

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chaoyue Group Limited
Date Submitted	07/10/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00147</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	498,000,000,000	HK\$0.001	HK\$498,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.001	HK\$2,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month (Non-voting convertible Preference Sha	2,000,000,000 ares)	<u>HK\$0.001</u>	HK\$2,000,000.00		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	15,670,310,160	N/A	N/A	N/A		
Increase/ (decrease) during the month	2,081,000,000	N/A	N/A	N/A		
Balance at close of the month	17,751,310,160	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price:						
HK\$0.532						
(17/09/2004)						
Ordinary shares	N/A	6,000,000	N/A	3,000,000	6,000,000	66,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
(1010-1)						
3. N/A						
5.10/11						
·						
Ordinary shares		<u> </u>				
(Note 1)						
4. 27/4						
4. N/A						
Ordinary shares						
(Note 1)						
(Ivole I)			Total A (Or	dinary shares)	6,000,000	
				erence shares)	N/A	
			(Prele			
				(Other class)	N/A	
Total funds raised durin	ig the month from	m exercise of option		000.00		
(State currency)			<u>HK\$3,192</u>	<u>,000.00</u>		

warrants to issue Shares of the is	ssuer which	are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month			l value at the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Subscription warrants	HK\$	HK\$15,000,000	HK\$15,00	00.000	Nil	1,000,000,000	Nil
(14/05/2010) Stock code (if listed) Class of shares	N/A (N	on-listed)			1111	1,000,000,000	
issuable (<i>Note 1</i>) Subscription price		ry Shares \$0.015	-				
EGM approval date (if applicable) (dd/mm/yyyy) 2. Placing Warrants		2/2007)	-				
	HK\$	HK\$15,000,000	Nil	HK\$1	5,000,000	Nil	1,000,000,000
(14/05/2010)	ΠΚφ	111313,000,000		<u> </u>	5,000,000		1,000,000,000
Stock code (if listed)	N/A (N	on-listed)					
Class of shares			-				
issuable (Note 1)		ry Shares	_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\$0.015	-				
3. Subscription warrants	\	,	_				
	HK\$	HK\$16,125,000	HK\$16,1	25,000	Nil	1,075,000,000	Nil
(29/06/2010)							
Stock code (if listed)	N/A (No	on-listed)					
Class of shares	Ondina	Channe a					
issuable (<i>Note 1</i>)		y Shares					
Subscription price	нкэ	0.015					
(if applicable)							
(dd/mm/yyyy)	(21/12	2/2007)					
4. N/A							
· · · · · · · · · · · · · · · · · · ·	<u> </u>			<u></u>			
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
		/					
		Т				075,000,000	_
			(Pı		shares) N		_
				(Othe	er class) <u>N</u>	/A	_

Convertibles (i.e. Convertible	le into Shares o	f the Issuer whic	h are to be Listed)	For Main Board a	nd GEM listed	a issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-voting						
Convertible Preference Shares Stock code (if listed)	HKD N/A (Non	HK\$800,000,000	Nil	HK\$800,000,000	Nil	2,000,000,000
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(11/02/2	2009)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	 					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		rdinary shares) <u>Nil</u> ference shares) N/A		
				ference shares) N/A (Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Type of Issue month I. Rights issue At price : State currency Class of shares issuable (Note 1)	Oti		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (//) N/A N/A 3. Placing At price : State currency Issue and allotment (///) (///) N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment (///) (///) N/A N/A 4. Bonus issue EGM approval date: (///) Issue and allotment (///) (///) N/A N/A		Type of Issue						montin
EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (d/mm/yyyy) EGM approval date: $(//)$ N/A N/A								
$\frac{(dd/mn/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{At price} : \frac{State}{currency} = \frac{State}{(dd/mn/yyyy)} = \frac{N/A}{At price} = \frac{N/A}{(dd/mn/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
NA NA NA NA NA NA Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
2. Open one At price currency date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) At price : State (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)						``		
$(dd/mm/yyyy) = \underline{N/A} = \underline{N/A}$ $N/A = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $(Mote 1) = \underline{N/A}$ $N/A = \underline{N/A}$	2.	Open offer	At price : State currency		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable					(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ N/A N/A VA N/A N/A N/A Value Class of shares issuable $(/ /)$ Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) Image: Note 1) Image: Note 1) Issue and allotment $(/ /)$ Image: Note 1) Image: Note 1) Image: Note 1) Image: Image: Note 1) Image: Image: Note 1) Image: Image: Note 1) Image: Ima							N/A	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares issuable				EGM approval date:	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue		<u>F</u>	⊺or Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Sovin dividand	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency —	 date : (dd/mm/yyyy) EGM approval date: 	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares				
7.	Redemption of shares		redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share		
			(Pr	reference share (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,081,000,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by:	Tricor Secretaries Limited				
Title:	Branch Share Registrar				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.