 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting Underwriting Arrangements and Expenses Public Offer Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Public Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

• Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, January 16, 2020. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 9968.

In view of the high concentration of shareholding in a small number of the Shareholders, the Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of the Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$1.93 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.93 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and other related expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,391.1 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 55%, or HK\$765.1 million, will be used to fund development costs to advance urban renewal projects;
- approximately 20%, or HK\$278.2 million, will be used for the development and construction costs for the development of existing property projects;
- approximately 20%, or HK\$278.2 million, will be used for repayment of certain existing interest-bearing bank borrowings and other borrowings, which are working capital loans for our project companies; and
- the remaining amount of approximately HK\$69.6 million, representing approximately 5% of the net proceeds, will be used to provide funding for our working capital and other general corporate purposes.

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Public Offer

The Company announces that the Offer Shares initially offered under the Public Offer have been undersubscribed. At the close of the application lists at 12:00 noon on Thursday, January 9, 2020, a total of 3,180 valid applications pursuant to the Public Offer on WHITE and YELLOW Application Forms, by giving electronic application instructions to HKSCC via CCASS and through the HK eIPO White Form service for a total of 25,354,000 Public Offer Shares were received, representing approximately 0.32 times of the total number of 78,810,000 Public Offer Shares initially available for subscription under the Public Offer.

- 3,179 valid applications in respect of a total of 21,854,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$2.39 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less, representing approximately 0.55 times of the 39,406,000 Public Offer Shares initially comprised in Pool A of the Public Offer; and
- 1 valid application in respect of a total of 3,500,000 Public Offer Shares for the Public Offer with an aggregate subscription amount based on the maximum Offer Price of HK\$2.39 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000, representing 0.09 times of the 39,404,000 Public Offer Shares initially comprised in Pool B of the Public Offer.

All applications were completed in accordance with the instructions set out in the Application Forms. No multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than of the maximum number of Public Offer Shares initially available under the Public Offer (that is, more than 39,404,000 Public Offer Shares) has been identified.

Due to the undersubscription in the Public Offer, the reallocation procedures as described in the section headed "Structure of the Global Offering — The Public Offer — Reallocation" in the Prospectus have been applied and 53,456,000 unsubscribed Shares under the Public Offer have been reallocated to the Placing. As a result of such reallocation, the final number of Shares allocated to the Public Offer has been reduced to 25,354,000 Shares, representing approximately 32.2% of the total number of Shares initially available under the Public Offer and approximately 3.2% of the total number of Shares initially available under the Global Offering.

The final number of Offer Shares allocated to the Public Offer is 25,354,000 Offer Shares, representing 3.2% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of Allocation under the Public Offer" below.

Placing

The Offer Shares initially offered under the Placing have been slightly over-subscribed. The total number of subscriptions under the Placing was 832,095,860 Offer Shares, which is equivalent to approximately 117.3% of the total number of 709,290,000 Offer Shares initially available for subscription under the Placing. The final number of Offer Shares allocated to placees under the Placing is 762,746,000 Offer Shares after reallocation, representing 1.08 times of the total number of Offer Shares initially available under the Placing (assuming the Over-allotment Option is not exercised).

The total number of placees under the Placing is 167. A total number of 97 placees has been allotted five board lots or less of the Placing Shares, representing approximately 58.1% of total number of placees under the Placing. These placees have been allotted 610,000 Placing Shares, representing approximately 0.09% of the Placing Shares.

Placees with Consent under Paragraph 5(1) of the Placing Guidelines

4,038,000 of the Offer Shares, representing (i) 0.08% of the Company's total issued share capital following the completion of the Global Offering, before exercise of the Overallotment Option; (ii) 0.51% of the Offer Shares initially available under the Global Offering, before exercise of the Over-allotment Option; and (iii) 0.57% of the Offer Shares initially available under the Placing, before exercise of the Over-allotment Option, were placed to Bradbury Global Opportunity Fund SP. Bradbury Global Opportunity Fund SP is managed by Bradbury Fund Management Limited, which is a member of the same group of companies as Bradbury Securities Limited, a distributor within the meaning of the Placing Guidelines. Therefore, Bradbury Global Opportunity Fund SP is considered as a connected client of Bradbury Securities Limited.

We have applied to the Stock Exchange for, and the Stock Exchange has granted it a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Placing Shares to Bradbury Global Opportunity Fund SP. The Shares placed to Bradbury Global Opportunity Fund SP are held by it on behalf of independent third parties and are in compliance with all the conditions under the consent granted by the Stock Exchange.

The Directors confirm that, to the best of their knowledge, information and belief and having made all reasonable enquiries, (i) save as disclosed in this announcement, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Placing have been placed with any Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company, the Company, or any of its subsidiaries, or their respective close associates (as defined under the Listing Rules) or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees, none of the Offer Shares subscribed by the placees and the Public Offer subscribers who has subscribed for the Offer Shares have been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company, the Company, or any of its subsidiaries, or their respective close associates (as defined in the Listing Rules), and none of the placees and the Public Offer subscribers who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or existing Shareholders (as defined under the Listing Rules) of the Company, the Company, or any of its subsidiaries, or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it, and the Placing is in compliance with the Placing Guidelines; (ii) none of the Joint Sponsors, the Underwriters and their affiliated companies and connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering; (iii) no place will, individually, hold more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, and hence, there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (iv) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (v) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Placing Underwriters exercisable by China Galaxy on behalf of itself and the other Placing Underwriters at any time from the Listing Date until 30th day after the last day for lodging applications under the Public Offer (the last day for exercise of the Over-allotment Option being Saturday, February 8, 2020) to require the Company to issue up to 118,214,000 additional Offer Shares, representing approximately 15% of the number of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the Placing, if any. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

There was no over-allocation of Offer Shares in the Placing. Therefore, the Over-allotment Option will not be exercised and no stabilizing action will be taken during the stabilization period.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the HK eIPO White Form service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total no. of Public Offer Shares applied for
		POOL A	
2,000	2,178	2,000 shares	100.00%
4,000	416	4,000 shares	100.00%
6,000	85	6,000 shares	100.00%
8,000	55	8,000 shares	100.00%
10,000	98	10,000 shares	100.00%
12,000	22	12,000 shares	100.00%
14,000	13	14,000 shares	100.00%
16,000	15	16,000 shares	100.00%
18,000	6	18,000 shares	100.00%
20,000	171	20,000 shares	100.00%
30,000	20	30,000 shares	100.00%
40,000	23	40,000 shares	100.00%
50,000	23	50,000 shares	100.00%
60,000	5	60,000 shares	100.00%
70,000	3	70,000 shares	100.00%
80,000	9	80,000 shares	100.00%
90,000	1	90,000 shares	100.00%
100,000	23	100,000 shares	100.00%
200,000	9	200,000 shares	100.00%
300,000	1	300,000 shares	100.00%
400,000	2	400,000 shares	100.00%
500,000	1	500,000 shares	100.00%
TOTAL:	3,179		

Number of	Number of		Approximate percentage allotted of the total no. of Public
Shares applied for	valid applications	Basis of allocation	Offer Shares applied for
		POOL B	
3,500,000	1	3,500,000 shares	100%
TOTAL:	1		

The final number of Offer Shares under the Public Offer is 25,354,000 Offer Shares, representing 3.2% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

• Top 1, 5, 10 and 25 of the placees out of the Placing, total Offer Shares and total issued Shares of the Company upon Listing:

<u>Placee</u>	Subscription _	Shares held following the Global Offering	Subscription as % of Placing (as the Over-allotment Option is not exercised)	Subscription as % of total Offer Shares (as the Over-allotment Option is not exercised)	% of the total issued Shares (as the Over-allotment Option is not exercised)
Top 1	210,020,000	210,020,000	27.53	26.65	4.00
Top 5	427,126,000	427,126,000	56.00	54.20	8.13
Top 10	620,320,000	620,320,000	81.33	78.71	11.81
Top 25	737,556,000	737,556,000	96.70	93.59	14.04

• Top 1, 5, 10 and 25 of all the Shareholders of the Global Offering, total Offer Shares and total issued Shares of the Company upon Listing:

Shareholder	Subscription	Shares held following the Global Offering	Subscription as % of total Offer Shares (as the Over- allotment Option is not exercised)	% of the total issued Shares (as the Overallotment Option is not exercised)
Top 1	0	4,421,241,000	0	84.15
Top 5	375,428,000	4,796,669,000	47.64	91.30
Top 10	554,002,000	5,019,902,000	70.30	95.54
Top 25	732,150,000	5,198,050,000	92.90	98.94

In view of the high concentration of shareholding in a small number of the Shareholders, the Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of the Shares traded, and should exercise extreme caution when dealing in the Shares.

LOCK-UP UNDERTAKING

Pursuant to the respective agreements and/or rules, each of the following Controlling Shareholders is subject to certain lock-up undertakings and the following table sets forth the dates when such lock-up periods expire:

	Shares held up of the Glob	_	Date when	
The Controlling Shareholder	Number	Approximate percentage	the lock-up period expires (Note 1)	
Mr. Lun RX, Wui Ying (Note 2), Ms. Chan, and Wui Shing (Note 3)	4,465,900,000	85%		
- First Six Month Period after			July 16, 2020 (Note 4)	
the Listing — Second Six Month Period after the Listing			January 16, 2021	

Notes:

- 1. The Relevant Shares can be dealt with freely on the day after the date indicated (subject to any restriction disclosed herein).
- 2. Wui Ying is wholly-owned by Mr. Lun RX, and upon the completion of the Global Offering, it directly holds 4,421,241,000 Shares.
- 3. Wui Shing is wholly-owned by Ms. Chan, and upon the completion of the Global Offering, it directly holds 44,659,000 Shares.
- 4. Except for disposing of, or entering into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the securities that the Shareholder is shown to beneficially own in the Prospectus if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interests or encumbrances, the Shareholder will cease to be a controlling shareholder.

RESULTS OF ALLOCATIONS

The final Offer Price, the level of indications of interests in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are also published on Wednesday, January 15, 2020 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Company's website at **www.huijingholdings.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations of the Public Offer Shares under the Public Offer successfully applied for under WHITE and YELLOW Application Forms and by giving electronic application instructions to HKSCC or through the designated HK eIPO White Form service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at **www.huijingholdings.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, January 15, 2020;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result (Alternatively: www.hkeipo.hk/IPOResult or "Allotment Result" function in the IPO App) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, January 15, 2020 to 12:00 mid-night on Tuesday, January 21, 2020;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, January 15, 2020 to Monday, January 20, 2020 (excluding Saturday and Sunday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, January 15, 2020 to Friday, January 17, 2020 at the designated branches of the receiving bank, Hang Seng Bank Limited, with the addresses set out below:

District	Branch Name	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central Hong Kong
	Wanchai Branch	1/F, Allied Kajima Building 38 Gloucester Road Wanchai Hong Kong
Kowloon	Tsim Sha Tsui Branch	18 Carnarvon Road Tsim Sha Tsui Kowloon
	Kowloon Main Branch	618 Nathan Road Mongkok Kowloon

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港 發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目
B3420561 B5084526 C3504679 C3862494 C6132632 D0125122 D5867976 E7813795 E9101865 E9522461 G255794A G3704431 G4063464 G4526359 H4068183 K0166634 K0503029 K0726966 K2071487	2,000 40,000 3,500,000 2,000 2,000 2,000 4,000 2,000 2,000 2,000 2,000 2,000 2,000 2,000 2,000 2,000 2,000 2,000 8,000 4,000 2,000 2,000 8,000 4,000 2,000 8,000 8,000 8,000 8,000 8,000						
Y2345186 Y7869035	6,000 4,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown. 以黄色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目
A6399196 B8182197 D3511872 D5246203 E2273105 G6052869 K582835A	70,000 10,000 6,000 2,000 10,000 4,000 2,000						
K5828392 XG425348	2,000 2,000 80,000						

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
0002732	4,000	02082449	2,000	04070076	2,000	06274011	2,000
00105183X	2,000	02100011	2,000	04070521	2,000	06288213	2,000
0014599	6,000	02100714	2,000	04080247	2,000	06302545	2,000
002170529 0021894	2,000 2,000	02121926 02124525	2,000 2,000	04090053 04101634	2,000 2,000	0696375 0701099X	2,000 2,000
0021034	2,000	02124525	2,000	04101034	2,000	07060230	2,000
00225303X	2,000	0214001X	2,000	04111518	2,000	07063825	2,000
00226032X	2,000	02140023	2,000	04150032	2,000	07081629	2,000
002273248	2,000	02143917	2,000	04161652	2,000	0711443X	2,000
0024018 0029234	2,000 2,000	02163629 02170081	2,000 2,000	04190211 04210016	2,000 2,000	0712102X 07131235	2,000 6,000
003086013	2,000	02170081	2,000	04210010	2,000	07164852	2,000
003130030	2,000	02188625	2,000	04212411	2,000	07183210	2,000
003202661	4,000	02190519	2,000	04231049	2,000	0721081X	2,000
00329251X	2,000	02192822	2,000	04232620	2,000	07226478	8,000
003303173 004070619	2,000 2,000	02194630 02200055	2,000 2,000	0424222X 04250815	2,000 2,000	07241735 07250815	2,000 2,000
00506122X	2,000	02200033	2,000	04270017	2,000	07288518	2,000
005071144	2,000	02210025	2,000	04272694	2,000	0729507X	8,000
005181127	2,000	02222417	2,000	04273039	2,000	07300321	2,000
005280011	2,000	02225012	2,000	04295719	2,000	0730032X	2,000
00715513X 007178355	2,000 2,000	02230017 02233036	2,000 2,000	05031043 05036042	2,000 2,000	07304627 07316513	2,000 2,000
007200028	16,000	02250085	2,000	05050042	2,000	07310313	10,000
008016656	2,000	02271425	2,000	0505409X	2,000	0750554	200,000
008211717	2,000	02273021	2,000	05061163	2,000	08016356	2,000
008221426	2,000	02274728	2,000	05072427	2,000	08023614	2,000
008230156 008233538	2,000 2,000	02280419 02287016	2,000 2,000	05082815 05091017	2,000 2,000	08030133 08034023	2,000 2,000
008253530	30,000	0243135	12,000	05113022	2,000	08034910	4,000
009170312	20,000	0273875	2,000	0513001X	2,000	08040013	2,000
009173226	2,000	0299316	100,000	05150033	2,000	08040814	2,000
009201519	4,000	03011947	2,000	05152548	2,000	08080011	2,000
009270031 010075575	2,000 2,000	03023856 03026512	2,000 2,000	05155520 05167532	2,000 2,000	08112330 08112846	2,000 2,000
010131413	2,000	03073032	2,000	05213012	2,000	08114840	2,000
01015717	2,000	03081530	2,000	05223556	2,000	08131070	2,000
010160328	2,000	03100062	2,000	05272414	2,000	08131221	2,000
010179049 01050427	2,000 2,000	0312122X 03123534	2,000 2,000	0527431X 05291922	2,000 2,000	08140057 08146039	2,000 2,000
01096724	2,000	03124024	2,000	05316025	2,000	08160014	2,000
011040011	2,000	03142484	2,000	06011519	2,000	08160827	2,000
01111522		03160514	6,000	06015433	4,000	0816164X	2,000
011162819 011191939	10,000 2,000	03164990 03171229	2,000 2,000	06051915 06052914	2,000 2,000	08180050 08192511	2,000 2,000
011294024	2,000	03171229	2,000	06052914	2,000	08192511	10,000
01144121	2,000	03190215	2,000	06054511	2,000	08198511	2,000
01152254	2,000	03190318	2,000	0606504X	2,000	08210205	2,000
01154853	2,000	03198848	2,000	06076379	2,000	08211717	2,000
01181714 0118721	2,000 10,000	03210210 03216218	2,000 2,000	06081045 0608251X	2,000 2,000	08212812 08213229	6,000 2,000
01190073	2,000	03230131	2,000	0608231X 0608381X	2,000	08214763	2,000
01194034	2,000	03232394	2,000	06083915	2,000	08227515	2,000
01200613	2,000	0324051X	2,000	06096638	2,000	08253326	2,000
01201555 012038656	2,000	03242514	2,000 2,000	06106297	2,000	08260014	2,000
012038656	4,000 2,000	03250022 03251521	2,000	06120325 06125277	8,000 2,000	08261024 08280199	2,000 2,000
01231912	6,000	03254370	2,000	06130013	2,000	08283653	2,000
01237050	8,000	03260338	2,000	06136443	2,000	08284013	2,000
01242538	2,000	03283237	2,000	06152920	4,000	08285817	2,000
01243610 01281520	2,000 2,000	0329251X 03294444	2,000 2,000	06160015 06164518	2,000 2,000	08291046 0829414	2,000 10,000
01310012	2,000	03310039	2,000	06170014	2,000	08301614	2,000
01310815	8,000	0347747	2,000	06172938	2,000	0830341X	2,000
02011135	2,000	04010275	2,000	06190024	2,000	08306419	6,000
02015634 02022479	2,000	04024170	2,000 2,000	06211239	2,000	0901657X	4,000 2,000
02022479	2,000 2,000	04033513 04050922	2,000 2,000	06220738 06240313	2,000 2,000	09021577 0902242X	2,000
02068233	2,000	04055512	2,000	06250325	2,000	09030329	2,000
02071148	2,000	04060170	2,000	06251618	2,000	09030484	2,000
02074819	2,000	04066615	2,000	06262788	2,000	09030816	2,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
09036638	2,000	10281815	2,000	11258215	2,000	202165725	2,000
09040817	2,000	10290638	2,000	11264645	2,000	202260089	2,000
09064015	2,000	10305116	2,000	11270599	2,000	203011947	2,000
09073333	2,000	1030656X	2,000	11283750	2,000	203084319	2,000
09085951 09090330	2,000 2,000	10307039 10312883	2,000 2,000	11290834 11292216	2,000 2,000	204050922 204102974	2,000 4,000
09090330	2,000	10312003	2,000	1130073X	2,000	204170013	20,000
09102616	2,000	104151326	2,000	12010119	4,000	204846737	20,000
09134317	2,000	104255784	2,000	120104198	20,000	205012516	2,000
09140216	2,000	105085155	2,000	12010619	4,000	205275111	2,000
09143011 09171516	2,000 2,000	105241029 106172938	2,000 2,000	120106198 12011019	2,000 4,000	206021011 206260031	2,000 2,000
09182360	2,000	106222931	2,000	12021314	2,000	206292022	4,000
09184345	2,000	107162615	2,000	12022270	2,000	20717651X	2,000
09194916	2,000	108010331	4,000	12024163	2,000	207226478	2,000
09261813	2,000	108155722	2,000	12027845	2,000	207240529 207241214	2,000
09263014 09270031	2,000 2,000	108190013 109020622	2,000 2,000	12046630 12050417	2,000 2,000	207253646	2,000 2,000
09280313	2,000	109135076	2,000	12061816	2,000	20818001X	2,000
09281240	2,000	109181914	2,000	12080021	2,000	208294920	18,000
09291217	2,000	10923211X	10,000	12085615	2,000	20830191X	2,000
09293027	2,000 2,000	11010119	20,000	12088916	2,000	209063413	2,000 2,000
09294520 099680001	2,000	11010819 11010819	4,000 20,000	12094398 12100923	2,000 2,000	209145811 209172538	2,000
099680002	6,000	11011557	2,000	12100523	2,000	209243029	2,000
099680003	6,000	11014043	2,000	12103758	2,000	209260152	2,000
099680004	2,000	110194891	6,000	12111113	2,000	21010319	4,000
099680005 10011470	2,000 2,000	11020013 110272817	2,000 2,000	12121226 12130028	2,000 2,000	21012219 210181011	4,000 2,000
10011470	2,000	1102/201/	2,000	12130026	2,000	21028319	4,000
1002971X	2,000	11046644	2,000	12150068	4,000	210283198	2,000
10062821	2,000	11048811	2,000	12163039	2,000	210302516	4,000
10088878	2,000	11050816	2,000	12173016	2,000	21050219	4,000
10095012 10101417	2,000 2,000	1105381X 11056215	4,000 2,000	12175386 12204253	2,000 2,000	211050054 211156184	2,000 2,000
101024618	6,000	11062411	2,000	12209406	2,000	211280423	2,000
101211466	6,000	11070617	2,000	1223007X	2,000	212072019	2,000
10139136	2,000	11075822	2,000	12241618	2,000	212291657	2,000
10143013 1014651X	4,000 2,000	11101310 11103114	2,000 2,000	12243025 12251247	2,000 2,000	220802198 23010319	2,000 4,000
10140317	2,000	111103114	14,000	12259364	2,000	23010319	4,000
10160035	2,000	11111019	2,000	12262810	2,000	23070619	4,000
10160882	2,000	111123070	2,000	1227152X	2,000	232288100	40,000
10161226 10164041	2,000	11116811 11121036	2,000 2,000	12272438	4,000 2,000	232489138	40,000 2,000
10180346	2,000 2,000	11121036 11122231X	2,000	12280019 12280911	2,000	236545851 240274977	4,000
10180422	2,000	11123858	2,000	12290033	2,000	242263150	20,000
10183331	2,000	111294610	2,000	12303137	2,000	253319032	10,000
10190729	2,000	11134772	2,000	12310038	2,000	255160020	2,000
1019523X 10204119	2,000 2,000	11136996 11146972	4,000 2,000	12310039 128606	2,000 4,000	266170174 269376968	50,000 2,000
10204113	2,000	11140572	8,000	13018119	2,000	276263902	10,000
102062747	2,000	11162126	2,000	130202194	2,000	288260565	30,000
10208223X	2,000	11166585	2,000	130429199	2,000	291392C	2,000
102086616	2,000	11177312	2,000	130503198	2,000	292536C 301040054	2,000
10210045 10210519	2,000 2,000	11181291 11205776	2,000 2,000	13052119 130521198	20,000 2,000	301232439	2,000 2,000
10210730	2,000	11206273	2,000	13053319	4,000	301242016	2,000
102147512	2,000	112070016	2,000	130633199	6,000	301246355	2,000
102154414	2,000	112111812	2,000	13070519	4,000	301291513	2,000
102192014 10222528	2,000 2,000	11220021 11220026	2,000 2,000	13092619 13322714	4,000 50,000	302011013 302150813	4,000 2,000
10224032	2,000	112260132	2,000	14020219	2,000	302230036	2,000
10230354	2,000	112270151	2,000	14260119	4,000	303030749	2,000
10242813	2,000	112291586	2,000	152723198	20,000	303232518	2,000
10252789	2,000	11230822	2,000	20117102X	2,000	304010732	2,000
10257455 10261849	2,000 2,000	11235235 11242032	2,000 2,000	201232018 201242655	2,000 8,000	304090053 304193031	2,000 2,000
10263136	8,000	11242032	2,000	202022679	2,000	304243210	2,000
1027002X	2,000	11250859	2,000	20204002X	2,000	305032015	2,000
1028003X	2,000	11253770	2,000	202121926	2,000	305149866	2,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
305150016	2,000	33100319	20,000	384313474	2,000	395499064	20,000
305155326	2,000	33108119	4,000	385289111	50,000	395499065	2,000
306102511	2,000	33252619	20,000	385468095	200,000	395499066	6,000
306150310	2,000	34012319	20,000	388003055	6,000	395499067	12,000
306190024 306222016	2,000 2,000	340211197 340304197	2,000 2,000	388021214 388054207	20,000 20,000	395499068 395499069	8,000 2,000
307050823	2,000	34082319	2,000	388070716	2,000	395499070	200,000
308022911	10,000	340824199	2,000	388082216	2,000	395499071	2,000
308100628	2,000	341226198	2,000	395499001	2,000	395499072	20,000
308150017	2,000	341226198	2,000	395499002	2,000	395499073	2,000
308175771 308237516	2,000 2,000	34162319 34220119	4,000 4,000	395499003 395499004	100,000 2,000	395499074 395499075	20,000
309050410	2,000	343083390	20,000	395499005	2,000	395499076	2,000
309105425	2,000	347233777	100,000	395499006	2,000	395499077	2,000
309157114	2,000	350102196	2,000	395499007	2,000	395499078	2,000
31010419	2,000	35010419	4,000	395499008	2,000	395499079	4,000
31010419 31010519	4,000 4,000	350111199 35012719	2,000 2,000	395499009 395499010	4,000 12,000	395499080 395499081	2,000 2,000
31010319	2,000	35012713	2,000	395499011	2,000	395499082	2,000
31010719	4,000	35020419	4,000	395499012	2,000	395499083	2,000
31011319	4,000	35042719	4,000	395499013	2,000	395499084	2,000
31011519	80,000	35052119	4,000	395499014	2,000	395499085	2,000
31022519 31022519	2,000 2,000	35052119 35078119	4,000 20,000	395499015 395499016	2,000 2,000	395499086 395499087	6,000 6,000
31022519	2,000	350781198	2,000	395499017	2,000	395499088	16,000
31023019	4,000	35080219	2,000	395499018	2,000	395499089	20,000
311010391	2,000	35220119	4,000	395499019	2,000	395499090	2,000
31107911X	2,000	35260119	2,000	395499020	2,000	395499091	20,000
312071932	2,000	35262319	2,000	395499021	2,000	395499092	2,000
312210637 312281143	2,000 6,000	359127644 359166048	10,000 30,000	395499022 395499023	60,000 4,000	395499093 395499094	8,000 8,000
32010619	80,000	359430055	2,000	395499024	2,000	395499095	2,000
32020219	4,000	360102197	2,000	395499025	2,000	395499096	10,000
32022319	2,000	36010519	4,000	395499026	2,000	395499097	2,000
320223197	2,000	36012419	4,000	395499027	60,000	395499098	2,000
32028219 32028319	4,000 4,000	360158885 36020319	2,000 2,000	395499028 395499029	2,000 4,000	395499099 395499100	2,000 2,000
32032219	2,000	36031219	2,000	395499030	2,000	395499101	2,000
32032319	2,000	36042519	4,000	395499031	400,000	395499102	200,000
32038219	20,000	36072219	4,000	395499032	20,000	395499103	2,000
32040419	4,000	36072719	4,000	395499033	2,000	395499104	2,000
320404198 320482198	2,000 2,000	36073019 36073519	4,000 4,000	395499034 395499035	2,000 2,000	395499105 395499106	2,000 8,000
32052419	20,000	36220419	4,000	395499036	2,000	395499107	20,000
32058219	4,000	36242319	4,000	395499037	2,000	395499108	2,000
32058319	2,000	362424198	2,000	395499038	2,000	395499109	16,000
32068119	20,000	36242819	4,000	395499039	2,000	395499110	2,000
32068219 32072119	4,000 4,000	370110801 37020219	2,000 2,000	395499040 395499041	2,000 2,000	395499111 395499112	10,000
32090219	20,000	37020519	80,000	395499042	2,000	395499113	2,000
32091119	2,000	370205197	2,000	395499043	10,000	395499114	2,000
32110219	2,000	37030319	4,000	395499044	2,000	395499115	10,000
330103196	2,000	37030519	2,000	395499045	2,000	395499116	4,000
330103198 33012419	2,000 20,000	37032119 37032119	4,000 4,000	395499046 395499047	20,000 2,000	395499117 395499118	100,000 2,000
33012719	4,000	37050219	20,000	395499048	2,000	395499119	2,000
33020319	4,000	37061119	4,000	395499049	2,000	395499120	14,000
33020519	4,000	37061319	4,000	395499050	2,000	395499121	4,000
33020519	4,000	37068619	4,000	395499051	8,000	395499122	10,000
33020619 33022519	20,000 4,000	37078619 370911198	4,000 2,000	395499052 395499053	4,000 2,000	395499123 395499124	4,000 2,000
33030219	2,000	370911199	2,000	395499054	2,000	395499124	2,000
33032719	20,000	37092019	20,000	395499055	2,000	395499126	2,000
33038219	20,000	37092019	20,000	395499056	4,000	395499127	2,000
330402196	2,000	37098219	4,000	395499057	16,000	395499128	2,000
33050119 33068119	4,000 4,000	37098319 37132519	4,000 4,000	395499058 395499059	2,000 2,000	395499129 395499130	10,000 2,000
33068119	20,000	37132519	20,000	395499060	2,000	395499131	100,000
33068219	4,000	37132519	20,000	395499061	2,000	395499132	4,000
33072419	4,000	37283119	20,000	395499062	10,000	395499133	2,000
330902198	2,000	383078615	12,000	395499063	2,000	395499134	2,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
395499135	2,000	42058119	4,000	44122819	4,000	51300219	40,000
395499136	2,000	420621198	2,000	44128319	4,000	51300219	2,000
395499137	2,000	42068219	2,000	441302198	20,000	51362319	4,000
395499138	2,000	42068319	4,000	44132319	4,000	52010319	4,000
395499139	2,000	42092219	4,000	44142219	2,000	52212119	4,000
395499140 395499141	4,000 12,000	42100219 421123199	2,000 2,000	441422198 44148119	2,000 4,000	52212119 522124198	4,000 30,000
395499142	2,000	42112419	2,000	44172119	4,000	52272719	4,000
395499143	2,000	42220219	20,000	44510219	2,000	601016630	6,000
395499144	2,000	42220219	20,000	44510219	20,000	60123301X	2,000
395499145 395499146	2,000 6,000	42282319 42900419	4,000 4,000	44512119 44512219	2,000 4,000	601310215 601672-M	2,000 2,000
395499147	20,000	42900419	20,000	44520219	4,000	601675-M	2,000
395499148	20,000	42900619	2,000	44522119	20,000	602047246	2,000
395499149	8,000	43010419	10,000	44522419	4,000	602080048	2,000
395499150	2,000	43040319	4,000	44522419	4,000	602222717	10,000
395499151 395499152	2,000 300,000	43040319 43040319	4,000 4,000	44528119 445321199	20,000 2,000	602411-M 602417-M	2,000 2,000
395499153	6,000	43040719	4,000	44538119	4,000	603062	10,000
395499154	8,000	43042219	4,000	45010619	4,000	603112136	4,000
395499155	4,000	43042219	4,000	45020319	4,000	604042053	6,000
40124633X	4,000	43052219	20,000 20,000	45020419	20,000	604221276	2,000
403306027 405150957	2,000 2,000	43052219 430522196	20,000	45032319 45092119	4,000 10,000	604226313 605280317	4,000 2,000
405152548	2,000	430522196	20,000	45212219	4,000	606083979	2,000
405263212	2,000	430522198	20,000	45212919	4,000	606132311	2,000
406045610	2,000	43058119	2,000	45213219	4,000	607054720	2,000
406066015 406220028	2,000 2,000	43072319 430903199	4,000 2,000	45242419	2,000 4,000	608080023 608170015	2,000 2,000
407040383	2,000	43100319	4,000	45242419 45262719	4,000	608260317	2,000
407084835	30,000	43112219	4,000	45263019	4,000	609073333	2,000
407172058	2,000	43112519	4,000	50010419	4,000	609097227	2,000
407240840	2,000	43252219	2,000	50010719	2,000	609121012	2,000
408141036 408303313	2,000 4,000	43252419 43252419	4,000 4,000	50022419 500224199	4,000 2,000	609290025 610037416	2,000 6,000
409100155	2,000	43292719	4,000	50023519	2,000	610103197	2,000
409133715	10,000	43300119	2,000	501200626	4,000	61012419	4,000
409163845	2,000	44010219	4,000	501265915	2,000	610125026	2,000
409203971 40928003X	2,000 2,000	44010219 44010219	4,000 20,000	502043573 502194100	2,000 2,000	610276529 610290638	2,000 2,000
40920003X 40930482X	100,000	440102195	20,000	503141047	40,000	610303197	4,000
41010519	4,000	44010319	4,000	503253421	2,000	61042519	4,000
410105198	20,000	44010419	2,000	504081748	2,000	61052819	4,000
410140734 41021119	10,000 20,000	44010419	20,000 20,000	504112761	2,000 2,000	611062617 611267126	12,000 2,000
410251119	2,000	440104195 44010619	4,000	504254414 505116878	2,000	612133110	2,000
41032919	4,000	44011119	20,000	506244017	2,000	61242619	4,000
41048119	2,000	44011119	20,000	50810072X	2,000	62010319	20,000
41052719 41088219	20,000	440111198	20,000	508140010	2,000	62012119	4,000
411020059	20,000 6,000	44018119 44023219	4,000 4,000	508190072 508220045	2,000 2,000	62272719 62292319	2,000 4,000
411021233	2,000	44030119	2,000	509011016	4,000	65010219	4,000
41108043X	2,000	44030119	4,000	509230016	2,000	65010419	16,000
41110002X	2,000	44030119	4,000	510063019	2,000	65222219	4,000
41112319 411190313	4,000 2,000	44030719 44040219	40,000 6,000	51010619 51012119	4,000 2,000	65400119 701100030	4,000 2,000
41132819	4,000	44050319	2,000	510250038	2,000	702201441	6,000
41152519	20,000	44050719	4,000	510681199	2,000	702282330	2,000
41152719	20,000	440509199	2,000	510722198	2,000	70317041X	2,000
412200914 412212245	2,000 2,000	44068119 44068219	2,000 4,000	51100219 51102419	20,000 4,000	704070521 704182214	2,000 2,000
41272819	4,000	44071119	20,000	51111219	4,000	704210815	2,000
41282219	2,000	44078119	20,000	511250011	2,000	704243843	16,000
41282319	4,000	44078319	2,000	51127402X	2,000	705085056	2,000
42010219	20,000	44080119	4,000	51132219	100,000	706077824	2,000
42010619 42010619	4,000 4,000	44080219 44088119	4,000 4,000	51132519 51132519	4,000 4,000	706220738 707066325	2,000 2,000
42010619	4,000	44088119	20,000	51132519	4,000	70721081X	2,000
42050019	4,000	44092119	4,000	51160219	2,000	708021522	2,000
42050219	4,000	44098219	4,000	512114464	10,000	708150017	2,000
42052819	20,000	44120219	4,000	512130022	2,000	708162218	2,000

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Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
708313611	2,000	A6503147	50,000	C35810096	2,000	E9444282	4,000
709180038	2,000	A6719255	4,000	C388256	50,000	G0033269	2,000
709253453	2,000	A693763	2,000	C4552847	2,000	G0645752	4,000
710100615	2,000	A7229103	20,000	C4968008	2,000	G1082778	4,000
710130026	2,000	A7745810	4,000	C5226889	6,000	G199890A	2,000
710180034 710280840	2,000 10,000	A8385710 A8709419	20,000 4,000	C5248629 C5272244	2,000 12,000	G2285060 G2285222	2,000 4,000
710281073	2,000	A8769691	2,000	C5785179	2,000	G2390506	2,000
711240222	20,000	A8775195	2,000	C5833009	50,000	G3115169	10,000
711243715	2,000	A9431716	4,000	C6027197	2,000	G3166731	4,000
712151535 712162920	2,000 2,000	A971985A A989560	100,000 2,000	C6302376 C6362336	10,000 10,000	G35085789 G3739243	2,000 2,000
712102920	2,000	B1243328	4,000	C71436059	2,000	G3815284	2,000
754120723	2,000	B2511091	4,000	D0718468	2,000	G38279565	6,000
766194294	2,000	B9526620	20,000	D0834301	8,000	G389754	2,000
773623954	12,000	C125178	2,000	D1429451	2,000	G39528693	2,000
774455661 777274499	4,000 20,000	C125179 C125180	2,000 6,000	D164600 D1894774	6,000 20,000	G3992089 G4056425	2,000 2,000
781128970	10,000	C125181	2,000	D226913A	4,000	G4095927	12,000
790012454	4,000	C125182	12,000	D2365708	30,000	G4160826	2,000
801108448	2,000	C127297	2,000	D2373654	2,000	G4336118	100,000
801210427 801220015	2,000 2,000	C128238 C128239	4,000 4,000	D2451620 D2797209	2,000 20,000	G4394037 G4538659	2,000 20,000
802153120	4,000	C128240	2,000	D2832845	2,000	G4567608	2,000
803022722	2,000	C128570	4,000	D3104878	2,000	G50849369	2,000
803040218	20,000	C13405579	2,000	D3329691	2,000	G5216485	4,000
803132448	4,000	C134352	2,000	D3440886	2,000	G5218739	2,000
804270017 805216525	2,000 2,000	C134357 C135107	2,000 2,000	D3760384 D3768717	6,000 4,000	G5297213 G53002371	2,000 2,000
806240022	2,000	C136365	2,000	D3790453	2,000	G5303183	2,000
807010010	2,000	C136367	6,000	D3876056	2,000	G5562480	4,000
807020023	2,000	C136368	2,000	D4007760	2,000	G5569930	4,000
807276137 808099204	2,000 2,000	C136369 C136370	4,000 2,000	D4018835 D4083548	2,000 6,000	G5627884 G5910047	10,000 2,000
808214043	2,000	C136840	2,000	D4299036	2,000	G6053164	6,000
809033256	2,000	C136841	2,000	D4516088	2,000	G6330311	4,000
809122818	2,000	C136842	2,000	D4825196	2,000	G6422836	4,000
810090928 81015191X	2,000 2,000	C136844 C140806	2,000 4,000	D5188041 D5238146	2,000 4,000	G6423603 G6738752	2,000 2,000
812045539	20,000	C140807	80,000	D5655081	20,000	G6952533	2,000
901260518	2,000	C141657	2,000	D6156062	10,000	G697619A	4,000
902015220	2,000	C141660	2,000	D6460578	16,000	G8060656	4,000
902067664 902100011	2,000	C141663	2,000 2,000	D6978240	40,000	G8127181	4,000
902190033	4,000 2,000	C143452 C145063	10,000	D7529407 D812625A	4,000 2,000	G818844A G9012795	2,000 4,000
903232394	2,000	C145064	2,000	E1448726	4,000	GS038575B	2,000
904215820	2,000	C146483	2,000	E1496801	2,000	GS053718B	2,000
904272694	2,000	C147605	2,000	E3207998 E3292057	20,000	GS078991B GS091031B	30,000
905090523 905185027	2,000 2,000	C147612 C147613	2,000 2,000	E3292057 E3304322	8,000 4,000	GS091031B GS092915B	2,000 4,000
906184054	2,000	C147616	2,000	E3735994	2,000	GS113535B	20,000
908188618	2,000	C147621	2,000	E3954734	4,000	GS128775B	2,000
908253016	2,000	C157550	2,000	E4344825	4,000	GS155879B	2,000
909101116 909294520	2,000 2,000	C157553 C175453	2,000 2,000	E4465125 E573458	20,000 2,000	GS157296B GS157920B	2,000 2,000
910072023	2,000	C177185	10,000	E61456424	10,000	H0159168	2,000
910198714	2,000	C178311	4,000	E6984529	2,000	H070655A	100,000
910240046	2,000	C189531	4,000	E705052A	20,000	Н0775454	2,000
91024502X 911085835	2,000 2,000	C203870 C204648	2,000 100,000	E7286027 E744703	4,000 20,000	H0977154 H114458A	2,000 4,000
911100318	2,000	C204646 C204650	10,000	E768006A	2,000	H3210849	2,000
911246210	2,000	C204687	2,000	E7780269	2,000	Н4330732	4,000
911290641	2,000	C205351	4,000	E8246002	4,000	H4696303	4,000
912101239 912156614	2,000 2,000	C205365 C207982	2,000 8,000	E8442995 E8558853	2,000 2,000	H4773782 I162590	2,000 2,000
912170727	2,000	C207982 C207991	2,000	E8598669	40,000	I162590 I162591	2,000
912234525	2,000	C207999	2,000	E8733949	2,000	I162592	10,000
937054328	2,000	C208113	4,000	E880713	8,000	I162594	2,000
9647007 9674011	2,000 20,000	C27058409 C2930461	10,000 2,000	E9003278 E9072113	2,000 4,000	I162595 I162596	30,000 2,000
A0580115	2,000	C3328676	10,000	E9388617	2,000	I162596 I162597	2,000
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165988 2,000	Identification document number(s) 身份證明 文件號碼	No. of Shares allotted 獲配發 股份數目						
16.6667	T162598	2 - 000		2 - 000	TS4011357	2 - 000	K3998894	4 - 000
164903		,		·				
1164105		•		·				·
164106	I164104	2,000	I173653	4,000	IS4903534	10,000	K4602951	2,000
164107		·		·				·
164626		·		·				·
T164626		·		·				
164962		·		·				·
1164963		·		·				·
1165863		·		·				·
1169864	I165018	2,000	I175197	16,000	IS5647812	4,000	K7031130	8,000
11058667		·						
165868		·		·				·
1165869		·		·				·
1165877		·		·				·
1165872		·		·				·
1166137		·						·
1166138	I165873	2,000	I176747	10,000	IS6735033	2,000	K8717508	2,000
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I172672 2,000 IS3817616 2,000 K3552918 4,000 P606599A 2,000	I172672	2,000	IS3817616	2,000	K3552918	4,000	P606599A	2,000
I172673 2,000 IS3917231 2,000 K3852695 4,000 P6471378 80,000	I172673	2,000	IS3917231	2,000	K3852695	4,000	P6471378	80,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條 件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
P660078A	2,000	VCL044552	2,000	Y1221610	2,000	Z9248499	4,000
P7095639 P7432473	2,000 2,000	VCL045649 VCL046960	2,000 2,000	Y1789056 Y1835163	2,000 2,000	Z9497898 Z9631136	2,000 2,000
P7621551	2,000	VCL050017	2,000	Y1881807	4,000	Z9668633	2,000
P7621691	2,000	VCL050922	2,000	Y1901573	4,000		,
P7702152	2,000	VCL057215	2,000	Y2048947	20,000		
P7879397	2,000	VCL060170	2,000	Y2177674	2,000		
P8424431 P8431640	2,000 4,000	VCL066740 VCL070011	2,000 2,000	Y2217080 Y2254210	2,000 2,000		
P8442421	2,000	VCL070619	2,000	Y2371950	2,000		
P8496823	6,000	VCL072032	2,000	Y2700725	4,000		
P8747109	4,000	VCL081222	2,000	Y3169225	4,000		
P9007613	2,000	VCL081530	4,000	Y3491453	2,000		
P9299649 P9528877	8,000 20,000	VCL081577 VCL08251X	2,000 2,000	Y352128A Y3527830	2,000 4,000		
R0195285	2,000	VCL082815	2,000	Y3921296	4,000		
R0461368	2,000	VCL091634	2,000	Y4084037	2,000		
R071520	6,000	VCL103685	2,000	Y4256326	2,000		
R0851182	4,000	VCL110817	2,000	Y4679456	2,000		
R0876495 R0941033	6,000 2,000	VCL113022 VCL120022	2,000 2,000	Y4795405 Y5800771	4,000 2,000		
R1412794	8,000	VCL120414	2,000	Y6001945	6 , 000		
R1728813	2,000	VCL12380X	2,000	Z0028232	20,000		
R194723A	2,000	VCL130012	2,000	Z0033473	2,000		
R2807199	40,000	VCL135870	2,000	Z0746607	2,000		
R2940336 R3218200	8,000 4,000	VCL140033 VCL140054	2,000 2,000	Z0887456 Z1134176	2,000 4,000		
R3851051	2,000	VCL143930	2,000	Z1182316	2,000		
R3851280	2,000	VCL151326	2,000	Z1367499	20,000		
R4080628	2,000	VCL15191X	2,000	Z1733878	2,000		
R4640666 R510153A	10,000 2,000	VCL153047 VCL156015	2,000 2,000	Z2175623 Z2186404	4,000 4,000		
R5727943	20,000	VCL150015 VCL160344	2,000	Z2242916	2,000		
R5780720	20,000	VCL161211	2,000	Z258244	2,000		
R5939959	2,000	VCL177312	2,000	Z2739330	2,000		
R6104095	4,000	VCL183214	2,000	Z2911346	2,000		
R6148580 R6322920	4,000 4,000	VCL183332 VCL191858	2,000 2,000	Z3033229 Z3171583	2,000 2,000		
R694459A	4,000	VCL200054	2,000	Z3238734	2,000		
R7120353	4,000	VCL210336	2,000	Z3425887	4,000		
R7268253	2,000	VCL210947	2,000	Z3686826	2,000		
R727914A	2,000	VCL211717 VCL212012	2,000 2,000	Z3872700	2,000		
R7594207 R837510A	8,000 20,000	VCL212012 VCL214716	2,000	Z4043600 Z4132956	4,000 4,000		
R8398649	8,000	VCL220093	2,000	Z4567219	2,000		
R8895774	2,000	VCL221023	2,000	Z4624034	2,000		
R9282334	100,000	VCL222528	2,000	Z4667353	50,000		
V0038997 V0044652	6,000 10,000	VCL223549 VCL223556	2,000 2,000	Z4838921 Z4870426	4,000 2,000		
V0044032 V0059021	100,000	VCL245517	2,000	Z5198160	4,000		
V0132535	2,000	VCL254413	4,000	Z5258627	4,000		
V017744A	2,000	VCL254414	2,000	Z5260958	2,000		
V0180610	2,000	VCL267126	2,000 2,000	Z5318239	2,000		
V0472409 V0492639	4,000 4,000	VCL267561 VCL270031	2,000	Z5368848 Z5392676	20,000 4,000		
V0849707	2,000	VCL280053	2,000	Z541453A	4,000		
V0898422	2,000	VCL281240	2,000	Z544420A	2,000		
V0916935	4,000	VCL288518	2,000	Z6259511	4,000		
V0942200 V1081888	20,000 2,000	VCL290638 VCL293123	2,000 2,000	Z6307192 Z7103752	2,000 4,000		
V1001000 V1244116	8,000	VCL300320	2,000	Z7133058	2,000		
V1330799	2,000	VCL312318	6,000	Z7341165	2,000		
V1431587	4,000	VCL316011	2,000	Z750711A	2,000		
V1438220	4,000	VCL394(2)	4,000	Z7799161	4,000		
VCL010420 VCL011947	10,000 2,000	W48727801 W66346385	2,000 2,000	Z8156922 Z8261270	4,000 2,000		
VCL016356	2,000	XG004947A	2,000	Z8282960	4,000		
VCL032015	2,000	Y023249A	4,000	Z8514357	40,000		
VCL040036	2,000	Y0482046	2,000	Z8644161	2,000		
VCL041335 VCL043035	2,000 2,000	Y075173A Y115901A	2,000 2,000	Z9050567 Z9058282	20,000 4,000		
ACT042002	2,000	TTTOJUTA	2,000	47030202	7,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on WHITE Application Forms or through the HK eIPO White Form service and who have been successfully or partially successfully allocated Public Offer Shares and are eligible to collect Share certificates in person may collect their Share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, January 15, 2020 or such other place or date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants who applied on WHITE Application Forms or through the HK eIPO White Form service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Wednesday, January 15, 2020.

Wholly or partially successful applicants who applied on YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Wednesday, January 15, 2020.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, January 15, 2020 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCASS may also check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Public Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts

and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, January 15, 2020 or such other place or date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, January 15, 2020. No interest will be paid thereon.

For applicants who applied for the Public Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, January 15, 2020. For applicants who have applied for the Public Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on Wednesday, January 15, 2020.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, January 15, 2020.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, January 16, 2020 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Public Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, January 16, 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, January 16, 2020. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 9968.

By order of the Board
Huijing Holdings Company Limited
Lun Ruixiang

Chairman and Non-Executive Director

Hong Kong, January 15, 2020

As at the date of this announcement, the Board comprises Mr. Lun Zhao Ming, Mr. Lau Kam Kwok Dickson and Mr. Lu Peijun as Executive Directors, Mr. Lun Ruixiang as a Non-Executive Director, and Ms. Chiu Lai Kuen Susanna, Mr. Hung Wan Shun Stephen and Ms. Lin Yanna as Independent Non-executive Directors.