

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/02/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hysan Development Company Limited |
|----------------|-----------------------------------|
| Date Submitted | 01 March 2018                     |

I. Movements in Authorised Share Capital

|--|

| (1) Stock code : <u>00014</u> Descrip                           | otion : Ordinary                     | Shares                           |  |
|---|--------------------------------------|----------------------------------|--|
|   | No. of ordinary shares               | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month                             | N/A                                  | N/A                              | N/A  |
| Increase/(decrease)   | N/A                                  | -                                | N/A  |
| Balance at close of the month                                   | N/A                                  | <u>N/A</u>                       | N/A  |
|   |                                      |                                  |  |
| (2) Stock code :Descrip   | otion :                              |                                  |  |
| (2) Stock code :Descrip   | otion :<br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |
| (2) Stock code : Descrip<br>Balance at close of preceding month | No. of ordinary                      | (State                           | capital  |
|   | No. of ordinary                      | (State                           | capital  |
| Balance at close of preceding month                             | No. of ordinary                      | (State                           | capital  |

### 2. Preference Shares

| Stock code :     | Descrip              | tion :                         |                                  |   |
|------------------|----------------------|--------------------------------|----------------------------------|---|
|                  |                      | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | e of preceding month |                                |                                  |   |
| Increase/(decrea | ase)                 |                                |                                  |   |
|                  |                      |                                |                                  |   |
| Balance at close | e of the month       |                                |                                  |   |

# 3. Other Classes of Shares

| Stock code :Desc                  | cription :                           |                                  |   |
|-----------------------------------|--------------------------------------|----------------------------------|---|
|                                   | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mon | .th                                  | <u> </u>                         |   |
| Increase/(decrease)               |                                      |                                  |   |
| Balance at close of the month     |                                      |                                  |   |

Total authorised share capital at the end of the month *(State currency)* :

#### N/A

# II. Movements in Issued Share Capital

|   | No. of ordir  | nary shares | No of preference | e No. of other    |
|---|---------------|-------------|------------------|-------------------|
|   | (1)           | (2)         | shares           | classes of shares |
| Balance at close of preceding month                 | 1,045,836,224 | <u> </u>    | N/A              | N/A               |
| Increase/ <del>(decrease)</del><br>during the month | 77,001        | N/A         | N/A              | N/A               |
| Balance at close of the month                       | 1,045,913,225 | <u>N/A</u>  | N/A              | N/A               |

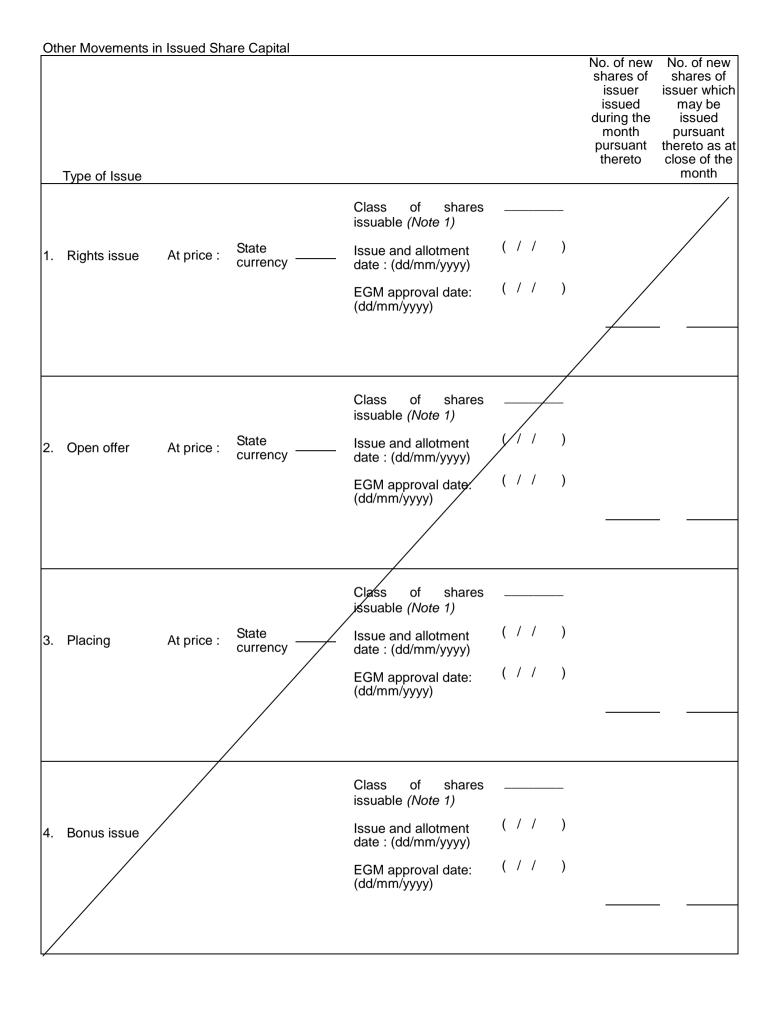
|  | onare optio   | n Schemes of           |              |             |                    |                        |
|--|---------------|------------------------|--------------|-------------|--------------------|------------------------|
| Particulars of share                             |               |                        |              |             |                    | No. of new shares of   |
| option scheme                                    |               |                        |              |             |                    | issuer which may be    |
| including EGM                                    |               |                        |              |             | the month pursuant | issued pursuant        |
| approval date                                    |               | Movement duri          | ng the month |             | thereto            | thereto as at close of |
| (dd/mm/yyyy) and -                               |               |                        |              |             |                    | the month              |
| class of shares                                  | Originational | <b>F</b> ore sector of | Osassilad    | المعمما     |                    |                        |
| issuable   | Granted       | Exercised              | Cancelled    | Lapsed      |                    |                        |
| 1. Share   |               |                        |              |             |                    |                        |
| Option   |               |                        |              |             |                    |                        |
| Scheme   |               |                        |              |             |                    |                        |
| adopted on                                       |               |                        |              |             |                    |                        |
| 10 / 05 / 2005                                   |               |                        |              |             |                    |                        |
| Ordinary shares                                  | Nil           | 75,668                 | Nil          | Nil         | 75,668             | 1,677,667              |
| (Note 1)   |               |                        |              |             |                    |                        |
| 2. Share   |               |                        |              |             |                    |                        |
| Option   |               |                        |              |             |                    |                        |
| Scheme   |               |                        |              |             |                    |                        |
| adopted on                                       |               |                        |              |             |                    |                        |
| 15 / 05 / 2015                                   |               |                        |              |             |                    |                        |
| Ordinary shares                                  | Nil           | 1,333                  | Nil          | 2,667       | 1,333              | 1,426,000              |
| (Note 1)   | INII          | 1,555                  |              | 2,007       | 1,000              | 1,420,000              |
|  |               |                        |              |             |                    |                        |
| 3.   |               |                        |              |             |                    |                        |
| 0.   |               |                        |              |             |                    |                        |
|  |               |                        |              |             |                    |                        |
|  |               |                        |              |             |                    |                        |
|  |               |                        |              |             |                    |                        |
|  |               |                        |              |             |                    |                        |
| shares   |               |                        |              |             |                    |                        |
| (Note 1)   |               | Tota                   | IA. (Ordina  | rv shares)  | 77,001             |                        |
|  |               | 1010                   | (Preferenc   |             |                    |                        |
|  |               |                        | •            | her class)  | N/A                |                        |
| Total funds raised dur<br>options (State currend |               | h from exercise        | e of<br>HK\$ | 2,546,661.0 | 69                 |                        |

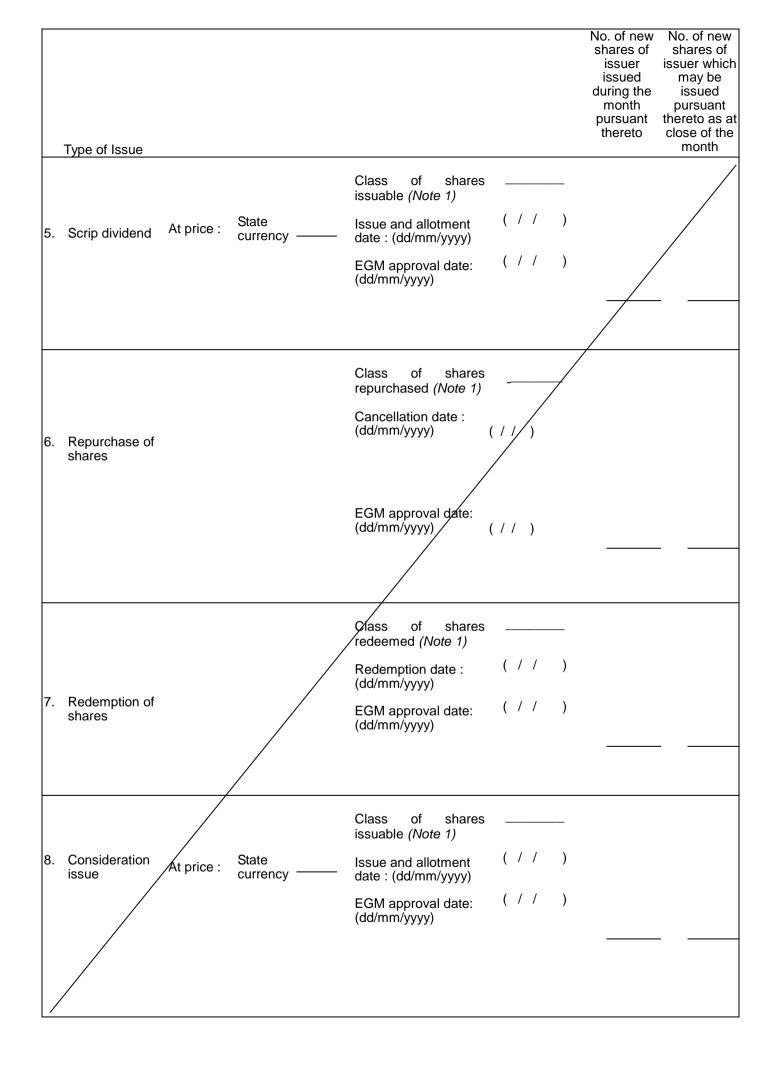
Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the   | e Issuer which                  | are to be Listed                                   |                                  |   |   |   |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>   |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |  |                                  |   | /   |   |
| EGM approval date   |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | (                               | )  |                                  |   |   |   |
| <u>2.</u>   | ( / /                           | )  |                                  | /   |   |   |
|   |                                 |  |                                  |   |   |   |
|   |                                 | <u> </u>   |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                | ( / /                           | )  |                                  |   |   |   |
|   |                                 | /  |                                  |   |   |   |
|   |                                 |  |                                  | ·   |   |   |
| Class of shares issuable (Note 1)   |                                 |  |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | (, ,                            | )  |                                  |   |   |   |
| 4.  |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  |   |   |   |
|   | , <u> </u>                      |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                  |                                 |  |                                  |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / /                           | )  |                                  |   |   |   |
|   |                                 | Total B  | . (Ordina                        | ary shares)                               |   |   |
|   |                                 |  | (Preferen                        | ce shares)                                |   | _   |
|   |                                 |  | (C                               | other class)                              |   | -   |

| Amount at<br>currency of<br>amount<br>1.   Amount at<br>close of<br>amount<br>1.   Converted<br>amount<br>2.   Amount at<br>close of<br>amount<br>1.   Converted<br>amount<br>2.   Amount at<br>close of the<br>month<br>month   Converted<br>during the<br>close of the<br>month   Amount at<br>thereto as at<br>t | Convertibles (i.e. Convertible | into Shares of th                     | e Issuer which        | are to be Liste | ed)          |   |   |
|---|--------------------------------|---------------------------------------|-----------------------|-----------------|--------------|---|---|
| Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     2.     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     3.     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     4.     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (dd/mm/yyyy)     (if applicable)   | · · · ·                        | amount                                | close of<br>preceding | during the      | close of the | issuer<br>issued<br>during the<br>month<br>pursuant | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date<br>(if applicable)     (dd/mm/yyyy))   ( / / _ )     2.  | <u>1.</u>                      | _                                     |                       |                 |              |   |   |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date<br>(if applicable)     (dd/mm/yyyy))   ( / / _ )     2.  |                                | _                                     |                       |                 |              |   |   |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date<br>(if applicable)     (dd/mm/yyyy))   ( / / _ )     2.  |                                | _                                     |                       |                 |              |   |   |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date<br>(if applicable)     (dd/mm/yyyy))   ( / / _ )     2.  | Stock code (if listed)         |                                       |                       |                 |              |   |   |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(d/mm/yyyy)) ( / / )<br>2.<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(d/mm/yyyy) ( / / )<br>3.<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(d/mm/yyyy) ( / / )<br>4.<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(d/mm/yyyy) ( / / )<br>4.<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(d/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)  |                                |                                       |                       |                 |              |   |   |
| Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy))     2.     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (dd/mm/yyyy)     (if applicable)     (dd/mm/yyyy)     (if appli   |                                |                                       |                       |                 |              |   | ,<br>,  |
| (if applicable)<br>(dd/mm/yyyy)   ( / / / )     2.  |                                |                                       |                       |                 |              |   |   |
| (dd/mm/yyyy))   ( / / )     2.  | EGM approval date              |                                       |                       |                 |              |   |   |
| 2.  |                                |                                       |                       |                 |              |   |   |
| Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3.     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4.     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     (dd/mm/yyyy)     4.     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)   | (dd/mm/yyyy))                  | ( / / )                               |                       |                 |              |   |   |
| Class of shares     issuable (Mote 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3.  | 2.                             | _                                     |                       |                 | /            |   |   |
| Class of shares     issuable (Mote 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3.  |                                | <u> </u>                              |                       |                 |              |   |   |
| Class of shares     issuable (Mote 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3.  |                                |                                       |                       |                 |              |   |   |
| Class of shares     issuable (Mote 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     3.  |                                |                                       |                       |                 |              |   |   |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / / )<br>3.<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>4.<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(class of shares/<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(class of shares/<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(ddrmm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)  |                                |                                       |                       |                 |              |   |   |
| Subscription price  |                                |                                       |                       | /               |              |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   ( / / )     3.   |                                |                                       |                       |                 |              |   |   |
| (if applicable)<br>(dd/mm/yyyy)   ( / / / )     3.  |                                |                                       |                       |                 |              |   |   |
| (dd/mm/yyyy)   ( / / )     3.   |                                |                                       |                       |                 |              |   |   |
| 3.  |                                | ( / / )                               |                       |                 |              |   |   |
| Stock code (if listed)  |                                | · · · · · · · · · · · · · · · · · · · |                       |                 |              |   |   |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4.     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (1 / 1)     Total C. (Ordinary shares)     (Preference shares)   |                                | _                                     | /                     | /               |              |   |   |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4.     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (1 / 1)     Total C. (Ordinary shares)     (Preference shares)   |                                | _                                     |                       |                 |              |   |   |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4.     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (1 / 1)     Total C. (Ordinary shares)     (Preference shares)   |                                |                                       |                       |                 |              |   |   |
| Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4.     Stock code (if listed)     Class of shares     issuable (Note 1)     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     (1 / 1)     Total C. (Ordinary shares)     (Preference shares)   | Stock code (if listed)         |                                       |                       |                 |              |   |   |
| Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)     4.  |                                |                                       |                       |                 |              |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   ( / / )     4.   |                                |                                       |                       |                 |              |   |   |
| (if applicable)<br>(dd/mm/yyyy)   ( / / )     4.  |                                | /                                     |                       |                 |              |   |   |
| (dd/mm/yyyy)   ( / / )     4.   |                                |                                       |                       |                 |              |   |   |
| 4.   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/prim/yyyy) ( / / )   Total C. (Ordinary shares)   (Preference shares)  |                                |                                       |                       |                 |              |   |   |
| Stock code (if listed)  |                                |                                       |                       |                 |              |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)   | 4.                             | - /                                   |                       |                 |              |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)   |                                | _                                     |                       |                 |              |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)   | /                              |                                       |                       |                 |              |   |   |
| Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)   | Stock code (if listed          |                                       |                       |                 |              |   |   |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)  |                                |                                       |                       |                 |              |   |   |
| Subscription price     EGM approval date     (if applicable)     (dd/mm/yyyy)   ( / / )     Total C. (Ordinary shares)     (Preference shares)  |                                |                                       |                       |                 |              |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)   |                                |                                       |                       |                 |              |   |   |
| (if applicable)<br>(dd/mm/yyyy) ( / / )<br>Total C. (Ordinary shares)<br>(Preference shares)  | EGM approval date              |                                       |                       |                 |              |   |   |
| Total C. (Ordinary shares)<br>(Preference shares)   | (if applicable)                |                                       |                       |                 |              |   |   |
| (Preference shares)   | (dd/mm/yyyy)                   | ( / / )                               |                       |                 | _            |   |   |
|   |                                |                                       | Т                     | otal C. (Ordina | iry shares)  |   | _   |
| (Other class)   |                                |                                       |                       |                 |              |   | _   |
|   |                                |                                       |                       | (U              | ulei (1855)  |   | -   |

| Any other Agreements or Arrangements to Issue Shares of the Issue<br>Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including   |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:              | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|  |   |   |
| I  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 2  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 3  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| Total D. (Ordinary shares)   | 1   |   |
| (Preference shares)  |   |   |
| (Other class)  |   |   |
|  |   |   |





|     | Type of Issue  |  |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|--|--|---|---|
|     |  | Class of shares issuable (Note 1)          |  |   |   |
| 9.  | Capital reorganisation                                 | Issue and allotment<br>date : (dd/mm/yyyy) | (//)   |   |   |
|     |  | EGM approval date:<br>(dd/mm/yyyy)         | (//)   |   |   |
|     |  |  |  |   |   |
|     |  | Class of shares issuable (Note 1)          |  |   |   |
| 10. | Other<br>(Please specify) At price . State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | (//)   |   |   |
|     |  | EGM approval date:<br>(dd/mm/yyyy)         | (//)   |   |   |
|     |  | Total E. (<br>(Pr                          | Ordinary shares<br>eference shares<br>(Other class | s) <b>N/A</b>   |   |

| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E): (1) | 77,001                   |
|--|--------------------------|
| (2)  | N/A                      |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):              | N/A                      |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):        | N/A                      |
| These figures should be the same as the relevant figures under II above ("Movements in                 | Issued Share Capital").) |

| Remarks (if any):   |
|---|
| Nil   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Cheung Ka Ki  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.