

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer <u>Chaoyue</u>	e Group Limited		
Date Submitted 02/06/20	009		
I. Movements in Authorised Share Capa	ital		
1. Ordinary Shares			
(1) Stock code : 00147 Descri	iption : Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2009

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Stock code: N/A Descri	iption:	N/	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month (Non-voting convertible Preference Share)	200,000,000 ares)	HK\$0.01	HK\$2,000,000.00
3. Other Classes of Shares			
	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

HK\$500,000,000.00 currency):

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	337,031,016	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	800,000,000	N/A	N/A	N/A	
Balance at close of the month	1,137,031,016	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1.Exercise Price: HK\$5.32

(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	8,400,000
(Note 1)						
2. N/A						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
Ordinary shares						
(Note 1)						
			Total A. (Ord	inary shares)	Nil	
			(Prefei	rence shares)	N/A	
			((Other class)	N/A	
Total funds raised duri	ng the month from	m exercise of opti				
(State currency)			<u>N/A</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	•	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	
1. Subscription warrants	·	monu				
	HK\$	Nil	Nil	HK\$15,000,000	Nil	100,000,000
(14/05/2010) Stock code (if listed)	N/A (Non-	-listed)	_			
Class of shares issuable (<i>Note 1</i>)	Ordinary S	Shares				
Subscription price	HK\$0.		=			
EGM approval date (if applicable)			-			
(dd/mm/yyyy) 2. Placing Warrants	(21/12/2	:007)	-			
	- HK\$	Nil	Nil	HK\$15,000,000	Nil	100,000,000
(14/05/2010)		INII	- 1111	11K\$13,000,000	INII	100,000,000
Stock code (if listed) Class of shares	N/A (Non-	-listed)	-			
issuable (Note 1)	Ordinary S	Shares				
Subscription price	HK\$0.	.15	<u>-</u> _			
EGM approval date						
(if applicable)	(21/12/2	2007)				
(dd/mm/yyyy) 3. N/A	(21/12/2	.007)	=			
J. 1VA	-					
	-					
(/ /)	-	-			-	
Stock code (if listed)			_			
Class of shares			-			
issuable (Note 1)			-			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_		-			
	_					
		<u> </u>				
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
			Total B. (Ordinary shares) N	Ji1	
				reference shares) N		-
			(1)	(Other class) N		-
				(= : := :=::::::::) <u>1</u>		-

Convertibles (i.e. Convertible	e into Snares o	i the Issuer v	vnich are	to be Listed)			
Class and description	Currency of amount outstanding	Amount at c of precedin month	ng (Converted ng the month	Amount at close of the month	during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription Bonds							
Two-year zero coupon	•						
convertible bonds	HKD	HK\$124,500	000 1	HK\$60,000,000	HK\$64,500,000	400,000,000	430,000,000
	<u> IIKD</u>				asis of one subscript		
Stock code (if listed)	N/A (Non		•	on Conversion		ion warrant for	every four
Class of shares	0 1:	C1					
issuable (Note 1)	Ordinary						
Subscription price	HK\$0).15					
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(21/12/2	2007)					
2. Placing Bonds							
Two-year zero coupon							
convertible bonds							
	HIND	11174 60 000	000 1	HT# 60 000 000	X7'1	400 000 000	3.771
	HKD	HK\$60,000,		HK\$60,000,000	Nil	400,000,000 Vorment for avia	Nil
C41 4 - (:£1: -4- 4)	NI/A (NI				asis of one Placing V	warrant for eve	ry four Placing
Stock code (if listed) Class of shares	N/A (Non	i-iisteu)	Conversio	on Shares)			
	0 - 1'	C1					
issuable (Note 1)	Ordinary						
Subscription price	HK\$0	1.15					
EGM approval date							
(if applicable)	(21/12/	2007)					
(dd/mm/yyyy)	(21/12/2	2007)					
3. Non-voting							
Convertible Preference							
Shares							
	HKD	пкфби	000,000,00	Nil	HK\$800,000,000	Nil	200,000,000
Stock code (if listed)	N/A (Non		0,000,000		ПК\$800,000,000		200,000,000
Class of shares	TV/A (TVOI)	i-listed)					
issuable (Note 1)	Ordinary	Sharas					
Subscription price	HK\$4						
EGM approval date	ПТФЧ	00					
(if applicable)							
(dd/mm/yyyy)	(11/02/2	2000)					
	(11/02/2	2009)					
4.							
-							
Stock code (if listed)				_			
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
				Total C (O	rdinary shares) 800	000 000	
					ference shares) N/A		
				(116	(Other class) N/A		
					(Other class) IV/A	<u> </u>	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	1	
shares (Note 1)	1	
Shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	11/11	•
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At maios . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.1111.)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary (Preference (Oth		N/A	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1	800,000,0	000
T.	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E).	(2	2) N/A N/A	
	otal increase / (decrease) in preference snares during		١٠	N/A	
1 10	mai merease / (decrease) in ouier classes or shales di	aring the month (1.5. 10tal of A to E	· ·	1 N/ M	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
N/A		
	_	
Submitted by: <u>Tricor Sec</u>	cretaries Limited	
Title: Branch Sh	nare Registrar	
(Director, Secretary or oth		
(Director, Secretary or our	er dury authorised officer)	
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- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.