

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chaoyue Group Limited
Date Submitted	04/08/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00147</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month (Non-voting convertible Preference Shar	200,000,000 es)	HK\$0.01	HK\$2,000,000.00		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,567,031,016	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,567,031,016	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wo vement du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$5.32						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	8,400,000
(Note 1)						
2. N/A						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
Ordinary shares						
(Note 1)						· · · · · · · · · · · · · · · · · · ·
4. N/A						
(/ /)						
(/ /) Ordinary shares						
(Note 1)						
			Total A. (Ord	linary shares)	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of opti	ons			
(State currency)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Subscription warrants	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	HK\$15,000,000	Nil	HK\$15,000,000	Nil	100,000,000
(14/05/2010) Stock code (if listed) Class of shares		Ion-listed)				100,000,000
issuable (Note 1)	Ordina	ary Shares				
Subscription price	HK	\$\$0.15	_			
EGM approval date (if applicable) (dd/mm/yyyy) 2. Placing Warrants	(21/1	2/2007)	-			
	HK\$	UV\$15 000 000	Nil	1112015 000 000	N::1	100,000,000
(14/05/2010)	нкэ	HK\$15,000,000	1011	HK\$15,000,000	Nil	100,000,000
Stock code (if listed)	N/A (N	Ion-listed)				
Class of shares	(-		_			
issuable (Note 1)	Ordina	ary Shares	_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		2/2007)	_			
3. Subscription warrants	(==)		_			
	HK\$	HK\$16,125,000) Nil	HK\$16,125,000	Nil	107,500,000
(29/06/2010)					· · ·	
Stock code (if listed) Class of shares	N/A (N	on-listed)				
issuable (Note 1)	Ordina	ry Shares				
Subscription price	HK	\$0.15				
EGM approval date (if applicable) (dd/mm/yyyy)	(21/12	2/2007)				
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	()				
	(/	/)				
				Ordinary shares) <u>N</u> eference shares) <u>N</u> (Other class) N	//A	_

Convertibles (i.e. Convertibl	e into Shares o	<u>f the Issuer whic</u>	h are to be Listed)			No. of new shares of issuer which may be issued
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	pursuant thereto as at close of the month
1. Non-voting						
Convertible Preference						
Shares	HKD	HK\$800,000,000	Nil	HK\$800,000,000	Nil	200,000,000
Stock code (if listed) Class of shares	N/A (Nor	i-listed)				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$4					
EGM approval date (if applicable) (dd/mm/yyyy))	(11/02/2	2009)				
2						
Stock code (if listed)			<u> </u>			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.		,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(``				
(dd/mm/yyyy)	(/ /)		rdinary shares) <u>Nil</u> ference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Type of Issue month I. Rights issue At price : State currency Class of shares issuable (Note 1)	Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (//) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (///) N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment (///) (///) N/A N/A 4. Bonus issue EGM approval date: (///) Issue and allotment (///) (///) N/A N/A		Type of Issue						montin
EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ N/A N/A								
$\frac{(dd/mn/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{At price} : \frac{State}{currency} = \frac{State}{(dd/mn/yyyy)} = \frac{N/A}{At price} = \frac{N/A}{(dd/mn/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
NA NA NA NA NA NA Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
2. Open one At price currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)						``		
$(dd/mm/yyyy) = \underline{N/A} = \underline{N/A}$ $N/A = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $N/A = \underline{N/A}$	2.	Open offer	At price : State currency		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ N/A N/A VA N/A N/A N/A Value Class of shares issuable $(/ /)$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) Image: Note 1) Image: Image: Note 1) Image: Image: Note 1) Image: Image: Note 1) Image: Ima							N/A	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue		<u>F</u>	⊺or Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Sovin dividand	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency —	 date : (dd/mm/yyyy) EGM approval date: 	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	For Main Board and GEM listed issuers					
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the month	may be
						issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
	Type of issue					
			Class of shares issuable			
			(Note 1)			
			(
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			ECM ana manual datas	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable			
			(Note 1)			
10.	Other	At price. State				
	(Please specify)	At price : State	 Issue and allotment 	(/ /)		
		-	date : (dd/mm/yyyy)			
			EGM approval date:	(//)		
			(dd/mm/yyyy)		N/A	N/A
<u> </u>			Total E. (0	Ordinary share	s) Nil	
				eference share		
			(11	(Other class		
				(Other ends	5) 11/11	
<u> </u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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N/A

Submitted by:	Tricor Secretaries Limited	
Title: (Director, Se	Branch Share Registrar ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.