

## COMPANY INFORMATION SHEET

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.*

Company Name (Stock code): Huijing Holdings Company Limited (9968)  
Stock Short Name: HUIJING HLDGS

This company information sheet is provided for the purpose of giving information to the public about Huijing Holdings Company Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information about the Company and/or its securities.

Unless otherwise indicated, the capitalised terms have the same meanings as ascribed in the Company’s prospectus dated 31 December 2019 (the “**Prospectus**”).

### **Responsibility Statement**

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information contained in this information sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet where there are changes to the information since the last publication.

### **Public Float Requirement**

According to Rule 8.08(1)(a) of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”), there must be an open market in the securities for which listing is sought. This will normally mean that at least 25% of the issuer’s total number of issued shares must at all times be held by the public. Pursuant to Rule 8.08(1)(d) of the Listing Rules, the Stock Exchange may, subject to certain conditions and at its discretion, accept a lower percentage of between 15% to 25% in the case of issuers with an expected market capitalisation at the time of listing of over HK\$10 billion.

The Company has applied to the Stock Exchange, and the Stock Exchange has granted it, a waiver from strict compliance with the requirement under Rule 8.08(1)(a) of the Listing Rules to accept a lower public float percentage of 15% of our total issued share capital. In support of such application, the Company has confirmed to the Stock Exchange that (i) it will make appropriate disclosure of the lower percentage of public float required by the Stock Exchange in the Prospectus together with a confirmation of sufficiency of public float in its successive annual reports after the Listing; (ii) there will be an open market in the shares offered in the Global Offering, and the number of shares and the extent of their distribution would enable the market to operate properly; (iii) the Company will have an expected market capitalisation at the time of Listing of over HK\$10 billion; and (iv) the quantity and scale of the issued securities would enable the market to operate properly with a lower percentage of public float.

Therefore, the minimum public float of the Company shall be the higher of (i) 15% of the Company's total issued share capital; and (ii) such percentage of Shares to be held by the public immediately after the completion of the Global Offering (as increased by the Shares to be issued upon any exercise of the Over-allotment Option), provided that the higher of (i) and (ii) above is below the minimum public float requirement of 25% under Rule 8.08(1)(a) of the Listing Rules.