

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Chaoyue Date Submitted 06/07/20	e Group Limited		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 00147 Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
(2) Stock code : N/A Descri	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

30/06/2009

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Stock code: N/A Descri	iption:	N/	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month (Non-voting convertible Preference Share)	200,000,000 ares)	HK\$0.01	HK\$2,000,000.00
3. Other Classes of Shares			
	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)

HK\$500,000,000.00 currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,137,031,016	N/A	N/A	N/A
Increase/ (decrease) during the month	430,000,000	N/A	N/A	N/A
Balance at close of the month	1,567,031,016	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of Particulars of share No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price: HK\$5.32 (17/09/2004) Ordinary shares N/A N/A N/A N/A N/A 8,400,000 (Note 1) 2. N/A Ordinary shares (Note 1) 3. N/A Ordinary shares (*Note* 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Subscription warrants	HK\$	HK\$15,000,000	Nil	HP\$15 000 000	Nil	100,000,000
(14/05/2010)	ПКФ	HK\$13,000,000	INII	HK\$15,000,000	INII	100,000,000
Stock code (if listed)	N/A (N	Von-listed)				
Class of shares	0.11	G1	•			
issuable (Note 1)		ary Shares X\$0.15				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		12/2007)	•			
2. Placing Warrants			•			
(14/05/2010)	HK\$	HK\$15,000,000	Nil	HK\$15,000,000	Nil	100,000,000
(14/05/2010) Stock code (if listed)	N/A (N	Von-listed)				
Class of shares	14/71(1	ton nated)	•			
issuable (Note 1)	Ordina	ary Shares				
Subscription price	Hk	X\$0.15				
EGM approval date (if applicable) (dd/mm/yyyy)	(21/1	12/2007)				
3. Subscription warrants						
(00/06/2010)	HK\$	Nil	Nil	HK\$16,125,000	Nil Nil	107,500,000
(29/06/2010) Stock code (if listed)	NI/A (NI	on-listed)				
Class of shares	11/11/11	on-nstea)				
issuable (Note 1)	Ordina	ry Shares				
Subscription price	HK	\$0.15				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(21/1)	2/2007)				
4. N/A	`	,				
			_			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
		,				
		Т		Ordinary shares) N		_
			(Pr	reference shares) N		_
				(Other class) N	/A	_

Convertibles (i.e. Convertible	le into Shares c	of the Issuer whi	ch are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription Bonds						
Two-year zero coupon	•					
convertible bonds	HKD	HK\$64,500,000	HK\$64,500,000	Nil	430,000,000	Nil
			th warrants on the ba	asis of one subscript		
Stock code (if listed) Class of shares	N/A (Nor	<u>a-listed)</u> Sub	oscription Conversio	n Shares)		
issuable (Note 1)	Ordinary					
Subscription price	HK\$0	0.15				
EGM approval date (if applicable) (dd/mm/yyyy))	(21/12/	(2007)				
2. Non-voting	-					
Convertible Preference	-					
Shares	_					
	HKD	HK\$800,000,000	Nil Nil	HK\$800,000,000	Nil	200,000,000
Stock code (if listed)	N/A (Nor	n-listed)				
Class of shares	01:	. Classes				
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$4					
EGM approval date	111X-0-	+.00				
(if applicable)						
(dd/mm/yyyy)	(11/02/	2009)				
3.						
						
Stock code (if listed)	<u> </u>	<u></u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	′)				
33337			Total C. (O	Ordinary shares) 430,	,000,000	
			(Pre	eference shares) $\overline{N/A}$		
				(Other class) $\overline{N/A}$		

than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At maios . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.1111.)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable	_		
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		NT/A	NT/A
				N/A	N/A
		Class of shares issuable(Note 1)	_		
10.	Other (Please specify) At price : State currency	— Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary sh		NT:1	
		Total E. (Ordinary sh (Preference sh			
		(Other o	· -		
To	otal increase / (decrease) in ordinary shares durin	g the month (i.e. Total of A to E):	(1)	430,000,0	000
			(2)	N/A	
To	otal increase / (decrease) in preference shares dur	ring the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):			
N/A			
			,
Submitted by: <u>Tricor Secretaries</u>	Limited		
Title: Branch Share Reg	rictror		
(Director, Secretary or other duly			
(Director, Secretary or other dury	authorised officer)		
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- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.