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Hutchison Whampoa Limited 
(Incorporated in Hong Kong with limited liability)
(Stock Code: 13)

**Hutchison Whampoa
International (03/13) Limited**
(Incorporated in the Cayman Islands
with limited liability)
(Stock Code: 2565)

OVERSEAS REGULATORY ANNOUNCEMENT

Please refer to the attached announcement filed with the Luxembourg Stock Exchange jointly by Hutchison Whampoa Finance (CI) Limited, Hutchison Whampoa International (03/33) Limited and Hutchison Whampoa International (03/13) Limited, all indirect wholly-owned subsidiaries of Hutchison Whampoa Limited. A copy of the announcement is also available at <http://www.hutchison-whampoa.com/europe/luxbonds/HWI0313.htm>.

As at the date of this announcement, the directors of Hutchison Whampoa Limited are:

Executive Directors:

Mr LI Ka-shing (*Chairman*)
Mr LI Tzar Kuoi, Victor (*Deputy Chairman*)
Mr FOK Kin-ning, Canning
Mrs CHOW WOO Mo Fong, Susan
Mr Frank John SIXT
Mr LAI Kai Ming, Dominic
Mr KAM Hing Lam

Non-executive Directors:

Mr George Colin MAGNUS
Mr William SHURNIAK

Independent Non-executive Directors:

The Hon Sir Michael David KADOORIE
Mr Holger KLUGE
Mrs Margaret LEUNG KO May Yee
Mr William Elkin MOCATTA
(*Alternate to The Hon Sir Michael
David Kadoorie*)
Mr WONG Chung Hin

As at the date of this announcement, the directors of Hutchison Whampoa International (03/13) Limited are:

Directors:

Mrs CHOW WOO Mo Fong, Susan
Mr Frank John SIXT
Mr Richard Waichi CHAN
Dr Edmond Wai Leung HO
Mr Christian Nicolas Roger SALBAING

Hong Kong, 9 June 2009

Offer to Purchase for Cash
Up to US\$1,500,000,000 Aggregate Principal Amount of Notes Listed Below

7.50% Guaranteed Notes due 2027 issued by Hutchison Whampoa Finance (CI) Limited
 (144A – CUSIP 448414AE2; ISIN US448414AE21; Common Code 008244901)
 (Regulation S – CUSIP G46715AC5; ISIN USG46715AC56; Common Code 007893221),

7.45% Guaranteed Notes due 2033 issued by Hutchison Whampoa International (03/33) Limited
 (144A – CUSIP 44841SAC3; ISIN US44841SAC35; Common Code 018124572)
 (Regulation S – CUSIP G4672CAC9; ISIN USG4672CAC94; Common Code 018124629),

6.25% Guaranteed Notes due 2014 issued by Hutchison Whampoa International (03/33) Limited
 (144A – CUSIP 44841SAB5; ISIN US44841SAB51; Common Code 018124530)
 (Regulation S – CUSIP G4672CAB1; ISIN USG4672CAB12; Common Code 018124548), and

6.50% Guaranteed Notes due 2013 issued by Hutchison Whampoa International (03/13) Limited
 (144A – CUSIP 44841RAA9; ISIN US44841RAA95; Common Code 016319384)
 (Regulation S – CUSIP G4672QAA2; ISIN USG4672QAA25; Common Code 016317632),

each series of Notes being unconditionally and irrevocably guaranteed by
Hutchison Whampoa Limited

June 9, 2009 – Hutchison Whampoa Finance (CI) Limited, Hutchison Whampoa International (03/33) Limited and Hutchison Whampoa International (03/13) Limited (collectively, the “Issuers” and individually, an “Issuer”), each an exempted company with limited liability under the laws of the Cayman Islands and a wholly-owned subsidiary of Hutchison Whampoa Limited, a company with limited liability incorporated under the laws of Hong Kong whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “Company”), hereby announce the completion of the previously announced cash tender offer by each of Acelist Limited, Daystep Limited, Ideal Zone Limited and Plan Bright Limited, each a BVI business company with limited liability under the laws of the British Virgin Islands and a wholly-owned subsidiary of the Company (collectively, the “Offerors,” and individually, an “Offeror”) for up to US\$1,500,000,000 aggregate principal amount of the notes listed in the table below (collectively, the “Notes,” and each a “Series” of Notes) from each registered holder of Notes. The tender offer commenced on May 7, 2009, and expired at 12:00 midnight, New York City time, on June 8, 2009 (the “Expiration Date”), under the terms of the Offer to Purchase and the related Letter of Transmittal, each dated May 7, 2009. Morgan Stanley is the Dealer Manager of the tender offer.

| Offeror | Title of Security | Issuer | Acceptance Priority Level | Total Consideration⁽¹⁾ | Aggregate Principal Amount Outstanding | Aggregate Principal Amount Tendered | Aggregate Principal Amount Accepted for Purchase |
|---------------------|--|---|----------------------------------|--|---|--|---|
| Acelist Limited | 7.50% Guaranteed Notes due 2027 (the “2027 Notes”) | Hutchison Whampoa Finance (CI) Limited | 1 | US\$978.85 | US\$500,000,000 | US\$171,143,000 | US\$171,143,000 |
| Daystep Limited | 7.45% Guaranteed Notes due 2033 (the “2033 Notes”) | Hutchison Whampoa International (03/33) Limited | 2 | US\$954.96 | US\$1,500,000,000 | US\$355,613,000 | US\$355,613,000 |
| Ideal Zone Limited | 6.25% Guaranteed Notes due 2014 (the “2014 Notes”) | Hutchison Whampoa International (03/33) Limited | 3 | US\$1,047.82 | US\$2,000,000,000 | US\$646,499,000 | US\$646,499,000 |
| Plan Bright Limited | 6.50% Guaranteed Notes due 2013 (the “2013 Notes”) | Hutchison Whampoa International (03/13) Limited | 4 | US\$1,049.22 | US\$3,500,000,000 | US\$635,825,000 | US\$326,623,000 |

(1) Includes the Early Tender Premium of US\$30 per US\$1,000 principal amount of Notes of each Series as set forth in the Offer to Purchase.

Because the tender offer was oversubscribed, the amounts of each Series of Notes accepted for purchase in the tender offer were determined in accordance with the priorities identified in the "Acceptance Priority Level" column in the table above and subject to the maximum US\$1,500,000,000 aggregate principal amount for the tender offer. In accordance with the terms of the Offer to Purchase, each of Acelist Limited, Daystep Limited and Ideal Zone Limited has accepted for purchase all of the validly tendered 2027 Notes, 2033 Notes and 2014 Notes, respectively, and Plan Bright Limited has accepted for purchase US\$326,623,000 aggregate principal amount of the 2013 Notes, which represents a proration factor of approximately 51.4 percent. The applicable Total Consideration and Tender Offer Consideration for the Notes accepted for purchase, as calculated by the Dealer Manager and announced on June 5, 2009, plus accrued and unpaid interest, will be paid today to The Depository Trust Company for distribution to holders as set forth in the Offer to Purchase. Notes that have been tendered but not accepted for purchase will be promptly returned to the tendering holders at the Offerors' expense, except as provided in the Offer to Purchase.

As Notes purchased in the tender offer will not initially be cancelled, the aggregate outstanding principal amount of each Series of Notes will not be reduced by reason of such purchases. However, although there are no current plans to transfer any Notes of a particular Series purchased in the tender offer to the Issuer of that Series, such transfer may occur in the future in which event such Issuer may or may not after such transfer decide to cancel such Notes.

Persons with questions regarding the tender offer should contact Thomas O'Connor at Morgan Stanley in New York at (800) 624-1808 (toll free) or (212) 761-5384 (collect). In Hong Kong, questions may be directed to Meng Gao at +852 2848 5961.

Questions regarding tenders of Notes or requests for copies of the Offer to Purchase, Letter of Transmittal or related materials should be directed to D.F. King & Co., Inc., the Information Agent and Depository for the tender offer, at (212) 269-5550 (for banks and brokers only) or (800) 431-9645 (for all others and toll-free).

The Offerors' obligations to accept any Notes tendered and to pay the applicable consideration for them are set forth solely in the Offer to Purchase and the related Letter of Transmittal.

This announcement is neither an offer to purchase nor a solicitation of an offer to sell the Notes. The tender offer has been made only by, and pursuant to the terms of, the Offer to Purchase and the related Letter of Transmittal, and the information in this announcement is qualified by reference to such documents.