

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chaoyue Group Limited
Date Submitted	06/04/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00147</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month (Non-voting convertible Preference Shar	200,000,000 es)	HK\$0.01	HK\$2,000,000.00		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	337,031,016	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	337,031,016	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Glanieu	Exercised	Calicelleu	Lapseu		
1.Exercise Price:						
HK\$5.32						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	8,400,000
(Note 1)						
2. N/A						
2.1011						
Ordinary shares	<u> </u>					
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
1. 1. 1. 1.						
(/ /)						
Ordinary shares						
(Note 1)						
(1010-1)			Total A. (Ord	inary shares)	Nil	
				rence shares)	N/A	
				(Other class)	N/A	
T-4-1 f J	- 41			(2000)		
Total funds raised durin (State currency)	g me month fro	in exercise of opti-	ons N/A			

warrants to issue bilares of the iss		to be Listed			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month				thereto as at close of the month
1.		~~/.		~~/ 4		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/	/)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
4.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
		Tota		linary shares) <u>N</u> rence shares) <u>N</u> (Other class) <u>N</u>	N/A	

during the may be issue month max be issue pursuant Currency of amount Converted thereto 1. Subscription Amount at close of during the Amount at close of month 1. Subscription Bonds Imax preceding month month the month 1. Subscription Bonds Imax Imax Imax Imax Imax 1. Subscription price Imax Imax Imax Imax Imax 1. Gonvertible bonds Imax Imax Imax Imax Imax 1. McD Imax	Commentibles (i.e. Commentible	inte Channe of th	. T		1 - I :	For Main Board a	and GEM liste	d issuers
Two-year zero coupon convertible bonds HKD HKS124:500.000 Nil HKS124:500.000 Nil \$30,000.000 Stock code (if listed) NA (Non-listed) Subscription Conversion Shares) Subscription warrant for every four Subscription price Ordinary Shares HKS0.15 Edwards Subscription Conversion Shares) 2. Placing Bonds (21/12/2007) (21/12/2007) (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with warrants on the basis of one Placing Warrant for every four Placin (with	Class and description	Currency of amount	Amoun	it at close of	Converted during the		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
convertible bonds HKD HKS12450000 Nil HKS12450000 Nil 830.0000 Stock code (if listed) Class of shares issuable (Note 1) N/A (Non-listed) Subscription Conversion Shares) Ordinary Shares Subscription price EGM approval date (if applicable) (id/mm/yyyy) Ordinary Shares Subscription Conversion Shares) 0.000,000 Nil 400,000,000 Two-year zero coupon convertible bonds HKD HKS60,000,000 Nil 400,000,000 Nil 400,000,000 Stock code (if listed) N/A (Non-listed) Conversion Shares) Ordinary Shares 0.000,000 Nil 400,000,000 Stock code (if listed) Ordinary Shares Ordinary Shares 0.000,000 Nil 400,000,000 Stock code (if listed) Ordinary Shares Ordinary Shares 0.000,000 Nil 400,000,000 Stock code (if listed) Ordinary Shares Nil Nil Nil 200,000,000 Stock code (if listed) N/A (Non-listed) Class of shares 200,000,000 Nil 200,000,000 Stock code (if listed) Ordinary Shares Subscription price </td <td>•</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	•							
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(if applicable) (dd/mm/yyyy) (21/12/2007) 2. Placing Bonds		HK\$0.15		_				
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Class of shares Ordinary Shares issuable (Note 1) Ordinary Shares Subscription price HK\$4.00 EGM approval date (if applicable) (dd/mm/yyyy) (11/02/2009) 4.			-	Nil	Nil	HK\$800,000,000	Nil	200,000,000
issuable (<i>Note 1</i>) Ordinary Shares Subscription price HK\$4.00 EGM approval date (if applicable) (dd/mm/yyyy) (11/02/2009) 4. 		N/A (Non-lis	ted)	_				
Subscription price HK\$4.00 EGM approval date (if applicable) (dd/mm/yyyy) (11/02/2009) 4.		Ordinary Sha	ares					
EGM approval date (if applicable) (dd/mm/yyyy) (11/02/2009) 4.				-				
(dd/mm/yyyy) (11/02/2009) 4.	EGM approval date	·		_				
4		// / / /						
Stock code (if listed)		(11/02/2009	9)	_				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	4.							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	Stock code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) N/A				_				
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>				_				
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>				_				
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>								
Total C. (Ordinary shares) Nil (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(dd/11111/yyyy)	(/ /)	_	Total C. (O	rdinary shares) Nil		
(Other class) N/A								
						(Other class) N/A		

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	4	
	4	
	-	
shares (Note 1)		
2. N/A		
· · · · · · · · · · · · · · · · · · ·		
	-	
	4	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	<u> </u>	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue month I. Rights issue At price : State currency Class of shares issuable (Note 1)	Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (//) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (///) N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment (///) (///) N/A N/A 4. Bonus issue EGM approval date: (///) Issue and allotment (///) (///) N/A N/A		Type of Issue						montin
EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ N/A N/A								
$\frac{(dd/mn/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{At price} : \frac{State}{currency} = \frac{State}{(dd/mn/yyyy)} = \frac{N/A}{At price} = \frac{N/A}{(dd/mn/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
NA NA NA NA NA NA Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
2. Open one At price currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)						``		
$(dd/mm/yyyy) = \underline{N/A} = \underline{N/A}$ $N/A = \underline{N/A}$ $(dd/mm/yyyy) = \underline{N/A} = \underline{N/A}$ $N/A = \underline{N/A}$	2.	Open offer	At price : State currency		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1)					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ N/A N/A VA N/A N/A N/A Value Class of shares issuable $(/ /)$ $(Note 1)$ Issue and allotment $(/ /)$ 4. Bonus issue Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$							N/A	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue		<u>F</u>	⊺or Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Sovin dividand	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency —	 date : (dd/mm/yyyy) EGM approval date: 	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

]	For Main Board	and GEM list	ed issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the month	may be issued
					pursuant	
					thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
	Type of Issue					
			Class of shares issuable	<u> </u>		
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)	· · · · ·		
					N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At price. State		(/ /)		
	(Please specify)	At price : State	- Issue and allotment	(/ /)		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordinary shares	s) Nil	
				reference shares		
			× ×	(Other class		
				ì	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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N/A

Submitted by:	Tricor Secretaries Limited	
Title: (Director, Se	Branch Share Registrar ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.