

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
·	ue Group Limited		
Date Submitted 04/09/2	2009		
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>00147</u> Descr	ription: Ordinary S	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	49,800,000,000	HK\$0.01	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	*498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : N/A Descr	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

31/08/2009

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,	Preference	Sharec
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Stock code: N/A Descri	iption:	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month (Non-voting convertible Preference Shape)	*2,000,000,000 ares)	HK\$0.001	HK\$2,000,000.00	
3. Other Classes of Shares				
	iption : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of other	(State	•	
Stock code: N/A Descri	No. of other classes of shares	(State currency)	capital (State currency)	

HK\$500,000,000.00 currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,567,031,016	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	*15,670,310,160	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
Option scheme
option scheme
issuer issued during
issuer which may be

including EGM approval date		Movement dur	ing the month		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed	_	
1.Exercise Price:						
HK\$0.532**						
(17/09/2004)						
Ordinary shares	N/A	N/A	N/A	9,000,000	N/A	75,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)			T-4-1 A (O	1:	NI:1	
				dinary shares) erence shares)	Nil N/A	
			(FIEI	(Other class)	N/A N/A	
Total funds raised during (State currency)	g the month fro	m exercise of opti	ons <u>N/A</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new	No. of new
					shares of issuer	shares of issuer
					issued during	which may be
	Currency				the month	issued pursuant
	of	Nominal value at	Exercised		pursuant	thereto as at
Description of warrants	nominal	close of preceding	during the	Nominal value at	thereto	close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	close of the month		month
1. Subscription warrants						
	HK\$	HK\$15,000,000	Nil	HK\$15,000,000	Nil	1,000,000,000
(14/05/2010)						
Stock code (if listed)	N/A (N	Non-listed)				
Class of shares	`	,				
issuable (Note 1)	Ordina	ary Shares				
Subscription price	HK\$	0.015***				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(21/	12/2007)				
2. Placing Warrants						
	HK\$	HK\$15,000,000	Nil	HK\$15,000,000	Nil	1,000,000,000
(14/05/2010)						
Stock code (if listed)	N/A (N	Non-listed)				
Class of shares	11/11(1	ton nated)				
issuable (Note 1)	Ordina	ary Shares				
Subscription price		0.015***				
EGM approval date	11114	0.013				
(if applicable)						
(dd/mm/yyyy)	(21/	12/2007)				
3. Subscription warrants	`	,				
	HK\$	HK\$16,125,000	Nil	HK\$16,125,000	Nil	1,075,000,000
(29/06/2010)	ΠΙΚΦ	ΠΚΦ10,123,000	1111	ΠΚΦ10,123,000		
Stock code (if listed)	NI/A (NI	on-listed)				
Class of shares	IN/A (IN	on-nsteu)				
issuable (<i>Note 1</i>)	Ordina	ry Shares				
Subscription price		0.015***				
EGM approval date	ПТФО	.013				
(if applicable)						
(dd/mm/yyyy)	(21/1	2/2007)				
4. N/A		,				
-						
(/ /)			·			_
· · ·						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
	, ,	· /				
		T	otal B. (Ordinary shares) N	ïl	
		-		reference shares) N		_
			(11	(Other class) N		_
				(= ==== = ====) 11	, <u></u>	_

Class and description	Currency of A amount outstanding	amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-voting						
Convertible Preference Shares Stock code (if listed) Class of shares	HKD N/A (Non-l	HK\$800,000,000 listed)	Nil	HK\$800,000,000	Nil	2,000,000,000
issuable (Note 1)	Ordinary S					
Subscription price	HK\$0.40*	****				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(11/02/20)09)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
-						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	(,				
(dd/mm/yyyy) 4.	(/ /)				
Charles to CCP and						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
				ordinary shares) Nil		
			(Pre	ference shares) $\frac{N/A}{N/A}$		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	1	
shares (Note 1)	1	
Shares (Note 1)		
3. <u>N/A</u>	_	
	-	
shares (Note 1)	-	
Silates (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	11/11	•
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		At maios . State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00.1111.)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

			roi Maili D	oara a	ina GEM ns	leu issuers
	Town of Louis			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuabl (Note 1)	e	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuabl (Note 1)	e	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary sh			
		(1)	Preference sh Other o			
			(Other C	-1 u 33)_	1 1/ / 1	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	Nil	
				(2)	N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Move	ements in Issa	ued Sl	hare Capital	").)

Remarks ((if	any	7)	١:

- * The Company has subdivided each of its issued and unissued Ordinary Shares and Non-voting Convertible Preference Shares into 10 Subdivided Ordinary Shares and 10 Subdivided Non-voting Preference Shares of HK\$0.001 each respectively with effect from 3 August 2009.
- ** As a result of the Share Subdivision, the exercise price of the share options (the "Options") granted would be adjusted from HK\$5.32 per Ordinary Share to HK\$0.532 per Subdivided Share while the number of shares of the Company to be allotted and issued upon exercise of the subscription rights attaching to the Options would be adjusted from 8,400,000 Ordinary Shares to 84,000,000 Subdivided Ordinary Shares with effect from 3 August 2009, being the day the Share Subdivision took effect.

*** As a result of the Share Subdivision, the subscription price of the Warrants would be adjusted from HK\$0.15 per Ordinary Share to HK\$0.015 per Subdivided Share and the number of shares of the Company to be allotted and issued upon exercise of the subscription rights attaching to the Warrants would be adjusted from 307,500,000 Ordinary Shares to 3,075,000,000 Subdivided Shares with effect from the close of business on 2 August 2009, being the day immediately preceding the date on which the Share Subdivision became effective.

**** As a result of the Share Subdivision, the conversion price of the Non-voting Convertible

Preference Shares would be adjusted from HK\$4.0 per Ordinary Share to HK\$0.4 per Subdivided

Share with effect from 3 August 2009, being the day the Share Subdivision took effect.

Submitted by:		Tricor Secretaries Limited	
Title:		Branch Share Registrar	
	(Directo	r, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*